



TANLA PLATFORMS LIMITED

Corporate Identity Number (CIN): L72200TG1995PLC021262

Registered Office: Tanla Technology Centre, Hi-tech City Road, Madhapur, Hyderabad, Telangana – 500 081
Tel. No.: +91 40 4009 9999 | Fax No.: +91 40 2312 2999 | E-mail: investorhelp@tanla.com | Website: www.tanla.com
Contact Person: Ms. Seshanuradha Chava, General Counsel and Company Secretary (Compliance Officer)

POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF TANLA PLATFORMS LIMITED

This post buyback public announcement (“**Post Buyback Public Announcement**”) is being made in accordance with Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (including any statutory modification(s), amendment(s) or re-enactments from time to time) (the “**SEBI Buyback Regulations**”).

This Post Buyback Public Announcement should be read in conjunction with the public announcement dated July 18, 2025 and published on July 21, 2025 (the “**Public Announcement**”) and the letter of offer dated July 25, 2025 along with form of acceptance cum acknowledgement and Share Transfer Form (Form SH-4) (“**Letter of Offer**”). Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

- 1.1. Tanla Platforms Limited (the “**Company**”) had announced a buyback of up to 20,00,000 (Twenty Lakhs) fully paid-up equity shares having a face value of INR 1/- (Indian Rupee One only) each of the Company (“**Equity Shares**”), being up to 1.49% of the total number of Equity Shares in the existing total paid-up equity capital of the Company from the equity shareholders / beneficial owners holding Equity Shares as on July 23, 2025, on a proportionate basis, through the ‘tender offer’ process, at a price of INR 875/- (Indian Rupees Eight Hundred and Seventy Five only) per Equity Share, payable in cash, for an aggregate consideration of up to INR 175,00,00,000/- (Indian Rupees One Hundred and Seventy Five Crores only) (the “**Buyback**”) excluding any Transaction Costs, which represents 24.81% and 7.78% of the aggregate of the Company’s paid-up capital and free reserves as per the latest available standalone and consolidated audited financials of the Company, respectively, for the year ended as on March 31, 2025.
- 1.2. The Company had adopted the tender offer route for the purpose of Buyback. The Buyback was implemented by the Company through the “Mechanism for acquisition of shares through Stock Exchange”, as provided under the SEBI Buyback Regulations and notified by Securities and Exchange Board of India vide circular no. CIR/CFD/ POLICYCELL/1/2015 dated April 13, 2015 read with circular no CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, circular no. CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/25 dated March 08, 2023, including any further amendments thereof. The Buyback was implemented on both the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited. For the purposes of the Buyback, BSE Limited was the designated stock exchange.
- 1.3. The Buyback Opening Date was Tuesday, July 29, 2025 and the Buyback Closing Date was Monday, August 4, 2025.

2. DETAILS OF THE BUYBACK

- 2.1 20,00,000 (Twenty Lakhs) Equity Shares were bought back under the Buyback, at a price of INR 875/- (Indian Rupees Eight Hundred and Seventy Five only) per Equity Share.
- 2.2 The total amount utilized in the Buyback was INR 175,00,00,000/- (Indian Rupees One Hundred and Seventy Five Corers only), excluding Transaction Costs.
- 2.3 The Registrar to the Buyback i.e., KFin Technologies Limited (“**Registrar**”), considered a total of 44,780 valid bids for 76,92,282 validly tendered Equity Shares in response to the Buyback, resulting in the tender of approximately 3.8461 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	Number of Equity Shares reserved in the Buyback	Number of valid bids	Total Equity Shares validly Tendered	Response (%)
Reserved Category for Small Shareholders	3,54,604	39,555	18,34,493	517.34%
General Category for all other Eligible Shareholders	16,45,396	5,225	58,57,789	356.01%
Total	20,00,000	44,780	76,92,282	384.61%

