

POST OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF

HYPERSOFT TECHNOLOGIES LIMITED

Corporate Identification Number (CIN): L29309TG1983PLC003912 Registered Office: Flat No. 28, Goyal Society, Moti Valley, Tirmulgerry, Secunderabad-500015, Tel: 040-27744413; Email: info@hypersoftindia.net ; Website: http://www.hypersoftindia.com

Open offer for acquisition of up to 11,05,442 Equity Shares of INR 10 each at an Offer Price INR 11 each per Equity Share representing 26% of Voting Share Capital of the Company payable in Cash to the public shareholders of the Target Company by Mr. Narra Purna Babu ("Acquirer-1") and Mr. Sudhakara Varma Yarramraju ("Acquirer -2"), pursuant to and in compliance with the provisions of SEBI (SAST) Regulations.

This Post offer Advertisement is being issued by CIL Securities Limited, the Manager to the offer, on behalf of Acquirers, pursuant to and in compliance with the provision of Regulation 18(12) and other applicable provisions of SEBI (SAST) Regulation, 2011.

This Post offer Advertisement should be read in conjunction with a) Public Announcement ("PA") dated 7th June, 2024 b) Detailed Public Statement ("DPS") dated 14th June, 2024 c) Draft Letter of Offer ("DLOF") dated 24th June, 2024 d) Letter of Offer ("LOF") dated 10th September, 2024 e) Recommendation of Independent Directors of the Target Company published in the Newspapers on 13th September, 2024 and f) Pre-offer Advertisement cum Corrigendum published in the Newspapers on 17th September, 2024, together referred as "offer documents". The Detailed Public Statement with respect to the aforementioned offer made by the Manager to the Offer on behalf of the Acquirers was published in (i) Business Standard (English) [all editions], (ii) Business Standard (Hindi) [all editions] and (iii) Ninadam (Telugu) (Hyderabad Edition) and (iv) Mumbai Lakshadweep (Marathi) (Mumbai Edition), on 14th June, 2024.

1. Name of the Target Company: Hypersoft Technologies Limited
2. Name of the Acquirers: Mr. Narra Purna Babu ("Acquirer-1") and Mr. Sudhakara Varma Yarramraju ("Acquirer -2")
3. Name of the Manager to the offer: CIL Securities Limited
4. Name of the Registrar to the offer: CIL Securities Limited
5. Offer details:
 - a) Date of Opening of the offer: 19th September, 2024
 - b) Date of Closure of the Offer: 3rd October, 2024
6. Date of Payment of Consideration: 8th October, 2024
7. Details of the Acquisition:

S.no	Particulars	Proposed in the Offer Document		Actuals	
7.1	Offer Price	INR 11 (Rupees Eleven only)		INR 11 (Rupees Eleven only)	
7.2	Aggregate number of shares tendered	11,05,442*		100	
7.3	Aggregate number of shares accepted	11,05,442*		100	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	INR 1,21,59,862		INR 1,100	
7.5	Shareholding of the Acquirers before Agreements/ Public Announcements	NIL		NIL	
7.6	Shares Acquired by way of Agreement				
	• Number	20,34,440		20,34,440	
	• % of Fully Diluted Equity Share Capital	47.85%		47.85%	
7.7	Shares Acquired by way of Open Offer				
	• Number	11,05,442*		100	
	• % of Fully Diluted Equity Share Capital	26.00%		0.01%	
7.8	Shares acquired after Detailed Public Statement				
	• Number of shares acquired	NIL		NIL	
	• Price of the shares acquired	NA		NA	
	• % of the shares acquired	NA		NA	
7.9	Post offer shareholding of Acquirers				
	• Number of Equity Shares	31,39,882*		20,34,540	
	• % of Fully Diluted Equity Share Capital	73.85%		47.85%	
7.10	Pre & Post offer shareholding of the Public				
	• Number of Equity Shares	Pre-Offer 22,16,960	Post-Offer 11,11,518*	Pre-Offer 22,16,960	Post-Offer 22,16,860
	• % of Fully Diluted Equity Share Capital	52.14%	26.14%	52.14%	52.14%

*Assuming full acceptance in Offer.

8. The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of their obligations as laid down by SEBI (SAST) Regulations, 2011.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE and at the registered office of the Target Company.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the PA, DPS and the Letter of Offer.

Issued by Manager to the Offer on behalf of the Acquirers



MANAGER TO THE OFFER
CIL SECURITIES LIMITED
 CIN: L67120TG1989PLC010188
 SEBI Registration No: INM000009694
 214, Raghava Ratna Towers, Chirag Ali Lane,
 Abids, Hyderabad – 500001
 Contact Person: Ms. Purva Singh
 Tel: +91-040-69011111/1158
 Website: https://www.cilsecurities.com
 Investor Grievance Email
 ID: secretary@cilsecurities.com

Sd/-
 Mr. Narra Purna Babu
 ("Acquirer-1")

Sd/-
 Mr. Sudhakara Varma
 Yarramraju
 ("Acquirer -2")

Place: Hyderabad
 Date: 10th October, 2024

Omnistar Oct/24