

**POST OFFER PUBLIC ANNOUNCEMENT TO THE SHAREHOLDERS OF
CONRAD TELEFILMS LIMITED ("CTL")**

The details subsequent to the completion of the offer made vide Public Announcement dated August 31, 2004 in terms of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 1997 and subsequent amendments thereto by the Acquirers to acquire 3480380 fully paid-up Equity Shares of Rs.10/- each of CTL at a price of Rs.10/- per share of CTL representing 20% of its paid up equity and voting share capital are as under:

1. Name of the Target Company : **Conrad Telefilms Limited**
2. Name and Address of the Acquirer(s) including PACs : **Acquirers**
Mr. Praveen Arora & Mr. Som Arora, both being residents of 120/500 (10), Lajpat Nagar, Kanpur-208005
3. Name of Manager to the offer : **Ashika Capital Limited**
4. Name of Registrar to the offer : **ABS Consultant Pvt. Ltd.**
5. Offer details
 - a) Date of Opening of the Offer : 17/03/2005
 - b) Date of Closing of the Offer : 15/04/2005

6. Details of the acquisition:

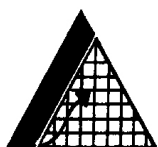
Sr. No.	Particulars	Proposed in the offer document		Actuals	
1.	Offer Price	Rs.10/-		Rs.10/-	
2.	Share holding of acquirers & persons deemed to be acting in concert before MOU/P.A.	Nil		Nil	
3.	Shares acquired by way of MOU	12999560 (74.70%)		12999560 (74.70%)	
4.	Shares acquired in the Open Offer	3480380 (20.00%)		1572470 (9.04%)	
5.	Size of the Open Offer (No. of shares multiplied by Offer Price per share)	Rs.3,48,03,800/-		Rs.1,57,24,700/-	
6.	Shares Acquired after P.A. but before 7 working days prior to closure date, if any.	Nil		Nil	
7.	Post Offer shareholding of acquirers (2+3+4+6)	16479940 (94.70%)		14572030 (83.74%)	
8.	Pre and Post Offer shareholding of public	Pre Offer	Post Offer	Pre Offer	Post Offer
		4001340 (23.00%)	520960 (3.00%)	4001340 (23.00%)	2428870 (13.96%)

7. Status of the Escrow Account : The balance amount lying in the escrow account is yet to be released to the Acquirers.
8. Payment of interest, if any : Nil
9. Status of Investor Complaints : Nil

The Acquirers accept full responsibility for the information contained in this Public Announcement and are responsible for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 1997

This Public Announcement would also be available on the SEBI's website www.sebi.gov.in

Issued by :



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Manager to the offer:
ASHIKA CAPITAL LIMITED
(Contact Person: Ms. Astha Singhanja)
'Trinity', 7th Floor, 226/1, A. J. C. Bose Road,
Kolkata – 700 020
Phone No: (033) 2283-9952, Fax: (033) 2289-1555
E-mail: astha@ashikagroup.com

On behalf of Acquirers : Mr. Praveen Arora & Mr. Som Arora

Place: Kolkata

Date: 29/04/2005