

CORRIGENDUM TO THE LETTER OF OFFER AND THE PRE-OFFER PUBLIC ANNOUNCEMENT IN TERMS OF SECURITIES AND EXCHANGE BOARD OF INDIA

CHEMO PHARMA LABORATORIES LIMITED

A public limited company incorporated under the provisions of the Companies Act, 1956
Corporate Identification Number: L99999MH1942PLC003556;
Registered Office: 5, Kumud Apartment CHS Limited, Karnik Road Chikan Ghar, Kalyan – 421301, Thane, Maharashtra, India;
Contact Number: 022-22078381 / 022-22078382; E-mail Address: chemopharmalab@gmail.com;
Website: www.thechemopharmalaboratoriesltd.com;

THIS CORRIGENDUM TO THE LETTER OF OFFER AND THE PRE-OFFER PUBLIC ANNOUNCEMENT IS ISSUED BY SWARAJ SHARES AND SECURITIES PRIVATE LIMITED, THE MANAGER TO THE OFFER, ON BEHALF OF M/S ATIBHA AGRISEEDS PRIVATE LIMITED (ACQUIRER), HEREINAFTER COLLECTIVELY REFERRED TO AS THE ACQUIRER, FOR ACQUISITION OF UP TO 3,90,000 OFFER SHARES, REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL OF CHEMO-PHARMA LABORATORIES LIMITED, AT AN OFFER PRICE OF ₹110.00/- PER OFFER SHARE, PAYABLE IN CASH, TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, IN ACCORDANCE WITH THE PROVISIONS OF SEBI (SAST) REGULATIONS ('CORRIGENDUM TO THE LETTER OF OFFER AND THE PRE-OFFER PUBLIC ANNOUNCEMENT').

This Corrigendum to the Letter of Offer and the Pre-Offer Public Announcement is to be read in conjunction with: a) Public Announcement dated Tuesday, February 18, 2025 ('Public Announcement'), (b) Detailed Public Statement dated Friday, February 21, 2025, in connection with this Offer, published on behalf of the Acquirer on Monday, February 24, 2025, in Financial Express (English daily) (All India Edition), Jansatta (Hindi daily) (All India Edition) and Mumbai Lakshadeep (Marathi daily) (Mumbai Edition) ('Newspapers') ('Detailed Public Statement'), (c) Draft Letter of Offer dated Friday, February 28, 2025 filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations ('Draft Letter of Offer'), (d) Letter of Offer dated Monday, May 12, 2025, along with the Form of Acceptance-cum-Acknowledgement ('Letter of Offer'), (e) Recommendations of the Independent Directors of the Target Company which were approved on Monday, May 19, 2025, and published in the Newspapers on Tuesday, May 20, 2025 ('Recommendations of the Independent Directors of the Target Company'), (f) Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement dated Tuesday, May 20, 2025, and published in the Newspapers on Wednesday, May 21, 2025 ('Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement') (the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors, Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement, and this Corrigendum to the Letter of Offer and the Pre-Offer Public Announcement of the Target Company are hereinafter collectively referred to as 'Offer Documents') issued by the Manager on behalf of the Acquirer.

A. This Corrigendum to the Letter of Offer and the Pre-Offer Public Announcement is intended to update the disclosure regarding non-compliances with various provisions of SEBI (SAST) Regulations. In this regards, Paragraph 6.11. titled as 'There are non-compliances with various provisions of the SEBI (SAST) Regulations, the details of which are encapsulated as under:' stands modified and shall be read as follows:

