

SUNEDISON INFRASTRUCTURE LIMITED

(FORMERLY YKM INDUSTRIES LIMITED)

CIN: L40100TN1994PLC028263

Registered Office: 11th Floor, Bascon Futura, New No: 10/2, Old No: 56L, Venkatanarayana Road, T. Nagar, Chennai – 600 017.

Tel No: 044-43405950; Email id : cscompliance@sunedisoninfra.com

OPEN OFFER TO PUBLIC SHAREHOLDERS OF SUNEDISON INFRASTRUCTURE LIMITED ("TARGET COMPANY"/ "SUNEDISON") FOR ACQUISITION OF 11,22,475 FULLY PAID UP EQUITY SHARES OF FACE VALUE ₹ 10/- EACH REPRESENTING 25.00% OF THE TOTAL PAID UP EQUITY SHARE CAPITAL ("VOTING SHARE CAPITAL") OF THE TARGET COMPANY FOR CASH, AT AN OFFER PRICE OF ₹ 13/- EACH BY AVYAN RENEWABLE SOLAR PRIVATE LIMITED ("ACQUIRER").

This **Post Offer Advertisement** is being issued by **Keynote Financial Services Limited ("Manager to the Offer")**, on behalf of the Acquirer in connection with the offer made in compliance with Regulation 18(12) of the SEBI (SAST) Regulations, 2011. This Post Offer Advertisement has to be read with Public Announcement issued on July 26, 2019 ("PA"), the Detailed Public Statement published on August 02, 2019 ("DPS") and Letter of Offer dated September 05, 2019 ("LOF") dispatched to the public shareholders on September 12, 2019. The DPS with respect to the aforementioned Offer was published in **Financial Express** (all editions) - English National Daily, **Jansatta** (all editions) - Hindi National Daily, **Mumbai Lakshadep** (Mumbai edition) - Marathi Regional Daily (regional language daily where the place of the stock exchange is situated) and **Makkal Kural** (Chennai Edition) - Tamil Regional Daily (regional language daily where registered office of the target company is situated).

- Name of the Target Company : SunEdison Infrastructure Limited.
- Name of the Acquirer : Avyan Renewable Solar Private Limited
- Name of Manager to the Offer : Keynote Financial Services Limited.
- Name of Registrar to the Offer : Cameo Corporate Services Limited.
- Offer Details :
 - Date of opening of the Offer : Thursday, September 19, 2019.
 - Date of closing of the Offer : Thursday, October 03, 2019.
- Date of Payment of Consideration : Wednesday, October 16, 2019.
- Details of Acquisition

Sr. No.	Particulars	Proposed in the Offer Document	Actual
7.1	Offer Price(₹)	13/-	13/-
7.2	Aggregate Number of Shares Tendered	11,22,475	5,31,811
7.3	Aggregate Number of Shares Accepted	11,22,475	5,31,811
7.4	Size of Offer (Number of Shares multiplied by offer price of shares) (₹)	1,45,92,175/-	69,13,543/-
7.5	Shareholding of the Acquirer before Agreements/Public Announcement (No. & %)	Nil	Nil

Sr. No.	Particulars	Proposed in the Offer Document		Actual	
		Number	% of Total Equity Share Capital	Number	% of Total Equity Share Capital
7.6	Shares Acquired by way of Agreements	16,83,713	37.50	13,91,869*	31.00
7.7	Shares Acquired by way of Open Offer	11,22,475	25.00	5,31,811	11.84
7.8	Shares Acquired after Detailed Public Statement	Nil	N.A	Nil	N.A
7.9	Post offer shareholding of Acquirer	28,06,188	62.50	19,23,680	42.84
7.10	Pre offer shareholding of the Public	11,22,475	25.00	11,22,475	25.00
7.11	Post offer shareholding of the Public	Nil	N.A	5,90,664	13.16

N.A – Not Applicable

*The Acquirer has entered into an Addendum Share Purchase Agreement dated October 07, 2019 wherein it has been agreed between the Acquirer and the Sellers that the Acquirer shall acquire 13,91,869 equity shares of ₹ 10/- each instead of 16,83,713 equity shares of ₹ 10/- each as agreed in the original Share Purchase Agreement Dated July 26, 2019

- The Acquirer along with its Directors severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.
- A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Ltd and at the registered office of the Target Company.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

KEYNOTE

Keynote Financial Services Limited

(formerly Keynote Corporate Services Limited)

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai – 400 028

Tel: +91-22– 6826 6000-3, Fax: +91-22– 6826 6088

E-mail: mbd@keynoteindia.net, Website: www.keynoteindia.net

Contact Person: Mr. Shashank Pisat, SEBI Registration No.: INM 000003606

For and on behalf of AVYAN RENEWABLE SOLAR PRIVATE LIMITED

Sd/-

Place: Chennai

Date: October 17, 2019

Krishnan Venkatesan

Authorized Signatory

Size 12 x 23 cm