

POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF

RAYMED LABS LIMITED

Corporate Identification Number: L24111UP1992PLC014240;

Registered Office: C-273, C Block, Sector 63, Gautam Buddha Nagar, Noida, Uttar Pradesh - 201301, India;

Contact Number: + 91-120-2426900/ +91- 9412700300; Fax Number: 0120-2700300; Website: www.raymedlab.com;

Email Address: raymedlabs@rediffmail.com/ raymedlabstd@gmail.com;

Open Offer for acquisition of up to 11,11,110 Offer Shares representing 26.00% of the Voting Share Capital of Raymed Labs Limited ('Target Company'), at an offer price of ₹3.00/- ('Offer Price'), payable in cash, by Mr. Nishant Nathmal Bajaj (Acquirer 1), Mr. Prashant Nathmal Bajaj (Acquirer 2), Mr. Hitesh Bajoria (Acquirer 3), Mr. Tushar Pandit Awante (Acquirer 4), and Mrs. Urmila Hansraj Sharma (Acquirer 5), the Acquirers, in accordance with the provisions of Regulations 3 (1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto.

This Post-Offer Public Announcement is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer ('Manager'), on behalf of the Acquirers to the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18 (12) and other applicable provisions under the SEBI (SAST) Regulations ('Post-Offer Public Announcement').

This Post-Offer Public Announcement should be read in continuation of, and in conjunction with the: a) Public Announcement dated Thursday, September 05, 2024 ('Public Announcement'), (b) Detailed Public Statement dated Saturday, September 07, 2024 in connection with this Offer, published on behalf of the Acquirers on Monday, September 09, 2024, in Financial Express (English Daily) (All Editions), Jansatta (Hindi daily) (All Editions), and Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition) ('Newspapers') ('Detailed Public Statement'), (c) Draft Letter of Offer dated Thursday, September 12, 2024 filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations ('Draft Letter of Offer'), (d) Letter of Offer dated Saturday, January 04, 2025, along with the Form of Acceptance-cum-Acknowledgement ('Letter of Offer'), (e) Recommendations of the Independent Directors of the Target Company which were approved on Monday, January 13, 2025, and published in the Newspapers on Tuesday, January 14, 2025 ('Recommendations of the Independent Directors of the Target Company'), (f) Pre-Offer cum corrigendum to the Detailed Public Statement Advertisement dated Tuesday, January 14, 2025, which was published in the Newspapers on Wednesday, January 15, 2025 ('Pre-Offer Public Announcement') (the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors, Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement of the Target Company, and this Post-Offer Public Announcement are hereinafter collectively referred to as 'Offer Documents') issued by the Manager on behalf of the Acquirers.

The capitalized terms used but not defined in this this Post-Offer Public Announcement shall have the meaning assigned to such terms in the Offer Documents.