Sr. No.	Regulation/ Sub-Regulation of SEBI (SAST)	Names of the Promoter and members of the Promoter Group	Due Date for Compliance as mentioned in the regulation	Actual date of Compliance with BSE Limited (Covering Letter)	Actual date of Compliance with BSE Limited (Email Acknowledgement)	Actual date of Compliance with BSE Limited's Website	Delay, if any (in no. of days)	Status of Compliance with of SEBI (SAST) Takeover Regulations	Remarks
A. Regulation 30(1) and 30(2) of SEBI (SAST) Regulations									
1.	Regulation 30(1) and 30(2)	Shreeniwas Somani	Wednesday, April 12, 2017	No Information has been made available	No Information has been made available	Filed	Not Applicable	Not Complied	NOT COMPILED: As per the information accessible under Regulation 30(1) and 30 (2) of SEBI (SAST) Regulations, on the BSE website, it is noted that the disclosure requirements have been made by the Promoters of the Target Company. However, since the acknowledgement of the mail and the disclosure copy made to BSE and the Target Company has not been made available and hence we hereby submit that the compliance requirements have not been fully met in accordance with Chapter V of SEBI (SAST) Regulations.
		Citric India Limited	Wednesday, April 12, 2017	No Information has been made available	No Information has been made available	Filed	Not Applicable	Not Complied	
2.	Regulation 30(1) and 30(2)	Shreeniwas Somani	Tuesday, April 10, 2018	No Information has been made available	No Information has been made available	Filed	Not Applicable	Not Complied	NOT COMPILED: As per the information accessible under Regulation 30(1) and 30 (2) of SEBI (SAST) Regulations, on the BSE website, it is noted that the disclosure requirements have been made by the Promoters of the Target Company. However, since the acknowledgement of the mail and the disclosure copy made to BSE and the Target Company has not been made available and hence we hereby submit that the compliance requirements have not been fully met in accordance with Chapter V of SEBI (SAST) Regulations.
		Citric India Limited	Tuesday, April 10, 2018	No Information has been made available	No Information has been made available	Filed	Not Applicable	Not Complied	
3.	Regulation 30(1) and 30(2)	Shreeniwas Somani	Tuesday, April 9, 2019	No Information has been made available	No Information has been made available	Filed	Not Applicable	Not Complied	NOT COMPILED: As per the information accessible under Regulation 30(1) and 30 (2) of SEBI (SAST) Regulations, on the BSE website, it is noted that the disclosure requirements have been made by the Promoters of the Target Company. However, since the acknowledgement of the mail and the disclosure copy made to BSE and the Target Company has not been made available and hence we hereby submit that the compliance requirements have not been fully met in accordance with Chapter V of SEBI (SAST) Regulations.
		Citric India Limited	Tuesday, April 9, 2019	No Information has been made available	No Information has been made available	Filed	Not Applicable	Not Complied	
4.	Regulation 30(1) and 30(2)	Shreeniwas Somani	Monday, June 1, 2020	No Information has been made available	No Information has been made available	Filed	Not Applicable	Not Complied	NOT COMPILED: As per the information accessible under Regulation 30(1) and 30 (2) of SEBI (SAST) Regulations, on the BSE website, it is noted that the disclosure requirements have been made by the Promoters of the Target Company. However, since the acknowledgement of the mail and the disclosure copy made to BSE and the Target Company has not been made available and hence we hereby submit that the compliance requirements have not been fully met in accordance with Chapter V of SEBI (SAST) Regulations.
		Citric India Limited	Monday, June 1, 2020	No Information has been made available	No Information has been made available	Filed	Not Applicable	Not Complied	
5.	Regulation 30(1) and 30(2)	Shanta Somani	Monday, April 12, 2021	No Information has been made available	No Information has been made available	Filed	Not Applicable	Not Complied	NOT COMPILED: As per the information accessible under Regulation 30(1) and 30 (2) of SEBI (SAST) Regulations, on the BSE website, it is noted that the disclosure requirements have been made by the Promoters of the Target Company. However, since the acknowledgement of the mail and the disclosure copy made to BSE and the Target Company has not been made available and hence we hereby submit that the compliance requirements have not been fully met in accordance with Chapter V of SEBI (SAST) Regulations.
		Citric India Limited	Monday, April 12, 2021	No Information has been made available	No Information has been made available	Filed	Not Applicable	Not Complied	
B. Regulation 31(4) of the SEBI (SAST) Regulations									
6.	Regulation 31(4)	Shreeniwas Somani	Monday, June 1, 2020	No Information has been made available	No Information has been made available	Not Filed	Not Applicable	Not Complied	NOT COMPILED
		Citric India Limited	Monday, June 1, 2020	No Information has been made available	No Information has been made available	Monday, 3 April 2023	Not Applicable	Not Complied	
7.	Regulation 31(4)	Shanta Somani	Monday, April 12, 2021	No Information has been made available	Monday, 3 April 2023	Monday, 3 April 2023	Not Applicable	Not Complied	NOT COMPILED: As per the information accessible under Regulation 30(1) and 30 (2) of SEBI (SAST) Regulations, on the BSE website, it is noted that the disclosure requirements have been made by the Promoters of the Target Company. However, since the disclosure copy made to BSE and the Target Company has not been made available and hence we hereby submit that the compliance requirements have not been fully met in accordance with Chapter V of SEBI (SAST) Regulations.
		Citric India Limited	Monday, April 12, 2021	No Information has been made available	Monday, 3 April 2023	Monday, 3 April 2023	Not Applicable	Not Complied	
8.	Regulation 31(4)	Shanta Somani	Monday, April 11, 2022	No Information has been made available	Monday, 3 April 2023	Monday, 3 April 2023	Not Applicable	Not Complied	NOT COMPILED: As per the information accessible under Regulation 30(1) and 30 (2) of SEBI (SAST) Regulations, on the BSE website, it is noted that the disclosure requirements have been made by the Promoters of the Target Company. However, since the disclosure copy made to BSE and the Target Company has not been made available and hence we hereby submit that the compliance requirements have not been fully met in accordance with Chapter V of SEBI (SAST) Regulations.
		Citric India Limited	Monday, April 11, 2022	No Information has been made available	Monday, 3 April 2023	Monday, 3 April 2023	Not Applicable	Not Complied	
9.	Regulation 31(4)	Shanta Somani	Thursday, April 13, 2023	No Information has been made available	Monday, 3 April 2023	Monday, 3 April 2023	Not Applicable	Not Complied	NOT COMPILED: As per the information accessible under Regulation 30(1) and 30 (2) of SEBI (SAST) Regulations, on the BSE website, it is noted that the disclosure requirements have been made by the Promoters of the Target Company. However, since the disclosure copy made to BSE and the Target Company has not been made available and hence we hereby submit that the compliance requirements have not been fully met in accordance with Chapter V of SEBI (SAST) Regulations.
		Citric India Limited	Thursday, April 13, 2023	No Information has been made available	Monday, 3 April 2023	Monday, 3 April 2023	Not Applicable	Not Complied	
10.	Regulation 31(4)	Shanta Somani	Wednesday, April 10, 2024	No Information has been made available	No Information has been made available	Tuesday, 2 April 2024	Not Applicable	Not Complied	NOT COMPILED: As per the information accessible under Regulation 30(1) and 30 (2) of SEBI (SAST) Regulations, on the BSE website, it is noted that the disclosure requirements have been made by the Promoters of the Target Company. However, since the disclosure copy made to BSE and the Target Company has not been made available and hence we hereby submit that the compliance requirements have not been fully met in accordance with Chapter V of SEBI (SAST) Regulations.
		Citric India Limited	Wednesday, April 10, 2024	No Information has been made available	No Information has been made available	Tuesday, 2 April 2024	Not Applicable	Not Complied	

