



PL Capital
PRABHUDAS LILLADHER

INVESTMENT
BANKING

September 23, 2024

Assistant General Manager,
Corporation Finance Department
Securities and Exchange Board of India
Division of Corporate Restructuring
Plot No. C-4A, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

Kind Attention : Ms. Kiran, Assistant Manager

Sub.: Open offer to the public shareholders of Lynx Machinery And Commercials Limited ("Target Company") by Mr. Pradyumna Jajodia ("Acquirer 1"), Mr. Padmanabh Jajodia ("Acquirer 2"), and Mr. Devang Jajodia ("Acquirer 3") (jointly called as the "Acquirers"), in terms of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time ("Takeover Regulations").

Ref: Filing of post offer advertisement in compliance with regulation 18(12)(b)(ii) of the Takeover Regulations

Dear Madam,

With reference to the above captioned subject, a post offer advertisement ("Post Offer Advertisement") has been published today, Monday, September 23, 2024, by the Acquirers, in compliance with regulation 18(12)(b)(i) of the Takeover Regulations, in the newspapers as mentioned below being the same newspapers in which the detailed public statement was published:

Newspapers	Language	Editions
All editions of Financial Express, being the English national daily with wide circulation.	English	All
All editions of Jansatta, being the Hindi national daily with wide circulation, including regional language daily being published and circulated in Mumbai, also being the place where the registered office of the Target Company is situated.	Hindi	All
Navshakti, being the regional language newspaper of Mumbai, being the place of the only stock exchange (BSE Limited) where the equity shares of the Target Company are listed and traded.	Marathi	Mumbai

On behalf of the Acquirers, we enclose herewith a copy of the Post Offer Advertisement as published in the newspaper, in compliance with regulation 18(12)(b)(ii) of the Takeover Regulations.

We request you to kindly take the above on record.

Please feel free to contact the undersigned on +91 22 6632 2441 or Ms. Wincy Nadar on 022 – 6632 2442 in case you require any clarifications in this regard.

Thanking You,

Yours faithfully

For PL CAPITAL MARKETS PRIVATE LIMITED


Uday Patil
Executive Director



Encl: As above

PL Capital Markets Private Limited

Registered Office : 3rd Floor, Sadhana House, 570, P.B. Marg, Behind Mahindra Tower, Worli, Mumbai - 400018

Corporate Office : 6th Floor, Tower 2B South Annex, One World Centre, Senapati Bapat Marg, Lower Parel, Mumbai - 400013

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SEBI Registration Merchant Banker Category I [MB / INM000011237]