

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND AMENDMENTS THERETO (“SEBI (SAST) REGULATIONS, 2011”) FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

OXYGENTA PHARMACEUTICAL LIMITED

Registered Office: Survey No. 252/1, Aroor Village, Sadasivapet Mandal, Medak, Telangana - 502 291.
Tel. No.: +91 84552 50080 | Email ID: cs@oxygentapharma.com | Website: www.oxygentapharma.com
CIN: L24110TG1990PLC012038

Open Offer for acquisition up to 96,16,000 fully paid-up equity shares having face value of ₹10 each representing 26.00% of the Emerging Voting Share Capital of Oxygenta Pharmaceutical Limited (“OPL”/“Target Company”) at a price of ₹40.00 per equity share from the eligible equity shareholders of the Target Company by Virupaksha Organics Limited (“Acquirer”) pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and amendments there to (“SEBI (SAST) Regulations, 2011”).

This Post Offer Advertisement is issued by Mark Corporate Advisors Private Limited (“Manager to the Offer”), in respect of the Open Offer, on behalf of the Acquirer pursuant to and in compliance with Regulation 18 (12) of SEBI (SAST) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was made on Tuesday, October 08, 2024 in the following newspapers:

Sr. No.	Newspaper	Language	Edition(s)
1)	Business Standard	English	All Editions
2)	Business Standard	Hindi	All Editions
3)	Navshakti	Marathi	Mumbai Edition
4)	Nava Telangana	Telugu	Hyderabad Edition

1	Name of the Target Company	Oxygenta Pharmaceutical Limited
2	Name of the Acquirer	Virupaksha Organics Limited
3	Name of the Manager to the Offer	Mark Corporate Advisors Private Limited
4	Name of the Registrar to the Offer	Venture Capital and Corporate Investments Private Limited
5	Offer Details: a) Date of Opening of the Offer b) Date of closure of the Offer	Friday, February 07, 2025 Friday, February 21, 2025
6	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	Tuesday, March 04, 2025
7	Details of Acquisition by the Acquirer:	

Sr. No.	Particulars	Proposed in the Letter of Offer ⁽¹⁾		Actuals ⁽¹⁾	
7.1	Offer Price (in₹)	₹40.00 per Equity Share		₹40.00 per Equity Share	
7.2	Aggregate number of Shares tendered	Up to 96,16,000 Equity Shares ⁽²⁾		218 Equity Shares	
7.3	Aggregate number of Shares accepted	Up to 96,16,000 Equity Shares ⁽²⁾		218 Equity Shares	
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹38,46,40,000 ⁽³⁾		₹8,720 ⁽³⁾	
7.5	Shareholding of the Acquirer before Public Announcement (i) Number (ii) % of Emerging Voting Share Capital	12,795 ⁽⁴⁾ 0.03%		12,795 ⁽⁴⁾ 0.03%	
7.6	Shares acquired by way of Share Purchase Agreement, and Memorandum of Understanding (i) Number (ii) % of Emerging Voting Share Capital	2,04,77,240 ⁽⁵⁾ 55.37%		2,04,77,240 ⁽⁵⁾ 55.37%	
7.7	Shares Acquired by way of Open Offer (i) Number (ii) % of Emerging Voting Share Capital	96,16,000 ⁽²⁾ 26.00%		218 negligible%	
7.8	Shares acquired after Detailed Public Statement (“DPS”) (i) Number (ii) % of Emerging Voting Share Capital (iii) Price of the Shares acquired	Nil Not Applicable Not Applicable		Nil Not Applicable Not Applicable	
7.9	Post offer Shareholding of the Acquirer (i) Number (ii) % of Emerging Voting Share Capital Price of the Shares acquired	3,01,06,035 81.40%		2,04,90,253 55.40%	
7.10	Pre & Post offer Shareholding of the Public:	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
	(i) Number	1,80,64,503	68,77,465 ⁽²⁾⁽⁶⁾	1,80,64,503	1,64,93,247 ⁽⁶⁾
	(ii) % of Emerging Voting Share Capital	48.84%	18.60%	48.84%	44.60%

- (1) Percentages disclosed in the table above are computed basis the Emerging Voting Capital.
(2) Assuming full acceptance in the Open Offer.
(3) Excludes Brokerage and other charges.
(4) Including Deemed PAC.
(5) 1,56,41,400 equity shares to be acquired by the Acquirer from the Promoter/Promoter Group Seller of the Target Company pursuant to Share Purchase Agreement entered on September 30, 2024 and 48,35,840 equity shares to be acquired by the Acquirer from the Non-Promoter Seller of the Target Company pursuant to an Memorandum of Understanding entered on September 30, 2024.
(6) Includes 32,64,802 Equity Shares of the erstwhile Promoter/Promoter Group who shall be classified Public Shareholder in accordance with SEBI (LODR) Regulations, 2015.
- 8) The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.
- 9) A copy of this Post Offer Advertisement will be available on the websites of SEBI and BSE Limited and will be dispatched to the registered office of the Target Company.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated January 27, 2025.

Issued by Manager to the Offer:

MARK CORPORATE ADVISORS PRIVATE LIMITED
CIN: U67190MH2008PTC181996
404/1, The Summit Business Bay, Sant Janabai Road (Service Lane),
Off W. E. Highway, Vile Parle (East), Mumbai - 400 057
Tel. No.: +91 2226123207/08 | **Contact Person:** Mr. Manish Gaur
E-Mail: openoffer@markcorporateadvisors.com
Investor Grievance Email ID: investorgrievance@markcorporateadvisors.com
SEBI Regn No.: INM000012128



For and on behalf of the Acquirer
For Virupaksha Organics Limited (“Acquirer”)

Place: Hyderabad
Date: March 8, 2025

Sd/-
Balasubba Reddy Mamilla
Whole Time Director