

POST OFFER ADVERTISEMENT NDA SECURITIES LIMITED

(Hereinafter referred to as 'NSL or 'TC' or 'Target Company')

CIN: L74899DL1992PLC050366

Registered Office: E-157, 2nd Floor, Kalkaji, New Delhi - 110019

Tel. No.: 011-23712751 / 23717551 Email ID: legal@ndaIndia.com Website: www.ndaIndia.com

Open Offer for acquisition of up to 15,46,575 (Fifteen Lakh Forty Six Thousand Five Hundred and Seventy Five)

Equity Shares from the Shareholders of
NDA Securities Limited

by

Mr. Ram Gopal Jindal along with Mr. Gaurav Jindal

This Post Offer Advertisement is being issued by **Corporate Professionals Capital Private Limited**, for and on behalf of **Mr. Ram Gopal Jindal** (hereinafter referred to as '**Acquirer**') along with **Mr. Gaurav Jindal** (hereinafter referred to as '**PAC**'), in connection with the offer made by the Acquirer along with the PAC, in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement ('DPS') with respect to the aforementioned offer was made on February 08, 2024, Thursday in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Pratahkal (Marathi) (Mumbai Edition).

1.	Name of the Target Company	NDA Securities Limited			
2.	Name of the Acquirer	Mr. Ram Gopal Jindal			
3.	Name of the PAC	Mr. Gaurav Jindal			
4.	Name of the Manager to the Offer	Corporate Professionals Capital Private Limited			
5.	Name of the Registrar to the Offer	Beetal Financial & Computer Services Private Limited			
6.	Offer Details				
a.	Date of Opening of the Offer	April 16, 2025, Wednesday			
b.	Date of Closure of the Offer	April 30, 2025, Wednesday			
7.	Date of Payment of Consideration	May 07, 2025, Wednesday			
8.	Details of Acquisition				
Sl. No.	Particulars	Proposed in the Offer Document		Actuals	
8.1	Offer Price	INR 30.59/- per equity share (inclusive of interest)		INR 30.59/- per equity share (inclusive of interest)	
8.2	Aggregate number of shares tendered	15,46,575 Equity Shares (26.00%)		44 Equity Shares (0.00%)	
8.3	Aggregate number of shares accepted	15,46,575 Equity Shares (26.00%)		44 Equity Shares (0.00%)	
8.4	Size of the Offer (Number of shares multiplied by offer price per share)	INR 4,73,14,179/-		INR 1,346/-	
8.5	Shareholding of the Acquirer along with PAC before Agreements/ Public Announcement (No. & %)	6,10,250 Equity Shares (10.26%)		6,10,250 Equity Shares (10.26%)	
8.6	Shares Acquired by way of Agreements / Allotment - Number % of Fully Diluted Equity Share Capital	28,88,720 (48.56%)		28,88,720 (48.56%)	
8.7	Shares Acquired by way of Open Offer - Number % of Fully Diluted Equity Share Capital	15,46,575 Equity Shares (26.00%)		44 Equity Shares (0.00%)	
8.8	Shares acquired after Detailed Public Statement - Number of shares acquired - Price of the shares acquired % of the shares acquired	Nil NA NA		Nil NA NA	
8.9	Post offer shareholding of Acquirer along with PAC - Number % of Fully Diluted Equity Share Capital	50,45,545 Equity Shares 84.82%		34,99,014 Equity Shares 58.82%	
8.10	Pre & Post offer shareholding of Public - Number % of Fully Diluted Equity Share Capital	Pre offer	Post offer	Pre offer	Post offer
		24,48,874	9,02,299	24,48,874	24,48,830
		41.17	15.17	41.17	41.17

The Acquirer along with PAC severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011. A copy of this Post Offer Advertisement will also be available on the SEBI website at www.sebi.gov.in; BSE website at www.bseIndia.com, website of Manager to the Offer www.corporateprofessionals.com and at the registered office of the Target Company at E-157, 2nd Floor, Kalkaji, New Delhi - 110019.

Issued by Manager to the Offer



Corporate Professionals

CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED

D-28 South Extn. Part 1, New Delhi - 110049

Contact Person: Mr. Manoj Kumar/ Ms. Ruchika Sharma

Ph.: +91-11-40622228/ +91-11-40622248, Fax: +91-11-40622201

Email ID: manoj@indiapcp.com / ruchika.sharma@indiapcp.com

SEBI Regn. No: INM000011435

For and on behalf of

Sd/-
Ram Gopal Jindal
(Acquirer)

Sd/-
Gaurav Jindal
(PAC)

Place: New Delhi
Date: May 14, 2025