

TRIMURTHI LIMITED

(CIN: L67120TG1994PLC018956)
Registered Office: 5-8-354/1106, Office No. 1106, Ratna Block, Raghav Ratna Towers,
Chirag Ali Lane, Hyderabad-500 001. Telangana. India.
Tel. No.: +91 40 2331 4435 | Email ID: info@trimurthidrugs.com | Website: www.trimurthidrugs.com

Open Offer for acquisition up to 26,52,000 fully paid-up equity shares having face value of ₹10 each representing 26.65% of the Emerging Voting Share Capital of Trimurthi Limited (“Trimurthi”/“Target Company”) at a price of ₹10 per equity share from the eligible equity shareholders of the Target Company by M/s Srinidhi Fine-Chemicals LLP (“Acquirer 1”) and Mr. Vupparapalli Chandrasekhar Reddy (“Acquirer 2”) (“Acquirer 1” and “Acquirer 2” hereinafter collectively referred to as “Acquirers”) pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and amendments thereto (“SEBI (SAST) Regulations, 2011”).

This Post Offer Advertisement is issued by Mark Corporate Advisors Private Limited (“Manager to the Offer”), in respect of the Open Offer, on behalf of the Acquirers pursuant to and in compliance with Regulation 18 (12) of SEBI (SAST) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was made on March 13, 2024 in the following newspapers:

Sr. No.	Newspaper	Language	Edition(s)
1)	Business Standard	English	All Editions
2)	Business Standard	Hindi	All Editions
3)	Navshakti	Marathi	Mumbai Edition
4)	Nava Telangana	Telugu	Hyderabad Edition

1)	Name of the Target Company	:	Trimurthi Limited		
2)	Name of the Acquirers	:	1)	M/s Srinidhi Fine-Chemicals LLP	: Acquirer 1
			2)	Mr. Vupparapalli Chandrasekhar Reddy	: Acquirer 2
3)	Name of the Manager to the Offer	:	Mark Corporate Advisors Private Limited		
4)	Name of the Registrar to the Offer	:	Venture Capital and Corporate Investments Private Limited		
5)	Offer Details:				
	a) Date of Opening of the Offer	:	July 16, 2024		
	b) Date of Closure of the Offer	:	July 30, 2024		
6)	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	:	August 07, 2024		

7) Details of Acquisition by the Acquirers:

Sr. No.	Particulars	Proposed in the Letter of Offer ⁽¹⁾		Actuals ⁽¹⁾	
7.1	Offer Price (in ₹)	₹10 per Equity Share		₹10 per Equity Share	
7.2	Aggregate number of Shares tendered	Up to 26,52,000 Equity Shares ⁽²⁾		2,000 Equity Shares	
7.3	Aggregate number of Shares accepted	Up to 26,52,000 Equity Shares ⁽²⁾		2,000 Equity Shares	
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹2,65,20,000 ⁽³⁾		₹20,000 ⁽³⁾	
7.5	Shareholding of the Acquirers before Public Announcement - Number % of Emerging Voting Share Capital	Nil Not Applicable		Nil Not Applicable	
7.6	Shares acquired by way of Share Purchase Agreement and Preferential Allotment - Number % of Emerging Voting Share Capital	58,70,733 59.00%		58,70,733 59.00%	
7.7	Shares Acquired by way of Open Offer - Number % of Emerging Voting Share Capital	26,52,000 ⁽²⁾ 26.65%		2,000 0.02%	
7.8	Shares acquired after Detailed Public Statement (“DPS”) - Number % of Emerging Voting Share Capital - Price of the Shares acquired	Nil Not Applicable Not Applicable		Nil Not Applicable Not Applicable	
7.9	Post Offer Shareholding of the Acquirers - Number % of Emerging Voting Share Capital	85,22,733 ⁽⁴⁾ 85.66%		58,72,733 ⁽⁴⁾ 59.02%	
7.10	Pre & Post offer Shareholding of the Public: - Number % of Emerging Voting Share Capital	Pre-Offer	Post Offer	Pre-Offer	Post Offer
		29,79,267	6,77,267 ⁽²⁾⁽⁴⁾	29,79,267	33,29,267 ⁽⁴⁾
		29.94%	6.81%	29.94%	33.46%

⁽¹⁾ Percentages disclosed in the table above are computed basis the Emerging Voting Capital.

⁽²⁾ Assuming full acceptance in the Open Offer.

⁽³⁾ Excludes Brokerage and other charges.

⁽⁴⁾ Excluding 7,50,000 equity shares (7.54%) in aggregate allotted to Deemed PACs to the Acquirers pursuant to Preferential Issue for which the Board Meeting was held on March 05, 2024.

8) The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

9) A copy of this Post Offer Advertisement will be available on the websites of SEBI and BSE Limited and will be dispatched to the registered office of the Target Company.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated July 04, 2024

Issued by Manager to the Offer:



MARK CORPORATE ADVISORS PRIVATE LIMITED
CIN: U67190MH2008PTC181996
404/1, The Summit Business Bay,
Sant Janabai Road (Service Lane),
Off W. E. Highway, Vile Parle (East), Mumbai-400 057
Tel. No.: +91 22 2612 3207/08
Contact Person: Mr. Manish Gaur
E-Mail: openoffer@markcorporateadvisors.com
Investor Grievance Email ID: investorgrievance@markcorporateadvisors.com
SEBI Regn No.: INM000012128

For and on behalf of the Acquirers:
For Srinidhi Fine-Chemicals LLP (“Acquirer 1”)

Sd/-

Belide Sridevi
Partner
Date : August 13, 2024
Place : Hyderabad

Sd/-
Vupparapalli Chandrasekhar Reddy
 (“Acquirer 2”)