1.	Name of the Target Company	Raymed Labs Limited bearing corporate identity number 'L24111UP1992PLC014240', with its registered office located at C-273, C Block, Sector 63, Gautam Buddha Nagar, Noida, Uttar Pradesh - 201301, India.			
2.	Name of the Acquirers and PACE	Mr. Nishant Nathmal Bajaj, son of Mr. Nathmal Chiranjilal Bajaj aged 37 years, Indian Resident, bearing Permanent Account Number 'AMPPB7736F' resident at C-1205, Kanakia Levels, Rani Sati Marg, Opposite Passport Office, Malad East, Mumbai - 400097, Maharashtra, India. Mr. Prashant Nathmal Bajaj, son of Mr. Nathmal Chiranjilal Bajaj aged 40 years, Indian Resident, bearing Permanent Account Number 'AIPB8785B' resident at C/2201, Kanakia Level CHS, Rani Sati Marg, Opposite Passport Office, Malad East, Mumbai - 400097, Maharashtra, India Mr. Hitesh Bajoria, son of Mr. Bajrang Bajoria aged 40 years, Indian Resident, bearing Permanent Account Number 'AJVPB2311H' resident at Near white clock tower, Ward N 39, Churu, Churu - 331001, Rajasthan, India. Mr. Tushar Pandit Awante, son of Mr. Pandit Sonu Awate, aged 33 years, Indian Resident, bearing Permanent Account Number 'AZMPA9823C' resident at 19/A, Chaskar Chawl, Room No - 27, L.K. Borkar Marg, D.P. Wadi Ghodpe, Tank Road, Mumbai - 400033, Maharashtra, India. Mrs. Urmila Hansraj Sharma, daughter of Mr. Maniram Galodiyam Sharma, aged 68 years, Indian Resident, bearing Permanent Account Number 'EYXPS9648F' resident at Flat No. 101 House No 0948 U No, 001 Ahilya CHS, Shiravane Nerul, Navi Mumbai, Thane - 400706, Maharashtra, India. There are no persons acting in concert with the Acquirers for the purpose of this Offer.			
3.	Name of Manager to the Offer	Swaraj Shares and Securities Private Limited			
4.	Name of Registrar to the Offer	Mudra RTA Ventures Private Limited			
5.	Offer Details				
5.1	Date of Opening of the Offer	Thursday, January 16, 2025			
5.2	Date of Closing of the Offer	Wednesday, January 29, 2025			
6.	Date of Payment of Consideration	Tuesday, February 04, 2025			
7.	Details of the Acquisition				
	Particulars	Proposed in the Offer Document (Assuming full acceptance in this Offer)		Actuals	
7.1	Offer Price	₹3.00/-		₹3.00/-	
7.2	Aggregate number of Equity Shares tendered	11,11,110		1,000/-	
7.3	Aggregate number of Equity Shares accepted	11,11,110		1,000/-	
7.4	Size of the Open Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹33,33,330.00/-		₹3,000.00/-	
7.5	Shareholding of the Acquirers before the Share Purchase Agreement/ Public Announcement				
a)	Number of Equity Shares	1,67,167		1,67,167	
b)	% of fully diluted Equity Share capital	3.92%		3.92%	
7.6	Sale Shares proposed to be acquired by way of Share Purchase Agreement				
a)	Number of Equity Shares	12,12,050		12,12,050	
b)	% of fully diluted Equity Share capital	28.36%		28.36%	
7.7	Equity Shares acquired by way of Offer				
a)	Number of Equity Shares	11,11,110		1,000	
b)	% of fully diluted Equity Share capital	26.00%		0.02%	
7.8	Equity Shares acquired after the Detailed Public Statement				
a)	Number of Equity Shares acquired	Nil		Nil	
b)	Price of the Equity Shares acquired	Nil		Nil	
c)	% of Equity Shares acquired	Nil		Nil	
7.9	Post-Offer shareholding of the Acquirers				
a)	Number of Equity Shares	24,90,327		13,80,217	
b)	% of fully diluted Equity Share capital	58.27%		32.30%	
7.10	Pre-Offer and Post-Offer shareholding of the Public Shareholders (other than the Acquirers)				
	Particulars	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
a)	Number of Equity Shares	28,94,283	17,83,173	28,94,283	28,93,283
b)	% of fully diluted Equity Share capital	67.73%	41.73%	67.73%	67.70%
8.	The Acquirers accepts full responsibility for the information contained in this Post-Offer Public Announcement and for their obligations specified under SEBI (SAST) Regulations.				
9.	The Acquirers will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulations 22 (1), and 22 (3) of the SEBI (SAST) Regulations and will make an application for reclassification of themselves as the promoters of the Target Company in accordance with the provisions of Regulation 31A (10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ('SEBI (LODR) Regulations').				
10.	A copy of this Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at www.sebi.gov.in , BSE Limited at www.bseindia.com and the registered office of the Target Company.				

ISSUED BY MANAGER TO THE OFFER

SWARAJ

SHARES & SECURITIES PRIVATE LIMITED

Swaraj Shares and Securities Private Limited

Corporate Identification Number: U51101WB2000PTC092621

Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India

Contact Person: Pankita Patel/ Tanmoy Banerjee

Contact Number: +91-22-69649999

Email Address: takeover@swarajshares.com

Investor grievance Email Address: investor.relations@swarajshares.com

SEBI Registration Number: INM00012980

Validity: Permanent

On behalf of all the Acquirers

Sd/-

Nishant Nathmal Bajaj

(Acquirer 1)

Date: Wednesday, February 05, 2025

Place: Mumbai