- 2.4 All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the terms set out in the Letter of Offer. The communication of Acceptance/rejection has been dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their email IDs registered with the Company or the depositories) on August 11, 2025.
- 2.5 The settlement of all valid bids which were Accepted was completed by the Indian Clearing Corporation Limited and the NSE Clearing Limited (“**Clearing Corporations**”) on August 11, 2025. The Clearing Corporations have made direct funds pay-out to the Eligible Shareholders whose Equity Shares have been Accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India/ relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder were transferred to the Stock Broker for onward transfer to their respective shareholders.
- 2.6 Equity Shares held in dematerialized form Accepted under the Buyback were transferred to the Company’s Demat Account on August 11, 2025. The unaccepted Equity Shares, if any, tendered by the Eligible Shareholders in dematerialized form was released/ returned/ lien removed by the Clearing Corporations on August 11, 2025.
- 2.7 The extinguishment of 20,00,000 (Twenty Lakhs) Equity Shares Accepted under the Buyback, comprising of all Equity Shares in dematerialised form is currently under process and shall be completed in accordance with the SEBI Buyback Regulations by August 21, 2025.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

- 3.1 The capital structure of the Company before and after the completion of the Buyback is set forth below:

Particulars	Pre-Buyback*	Post completion of the Buyback*
Authorised share capital	INR 20,00,00,000/- (20,00,00,000 Equity Shares of INR 1/- each)	INR 20,00,00,000 (20,00,00,000 Equity Shares of INR 1/- each)
Issued, subscribed and paid up share capital	INR 13,46,17,359/- (13,46,17,359 Equity Shares of INR 1/- each)	INR 13,26,17,359/- (13,26,17,359 Equity Shares of INR 1/- each)

*As on the Record Date for Buyback i.e., July 23, 2025.

*Subject to extinguishment of 20,00,000 Equity Shares.

4. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been accepted under the Buyback are as under:

Sr. No.	Name of Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buyback equity capital of the Company [#]
1	Government Pension Fund Global	168,774	8.44%	0.13%
2	Emerging Markets Small Capitalization Equity Index Non-Lendable Fund	73,023	3.65%	0.06%
3	Krishna Kishore Annapureddy	52,413	2.62%	0.04%
4	Thrift Savings Plan	36,388	1.82%	0.03%
5	Global Macro Capital Opportunities Portfolio	33,939	1.70%	0.03%
6	Emerging Markets Small Capitalization Equity Index Fund	29,010	1.45%	0.02%
7	Marwadi Shares & Finance Limited	27,620	1.38%	0.02%
8	Rajasthan Global Securities Private Limited	26,365	1.32%	0.02%

*Subject to extinguishment of 20,00,000 Equity Shares.

- 4.1 The shareholding pattern of the Company before and after completion of the Buyback is set out below:

Particulars	Pre-Buyback*		Post-Buyback [#]	
	Number of Shares	% to existing share capital	No. of Shares post Buyback	% holding post Buyback
Promoter and Promoter Group	6,12,32,538	45.49%	6,12,32,538	46.17%
Domestic Institutions – Financial Institutions/ Banks/ Mutual Funds / Insurance Companies/ Alternate Investment Funds	12,66,593	0.94%	7,13,84,821	53.83%
Foreign Holding – FIs/FPIs/NRIs/Foreign Nationals & Overseas Corporate Bodies	1,19,88,014	8.91%		
Indian Public, Corporates & Others	6,01,30,214	44.67%		
Total	13,46,17,359	100.00	13,26,17,359	100.00

*As on the Record Date of the Buyback i.e., July 23, 2025.

*Subject to extinguishment of 20,00,000 Equity Shares.

5. MANAGER TO THE BUYBACK



Kotak Mahindra Capital Company Limited

27 BKC, 1st floor, Plot No. C-27, “G” Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Tel No.: +91 22 6218 5905

Contact Person: Mr. Ganesh Rane

Email: tanla.buyback@kotak.com

Website: www.investmentbank.kotak.com

SEBI Registration No.: INM000008704

CIN: U67120MH1995PLC134050

6. DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Announcement, and confirms that the information included herein contains true, factual and material information and does not and will not contain any misleading information. This Post Buyback Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on August 12, 2025.

For and on behalf of the Board of Directors of
Tanla Platforms Limited

Sd/-	Sd/-	Sd/-
Udaykumar Reddy Dasari Chairman and CEO DIN: 00003382	Sunil Ramakant Bhumralkar Independent Director DIN: 00177658	Seshanuradha Chava Company Secretary Membership No. – A15519

Date: August 12, 2025

Place: Hyderabad