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All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated March 29, 2025 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges").



(Please scan this QR code to view the Corrigendum)



FUSION FINANCE LIMITED

(Formerly, Fusion Micro Finance Limited)

Our Company was originally incorporated as 'Ambience Fincap Private Limited' on September 5, 1994 at New Delhi, India as a private limited company under the Companies Act, 1956, and was granted a certificate of incorporation by Registrar of Companies, Delhi and Haryana at New Delhi ("RoC"). On January 9, 2003, the RBI granted a certificate of registration bearing registration no. B-14.02857 to our Company, for the registration of our Company as a non-deposit accepting non-banking financial company under Section 45IA of the Reserve Bank of India Act, 1934. Subsequently, the name of our Company was changed to 'Fusion Micro Finance Private Limited' and a fresh certificate of incorporation, dated April 19, 2010 was issued by the RoC to describe the business of the Company, post which the RBI granted a certificate of registration dated May 19, 2010 reflecting the change of name. Our Company was granted an 'NBFC – Microfinance Institution' status by the RBI with effect from January 28, 2014 and a modified certificate of registration bearing registration no. B-14.02857 was issued by the RBI to this effect. The name of our Company was further changed to Fusion Micro Finance Limited upon conversion to a public limited company and a fresh certificate of incorporation was issued by the RoC on July 20, 2021, post which a fresh certificate of registration as an NBFC (not accepting public deposits) dated October 1, 2021, was issued by the RBI reflecting the change in name of our Company. Thereafter, in order to provide diverse range of financial products to our clients, the name of our Company was changed to our present name, Fusion Finance Limited and a fresh certificate of incorporation was issued by the RoC on July 9, 2024, post which a fresh certificate of registration as an NBFC (not accepting public deposits) dated August 30, 2024, was issued by the RBI reflecting the change in name of our Company. For details in relation to the change in name of our Company and the address of our registered office, see "General Information" beginning on page 65 of the Letter of Offer.

Registered Office: H-1, C Block, Community Centre, Naraina Vihar, New Delhi - 110028, India | **Corporate Office:** Plot No. 86, Institutional Sector 32, Gurugram, Haryana - 122001, India.

Tel: +91- 011-46646600/ +91-124-6910500 | **Contact Person:** Deepak Madaan, Company Secretary and Chief Compliance Officer | **E-mail:** investor.relations@fusionfin.com | **Website:** www.fusionfin.com

Corporate Identity Number: L65100DL1994PLC061287

ISSUE OF UP TO 6,10,58,392 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹131 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹121 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹799.86 CRORE* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FIFTY FIVE RIGHTS EQUITY SHARE FOR EVERY NINETY ONE FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON APRIL 4, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 253 OF THE LETTER OF OFFER.

*Assuming full subscription in the Issue, Allotment and receipt of all Call Monies with respect to the Rights Equity Shares. Subject to finalisation of Basis of Allotment. For further details on Payment Schedule, see "Terms of the Issue – Payment Terms" beginning on page 274 of the Letter of Offer.

RIGHTS ISSUE OPEN

ISSUE CLOSES ON FRIDAY, APRIL 25, 2025*

* Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

CORRIGENDUM TO THE LETTER OF OFFER: NOTICE TO SHAREHOLDERS (THE "CORRIGENDUM")

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF FUSION FINANCE LIMITED (FORMERLY, FUSION MICRO FINANCE LIMITED) (OUR "COMPANY" OR THE "ISSUER") ONLY

This is with reference to the Letter of Offer dated March 29, 2025, filed by the Company with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") in relation to the Issue. Investors to note the following:

