

POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF

OASIS SECURITIES LIMITED

("OSL"/"OASIS"/"TARGET COMPANY"/"TC")

(Corporate Identification No. L51900MH1986PLC041499)

Registered Office: Raja Bahadur Compound, Building No. 5, 2nd Floor, 43, Tamarind Lane, Mumbai - 400023;

Phone No.: 022-40463500/01; Email id: admin@oasiscaps.com; Website: www.oasiscaps.com

Open offer for acquisition of 4,81,000 Equity Shares of Rs. 10/- each representing 26.00% of the equity and voting share capital of the Target Company by Mr. Rajesh Kumar Sodhani (Acquirer 1), Mrs. Priya Sodhani (Acquirer 2) and Mr. Gyan Chand Jain (Acquirer 3) (Acquirer 1, Acquirer 2 and Acquirer 3 hereinafter collectively referred to as "Acquirers")

This Post offer Advertisement is being issued by Navigant Corporate Advisors Limited, The Manager to the offer, on behalf of the Acquirers, in connection with the offer made by the Acquirers in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulation, 2011").

The Detailed public statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers has appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Mumbai Lakshadeep - Marathi Daily (Mumbai edition) on 22nd May, 2023.

1. Name of the Target Company : Oasis Securities Limited
2. Name of the Acquirers : Mr. Rajesh Kumar Sodhani (Acquirer 1), Mrs. Priya Sodhani (Acquirer 2) and Mr. Gyan Chand Jain (Acquirer 3)
3. Name of the Manager to the offer : Navigant Corporate Advisors Limited
4. Name of the Register to the offer : Cameo Corporate Services Limited
5. Offer details
- a) Date of Opening of the Offer : Wednesday, 12th June, 2024
- b) Date of the Closing of the offer : Wednesday, 26th June, 2024
6. Date of Payment of Consideration : N.A. since no shares tendered in open offer
7. Details of the Acquisition :

Sr No.	Particulars	Proposed in the Offer Document		Actual	
7.1.	Offer Price	Rs. 91 per Equity Share		Rs. 91 per Equity Share	
7.2.	Aggregate number of Shares tendered	4,81,000		Nil	
7.3.	Aggregate number of Shares accepted	4,81,000		Nil	
7.4.	Size of the offer (Numbers of shares multiplied by Offer price per share)	Rs. 4,37,71,000		Nil	
7.5.	Shareholding of the Acquirers before Share Purchase Agreement (SPA) and Public Announcement (No. & %)	Nil (0.00%)		Nil (0.00%)	
7.6.	Shares Acquired by way of Share Purchase Agreement (SPA)				
	• Number	13,06,951		13,06,951	
	• % Fully Diluted Equity Share Capital	(70.65%)		(70.65%)	
7.7.	Shares Acquired by way of Open offer				
	• Number	4,81,000		Nil	
	• % Fully Diluted Equity Share Capital	(26.00%)		(0.00%)	
7.8.	Shares Acquired after detailed Public Statement				
	• Number of Shares acquired	Not Applicable		Not Applicable	
	• Price of the shares acquired				
	• % of the shares acquired				
7.9.	Post offer Shareholding of Acquirers				
	• Number	17,87,951		13,06,951	
	• % Fully Diluted Equity Share Capital	(96.65%)		(70.65%)	
7.10.	Pre and Post Offer Shareholding of Public Shareholders	Pre- Offer	Post Offer	Pre- Offer	Post offer
	• Number	5,43,049	62,049	5,43,049	5,43,049
	• % Fully Diluted Equity Share Capital	(29.35%)	(3.35%)	(29.35%)	(29.35%)

8. The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement will be available on the website of SEBI.
10. Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated 30.05.2024.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS

MR. RAJESH KUMAR SODHANI, MRS. PRIYA SODHANI AND MR. GYAN CHAND JAIN



NAVIGANT CORPORATE ADVISORS LIMITED

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Andheri East, Mumbai - 400059.

Tel No. +91 22 4120 4837 / 4973 5078; Email id: navigant@navigantcorp.com

Website: www.navigantcorp.com; SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani

Place: Mumbai

Date: July 02, 2024