

**POST OFFER PUBLIC ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF
VISCO TRADE ASSOCIATES LIMITED**

Registered Office: 1, British Indian Street, Old Building, 1st Floor, Room No. 109, Kolkata- 700069,
CIN: L57339WB1983PLC035628, **Tel No.:** 033 40076175,
Email: tradevisco@gmail.com, **Website:** www.viscotradeassociates.in

Open Offer for acquisition of 1790484 (Seventeen Lakhs Ninety Thousand Four Hundred Eighty-Four) fully paid-up equity shares representing 37.28% of the equity and voting share capital of Visco Trade Associates Limited ("VTAL"/ "Target Company") at an Offer Price of Rs. 37.50 (Rupees Thirty Seven and Fifty Paise Only) per equity share by Golden Goenka Credit Private Limited and Mr. Rajeev Goenka (hereinafter collectively referred to as "the Acquirers").

This Post Offer Public Advertisement is being issued by VC Corporate Advisors Private Limited, the Manager to the Offer, on behalf of the Acquirers, in connection with the Open Offer made by the Acquirers in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ["SEBI (SAST) Regulations, 2011"]. The Detailed Public Statement ("DPS"), Corrigendum to the DPS, Offer Opening Public Announcement Cum Corrigendum to the DPS pursuant to the Public Announcement ("PA") made by the Acquirers has appeared in Business Standard (English daily all editions), Business Standard (Hindi daily all editions), Sukhabar (Bengali daily Kolkata Edition) and Mumbai Lakshwadeep (Marathi Daily Mumbai edition) on February 03, 2022, May 23, 2022 and June 03, 2022 respectively.

1.	Name of the Target Company	:	Visco Trade Associates Limited
2.	Name of the Acquirers and PACs	:	Golden Goenka Credit Private Limited and Mr. Rajeev Goenka. There are no PACs with the Acquirers.
3.	Name of Manager to the Offer	:	VC Corporate Advisors Private Limited
4.	Name of Registrar to the Offer	:	Maheshwari Datamatics Private Limited
5.	Offer details:		
	a) Date of Opening of the Offer	:	Monday, June 06, 2022
	b) Date of Closing of the Offer	:	Friday, June 17, 2022
6.	Date of Payment of Consideration	:	Friday, July 01, 2022
7.	Details of the Acquisition		
	Particulars	Proposed in the Offer Document	Actual
7.1.	Offer Price	Rs. 37.50 per equity share	Rs. 37.50 per equity share
7.2.	Aggregate number of shares tendered	1790484	1791069
7.3.	Aggregate number of shares accepted	1790484	1790484
7.4.	Size of the Offer (Number of shares multiplied by Offer price per share)	Rs. 6,71,43,150/-	Rs. 6,71,43,150/-
7.5.	Shareholding of the Acquirers and PAC before Share Purchase Agreement (SPA) and Public Announcement (No. & %)	1102610 22.96%	1102610 22.96%
7.6.	Shares Acquired by way of SPA		
	● Number	228500	228500
	● % of Fully Diluted Equity Share Capital	4.76%	4.76%
7.7.	Shares Acquired by way of Open Offer		
	● Number	1790484	1790484
	● % of Fully Diluted Equity Share Capital	37.28%	37.28%
7.8.	Shares acquired after Detailed Public Statement		
	● Number of shares acquired	Not Applicable	Not Applicable
	● Price of the shares acquired		
	● % of the shares acquired		
7.9.	Post Offer shareholding of Acquirers and the PACs		
	● Number	3121594	3121594
	● % of Fully Diluted Equity Share Capital	65.00%	65.00%
7.10.	Pre and Post Offer shareholding of Public Shareholders	Pre Offer	Post Offer
	● Number	4574300	1681206
	● % of Fully Diluted Equity Share Capital	95.24%	35.00%

8. The Acquirers accept full responsibility for the information contained in this Post Offer Public Advertisement and also for the fulfilment of their obligations as laid down in the SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Public Advertisement will be available on the website of SEBI, i.e., www.sebi.gov.in and BSE, i.e., www.bseindia.com.
10. Capitalized terms used in this advertisement and not defined herein, shall have the same meaning assigned to them in the Letter of Offer dated May 23, 2022.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS:

For Golden Goenka Credit Private Limited

Sd/- Girdhari Lal Goenka

Director

DIN 00613725

Place: Kolkata

Sd/-

Rajeev Goenka

Date: July 05, 2022