- Paragraphs 2 and 3 as stated under the sections titled "Summary of this Letter of Offer - Intention and extent of participation by our Promoters and Promoter Group with respect to (i) their rights entitlement; and (ii) their intention to subscribe over and above their rights entitlement", "General Information – Minimum Subscription" and "Capital Structure - Intention and extent of participation by our Promoters and Promoter Group" beginning on pages 19, 68 and 71, respectively, of the Letter of Offer, are be and hereby, substituted in its entirety with the following:
 - One of our Promoters, Creation Investments Fusion LLC has confirmed that it: (i) intends to partially subscribe to its Rights Entitlements in the Issue, to at least 67.05% of its Rights Entitlement, and (ii) reserves the right to renounce its balance Rights Entitlements to other Promoters, member(s) of the Promoter Group, public shareholders of the Company, and/or any third party investor;
 - One of our Promoters, Creation Investments Fusion II, LLC has confirmed that it: (i) intends to partially subscribe to its Rights Entitlements in the Issue, to at least 53.50% of its Rights Entitlement, and (ii) reserves the right to renounce its balance Rights Entitlements to other Promoters, member(s) of the Promoter Group, public shareholders of the Company and/or any third party investor; and

The disclosure in the Letter of Offer, the Abridged Letter of Offer and other applicable materials in relation to the Issue, stands modified to the extent of aforementioned, pursuant to this Corrigendum. The above changes are to be read in conjunction with the Letter of Offer, the Abridged Letter of Offer, and other applicable materials in relation to the Issue. Accordingly, such references in the Letter of Offer, the Abridged Letter of Offer, and other applicable materials in relation to the Issue, stand updated and amended pursuant to this Corrigendum. All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Letter of Offer.

Investors should only rely on the information included in the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable materials in relation to the Issue, as updated pursuant to this Corrigendum, while making an investment decision to invest in the Issue

The Corrigendum will be filed with SEBI and the Stock Exchanges and shall be made available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. NSE and BSE at www.nseindia.com and www.bseindia.com, respectively, the website of the Company at www.fusionfin.com and the website of Lead Manager, i.e., IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) at www.iiflcap.com.

For **FUSION FINANCE LIMITED**
(FORMERLY, FUSION MICRO FINANCE LIMITED)
On behalf of the Board of Directors
Sd/-
Deepak Madaan
Company Secretary & Chief Compliance Officer

Place: New Delhi
Date: April 22, 2025

LEAD MANAGERS TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER
IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India Tel: +91 22 4646 4728 E-mail: fusion.rights@iiflcap.com Website: www.iiflcap.com Investor grievance ID: ig_ib@iiflcap.com Contact person: Nishita Mody / Dhruv Bhagwat SEBI Registration No.: INM000010940	MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 81081 14949 E-mail: fusionfinance.rights@linkintime.co.in Website: www.in.mpms.mufg.com Investor grievance ID: fusionfinance.rights@linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058	Deepak Madaan Plot no. 86, Institutional Sector 32, Gurugram, Haryana - 122001, India. Tel: +91-124-6910500 E-mail: investor.relations@fusionfin.com

FUSION FINANCE LIMITED (FORMERLY, FUSION MICRO FINANCE LIMITED) is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and in this regard has filed a Letter of Offer dated March 29, 2025 ("Letter of Offer") with the Securities and Exchange Board of India, the BSE Limited and the National Stock Exchange of India Limited. The Letter of Offer is expected to be available on the website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of NSE at www.nseindia.com; the website of the Company at www.fusionfin.com and the website of the Lead Manager at www.iiflcap.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 22 of the Letter of Offer.

The Rights Entitlement and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or the securities laws of any state of the United States and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Our Company is an "investment company" (as defined in the U.S. Investment Company Act of 1940, as amended, and the related rules (the "U.S. Investment Company Act") and has not been and will not be registered under the U.S. Investment Company Act. Accordingly, the Rights Equity Shares are being offered and sold only (a) to persons in the United States and to U.S. persons (as defined in Regulation S ("Regulation S") and such persons ("U.S. Persons") under the U.S. Securities Act) who are reasonably believed to be (i) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to herein as "U.S. QIBs") and (ii) "qualified purchasers" (as defined in Section 2(a)(51) of the U.S. Investment Company Act and referred to herein as "U.S. Qualified Purchasers") pursuant to Section 4(a)(2) of the U.S. Securities Act and Section 3(c)(7) of the U.S. Investment Company Act and (b) to persons outside the United States who are non-U.S. Persons in reliance on Regulation S