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PUBLIC ANNOUNCEMENT



AARVEE ENGINEERING CONSULTANTS LIMITED

Our Company was originally incorporated as 'Aarvee Associates Architects Engineers & Consultants Private Limited', at Hyderabad, Andhra Pradesh as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation issued by the Registrar of Companies, Andhra Pradesh at Hyderabad on February 28, 2005. Subsequently, the name of our Company was changed to 'Aarvee Engineering Consultants Private Limited' pursuant to a Board resolution dated December 5, 2024 and a special resolution passed by the shareholders of our Company on December 17, 2024 and a fresh certificate of incorporation was issued by the Registrar of Companies, Central Processing Centre on January 8, 2025. Thereafter, our Company was converted into a public company pursuant to a special resolution passed by the Shareholders of our Company on January 20, 2025, and the name of our Company was changed to its present name 'Aarvee Engineering Consultants Limited', pursuant to a fresh certificate of incorporation was issued by the RoC on February 6, 2025. For details of changes in the name and registered office of our Company, see 'History and Certain Corporate Matters' on page 335 of the Draft Red Herring Prospectus dated September 25, 2025 (DRHP) read with the Corrigendum to the Draft Red Herring Prospectus dated December 16, 2025 and Addendum to the Draft Red Herring Prospectus dated December 26, 2025.

Registered and Corporate Office: 8-2-5 Ravula Residency, Srinagar Colony, Main Road, Hyderabad – 500 082, Telangana, India;

Contact Person: Sugandha Khandelwal, Company Secretary and Compliance Officer; **Tel:** +91 40 4848 3446; **E-mail:** cs@aarvee.net; **Website:** www.aarvee.com;

Corporate Identification Number: U74200TG2005PLC045491

OUR PROMOTERS: VENKATACHALA CHAKRAPANI REDLA, SNEHA REDLA AND REDLA NAGARJUN

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (EQUITY SHARES) OF AARVEE ENGINEERING CONSULTANTS LIMITED (COMPANY) FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (OFFER PRICE) AGGREGATING UP TO ₹ [•] MILLION (OFFER) COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 2,025.00 MILLION BY OUR COMPANY (FRESH ISSUE) AND AN OFFER FOR SALE OF UP TO 6,750,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY THE PROMOTER SELLING SHAREHOLDER (OFFER FOR SALE). THE OFFER SHALL CONSTITUTE [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AGGREGATING UP TO ₹ [•] MILLION (CONSTITUTING UP TO 5% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (EMPLOYEE RESERVATION PORTION). OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS (BRLMS), MAY OFFER A DISCOUNT OF ₹ [•] TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION (EMPLOYEE DISCOUNT). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WOULD CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT OF EQUITY SHARES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹ 405.00 MILLION PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THAT THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [•], AN ENGLISH LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, ALL EDITIONS OF [•], A HINDI LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, AND [•] EDITION OF [•], A TELUGU LANGUAGE DAILY NEWSPAPER WITH WIDE CIRCULATION (TELUGU BEING THE REGIONAL LANGUAGE OF HYDERABAD, TELANGANA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (BSE) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE, AND TOGETHER WITH THE BSE, THE STOCK EXCHANGES) FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS).

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS

Potential Bidders may note the following:

1. The DRHP, in particular the section titled 'Outstanding Litigation and Other Material Development' beginning on page 498 of the DRHP, inadvertently did not include details of the following litigations involving one of our Independent Directors i.e., Padala Subbi Reddy:

