



Registered Office: 82/19 Bhakerwara Road Mundka New Delhi – 110 041

Tel. No.: 011-28341085 E-mail:silinvestors@schablona.in
Website:www.schablona.in CIN: L51109DL1983PLC31865

POST OFFER ADVERTISEMENT

This Post Offer Advertisement is being issued by SPA Capital Advisors Limited (the "Manager to the Offer"), on behalf of Mr. Shreekant Somany, Mr. Abhishek Somany and Mr. Shrivatsa Somany "the Acquirers" pursuant to Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended (the "SEBI Takeover Regulations") in respect of Open Offer made by the Acquirers to acquire upto 8,21,396 Equity Shares constituting 26% of paid up value Rs.4/- each at a price of Rs. 23.12 per equity share (the "Offer") of Schablona India Limited (the "Target").

Publication	Editions
Business Standard	English (All editions)
Business Standard	Hindi (All Editions)
Navshakti	Marathi (Mumbai Editions)
1. Target Company	: Schablona India Limited
2. Acquirer(s)	: Mr. Shreekant Somany, Mr. Abhishek Somany and Mr. Shrivatsa Somany
3. Persons Acting in Concert	: - NA
4. Manager to the Offer	: SPA Capital Advisors Limited
5. Registrar to the Offer	: Maheshwari Datamatics Private Limited
6. Offer Details:	

Sr. No.	Particulars	Proposed in the Offer Document		Actual	
8.1	Offer Price (₹) per share	23.12		23.12	
8.2	Aggregate number of Equity Shares tendered	8,21,396		1,83,665	
8.3	Aggregate number of Equity Shares accepted	8,21,396		1,83,565	
8.4	Size of the Offer (₹) (number of shares multiplied by offer price per share)	1,89,90,676		42,44,022.80	
8.5	Shareholding of the Acquirers before Agreement/ Public Announcement (No. & %)	Mr. Shreekant Somany 4,31,647 Equity Shares 13.66%		Mr. Shreekant Somany 4,31,647 Equity Shares 13.66%	
		Mr. Abhishek Somany Nil 0.00%		Mr. Abhishek Somany Nil 0.00%	
		Mr. Shrivatsa Somany Nil 0.00%		Mr. Shrivatsa Somany Nil 0.00%	
8.6	Equity Shares acquired by way of Agreements				
		Mr. Shreekant Somany		Mr. Shreekant Somany	
	• Number	1,58,435		1,58,435	
	• % of fully diluted Equity Share Capital	5.02%		5.02%	
		Mr. Abhishek Somany		Mr. Abhishek Somany	
	• Number	5,90,082		5,90,082	
	• % of fully diluted Equity Share Capital	18.68%		18.68%	
		Mr. Shrivatsa Somany		Mr. Shrivatsa Somany	
	• Number	5,90,082		5,90,082	
	• % of fully diluted Equity Share Capital	18.68%		18.68%	
8.7	Equity Shares acquired by way of Open Offer				
		Mr. Shreekant Somany		Mr. Shreekant Somany	
	• Number	2,73,799		61,189	
	• % of fully diluted Equity Share Capital	8.67%		1.94%	
		Mr. Abhishek Somany		Mr. Abhishek Somany	
	• Number	2,73,799		61,188	
	• % of fully diluted Equity Share Capital	8.67%		1.94%	
		Mr. Shrivatsa Somany		Mr. Shrivatsa Somany	
	• Number	2,73,798		61,188	
	• % of fully diluted Equity Share Capital	8.67%		1.94%	
8.8	Equity Shares acquired after Detailed Public Statement				
	• Number of Equity Shares acquired	NIL		N.A	
	• Price of the Equity Shares acquired (₹) (per Equity Share)				
8.9	Post Offer shareholding of Acquirers				
		Mr. Shreekant Somany		Mr. Shreekant Somany	
	• Number	8,63,881		6,51,271	
	• % of fully diluted Equity Share Capital	27.34%		20.61%	
		Mr. Abhishek Somany		Mr. Abhishek Somany	
	• Number	8,63,880		6,51,270	
	• % of fully diluted Equity Share Capital	27.34%		20.61%	
		Mr. Shrivatsa Somany		Mr. Shrivatsa Somany	
	• Number	8,63,881		6,51,270	
	• % of fully diluted Equity Share Capital	27.34%		20.61%	
8.10	Total	25,91,642		19,53,811	
		82.03%		61.84%	
	Pre & Post Offer shareholding of the Public	Pre Offer	Post Offer	Pre Offer	Post Offer
	• Number#	13,88,969	5,67,573	13,88,969	12,05,404
	• % of fully diluted Equity Share Capital	43.97%	17.97%	43.97%	38.16%

The Pre-Offer Shareholding of Public does not include the shareholding of the Acquirers before the Offer

9. The post offer shareholding pattern of the Target Company is as under:

Particulars	No. of Shares	% of Share holding
Acquirers 2 & 3	13,02,540	41.23
Existing Promoters (Acquirer 1)	6,51,271	20.61
Sub-Total	19,53,811	61.84
Public	12,05,404	38.16
Total	31,59,215	100.00

10. The Acquirers has appointed SPA Securities Limited, 25-C, Community Centre, Janakpuri, Delhi – 110 058 as the Buying Broker for the Open Offer through whom the purchases and settlement of Open Offer shall be made during the Tendering Period.

11. The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also shall be jointly or severally responsible for the fulfilment of the obligations under the Offer and as laid down in SEBI (SAST) Regulations 2011 and subsequent amendments thereto.

12. A Copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www.bseindia.com and at the registered office of the Target.

Capitalised terms used but not defined in this Advertisement shall have the meanings assigned to such terms in the Public Announcement and/or DPS and/or Letter of Offer.

Issued by Manager to the Offer on behalf of the Acquirers:

SPA Capital Advisors Limited
SEBI Regn. No.: INM000010825
25, C - Block, Community Centre
JanakPuri, New Delhi - 110 058
Tel. No. +91 11 2551 7371, 4567

Fax No. +91 11 2553 2644
Email ID: sil.openoffer@spagroupindia.com
Investor grievance E-mail id: grievances.mb@spagroupindia.com
Website: www.spacapital.com
Contact Person: Ms. Anchal Lohia / Manisha Sharma

On behalf of Acquirers

Sd/-
Shreekant Somany

Sd/-
Abhishek Somany

Sd/-
Shrivatsa Somany

Place: New Delhi,
Date: April 13, 2018