- Padala Subbi Reddy, one of our Independent Directors, (Petitioner) had filed a Writ Petition bearing number 2719 of 2025 before the High Court of Judicature at Bombay (Court) against SEBI and Central Depository Services (India) Limited (CDSL) which was through an order of the Court dated December 8, 2025, disposed of as withdrawn. The Writ Petition was filed against (i) a letter issued by SEBI to the Petitioner dated September 11, 2019 alleging certain governance issues at CDSL during the Petitioners' tenure which were not in accordance with SEBI (Depositories and Participants) Regulations, 2018 and asking CDSL to initiate appropriate action against the Petitioner including invoking malus and clawback clause of the compensation policy of CDSL and holding back the deferred portion of variable component payable to the Petitioner for Fiscal 2019; and (ii) a letter issued by CDSL to the Petitioner inter alia informing the Petitioner that pursuant to directions received from SEBI, CDSL has decided to hold back the deferred portion of variable component payable to the Petitioner for Fiscal 2019 aggregating ₹ 2.86 million. The Writ Petition also inter alia alleges that Petitioner had sought various documents and information from CDSL to submit reply to these letters, however, these information and documents were not provided to the Petitioner and the Petitioners' request for re-consideration of the matter was also not addressed. The Petitioner in the Writ Petition inter alia prayed that the Court (i) issue a writ of mandamus or any other appropriate writ to quash and set aside letters dated October 13, 2020 and March 12, 2025 issued by SEBI; (ii) issue a writ of mandamus or any other appropriate writ to SEBI and CDSL to provide the documents sought in the matter (iii) issue a writ of mandamus or any other appropriate writ to SEBI and CDSL to provide an opportunity of hearing; and (iv) direct CDSL to deposit the Petitioners' deferred payment of variable compensation along with interest thereon with the Court. Subsequently, the Petitioner sought leave from the Court to withdraw the Writ Petition on the ground that CDSL has offered the Petitioner a personal hearing in relation to the grievances set out in the Writ Petition through email dated November 21, 2025. Accordingly, through an order of the Court dated December 8, 2025, the Writ Petition was disposed of as withdrawn.
- Multi Commodity Exchange of India Limited (MCX) had awarded a software contract to a London-based firm, PSEB (also referred to as, PESB in certain documents) for a sum of approximately ₹ 190 million to develop software for spot trading platform. PSEB initiated arbitration proceedings before the Singapore International Arbitration Centre (SIAC) against MCX on the grounds of outstanding invoices, which was amicably settled and closed on December 21, 2021. A Writ Petition bearing number 2356 of 2022 was filed by Manoj K. Sheth (Petitioner) before the High Court of Madras at Chennai against MCX (Respondent 1), Mr. Saurabh Chandra (Respondent 2), one of our Independent Directors, Padala Subbi Reddy (Respondent 3) and SEBI (Respondent 4) (together, the Respondents) which is ongoing and currently at the hearing stage. The Writ Petition was filed alleging that there was fraud and misrepresentation in awarding the software contract to PSEB. The Petitioner, who was also shareholder of MCX, had addressed a letter to MCX containing six queries that he wished to be addressed at the Annual General Meeting (AGM) of which one query related to the arbitration proceeding that was initiated by PSEB before the SIAC. It is alleged against Padala Subbi Reddy, that he misrepresented the facts to shareholders at the AGM through his statement 'all is well' in relation to the query. The Petitioner in the Writ Petition inter alia prayed that the Court (i) maintain status quo with every aspect concerning the software contract; (ii) interim order directing MCX to withhold 50% of the salary payable to Padala Subbi Reddy; (iii) interim order directing MCX not to bear the legal costs and litigation expenses of R2 and Padala Subbi Reddy; and (iv) issue a Writ of Mandamus or any appropriate writ directing SEBI to appoint an external audit agency. The Respondents have filed a joint reply in relation to the Writ Petition. The matter is currently pending before the Hon'ble High Court.

The DRHP should be read to include the details of these 2 litigations as set out above.

- Our Company has decided to remove the object 'Investment in our Subsidiary in India viz., SRA OSS India Private Limited (SRA OSS) towards further developing geospatial solutions and digital engineering technologies (Investment in SRA OSS) - Rent for office premises' as disclosed in the 'Objects of the Offer' beginning on page 123 of the DRHP and described more particularly on page 140 of the DRHP. Accordingly, the references of this object i.e., 'Investment in SRA OSS - Rent for office premises' stands deleted from the relevant places in the DRHP.

The information in this Addendum supersedes the information in the DRHP, to the extent inconsistent with the information in the DRHP. The DRHP stands amended to the extent above. The above changes should be read in conjunction with the DRHP.

This Addendum does not reflect the changes that have occurred between the date of filing of the DRHP with the SEBI and the Stock Exchanges and the date hereof, and accordingly, does not include all the changes and / or updates that will be included in the Red Herring Prospectus and the Prospectus. The DRHP will be suitably updated, pursuant to the aforementioned changes, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the same meaning as ascribed in the DRHP.

BOOK RUNNING LEAD MANAGERS TO THE OFFER		REGISTRAR TO THE OFFER
Centrum Capital Limited Level -9, Centrum House, C.S.T. Road, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai City, Mumbai – 400 098, Maharashtra, India. Telephone: +91 22 4215 9000 E-mail: ipo.aarvee@centrum.co.in Investor grievance e-mail: igmbd@centrum.co.in Website: www.centrum.co.in Contact Person: Sooraj Bhatia / Tarun Parmani SEBI Registration number: INM000010445	Ambit Private Limited Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013, Maharashtra, India. Telephone: + 91 22 6623 3030 Email: aarvee.ipo@ambit.co Investor grievance e-mail: customerserviceamb@ambit.co Website: www.ambit.co Contact Person: Miraj Sampat/ Palak Mundra SEBI registration number: INM000010585	KFin Technologies Limited Selenium Tower B, Plot No.31 & 32, Financial District Nanakramguda, Serilingampally, Hyderabad, Rangareddy – 500 032, Telangana, India. Tel: +91 40 6716 2222/180 0309 4001 E-mail: aarvee.ipo@kfinance.com Website: www.kfinance.com Investor grievance e-mail: einward.ris@kfinance.com Contact Person: M. Murali Krishna SEBI Registration Number: INR000000221

For AARVEE ENGINEERING CONSULTANTS LIMITED
On behalf of the Board of Directors
Sd/-

Sugandha Khandelwal
Company Secretary and Compliance Officer

Place: Hyderabad, Telangana
Date: January 9, 2026

AARVEE ENGINEERING CONSULTANTS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated September 25, 2025, with SEBI and the Stock Exchanges on September 26, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e., BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.aarvee.com; and on the websites of the BRLMs, i.e., Centrum Capital Limited and Ambit Private Limited at www.centrum.co.in and www.ambit.co, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 35 of the DRHP and the RHP, when available. Potential investors should not rely on the DRHP for making any investment decision.

This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.