Sr. No.	Regulation/ Sub-Regulation of SEBI (SAST)	Names of the Promoter and members of the Promoter Group	Number of Equity Shares acquired/ disposed	Percentage of Equity Holding	Mode of Transaction	Date of Transaction	Due Date for Compliance as mentioned in the regulation	Actual date of Compliance with BSE Limited	Delay, if any (in no. of days)	Status of Compliance with of SEBI (SAST) Takeover Regulations	Remarks
C. Regulation 29 of SEBI (SAST) Takeover Regulations											
11.	Regulation 29 (2)	Shanta Somani	48,781	3.25%	Based on the information available on the BSE website, the said transaction pertains to the transmission of shares. However, we wish to inform you that no details or disclosures have been provided by the Target Company or the Selling Promoter Shareholders in this regard.	Monday, 4 January 2021	Wednesday, 6 January 2021	Tuesday, 5 January 2021	Not Applicable	Not Complied	As per the information available on the BSE website, the said disclosure appears to comply with the provisions of Regulation 29 (2) of the SEBI (SAST) Regulations. However, we wish to bring to your attention that no details or disclosures have been provided by the Target Company or the Selling Promoter Shareholders in this regard. Therefore, we consider this as non-compliance with the provisions of the said regulation.
12.	Regulation 29 (2)	Shreeniwas Somani	(48,781)	-3.25%	Based on the information available on the BSE website, the said transaction pertains to the transmission of shares. However, we wish to inform you that no details or disclosures have been provided by the Target Company or the Selling Promoter Shareholders in this regard.	Monday, 4 January 2021	Wednesday, 6 January 2021	Tuesday, 5 January 2021	Not Applicable	Not Complied	As per the information available on the BSE website, the said disclosure appears to comply with the provisions of Regulation 29 (2) of the SEBI (SAST) Regulations. However, we wish to bring to your attention that no details or disclosures have been provided by the Target Company or the Selling Promoter Shareholders in this regard. Therefore, we consider this as non-compliance with the provisions of the said regulation.

We would like to inform you that, the Selling Promoter Shareholders of the Target Company have not provided the Demat Transaction Statements. The aforementioned information has been obtained from the public domain, specifically from BSE Limited's website.

Sr. No.	Regulation/ Sub- Regulation of SEBI (SAST)	Names of the Promoter and members of the Promoter Group	Due Date for Compliance as mentioned in the regulation	Actual date of Compliance with BSE Limited (Covering Letter)	Actual date of Compliance with BSE Limited (Email Acknowledgement)	Actual date of Compliance with BSE Limited's Website	Delay, if any (in no. of days)	Status of Compliance with of SEBI (SAST) Takeover Regulations	Remarks
D. Regulation 10 (6) of SEBI (SAST) Takeover Regulations									
13.	Regulation 10 (6)	Shreeniwas Somani	Wednesday, January 06, 2021	No Information has been made available	No Information has been made available	Not Filed	Not Applicable	Not Complied	NOT COMPILED: As per the information accessible on the BSE website, it is noted that the disclosure requirements have not been made by the Promoters of the Target Company. Since the acknowledgement of the mail and the disclosure copy made to BSE and the Target Company has not been made available and hence we hereby submit that the compliance requirements have not been fully met in accordance with Chapter V of SEBI (SAST) Regulations.
		Shanta Somani	Wednesday, January 06, 2021	No Information has been made available	No Information has been made available	Not Filed	Not Applicable	Not Complied	

We would like to inform you that, the Selling Promoter Shareholder of the Target Company has not filed disclosure under Regulation 10 (6) of SEBI (SAST) Regulations.

*We would like to inform that Mr. Shreeniwas Somani deceased on Tuesday, 10 November, 2020 and the Transmission of shares took place on January 04, 2021 as per the information available on BSE website. Since the Promoter Shareholder of the Target Company have not provided the requisite documents we have categorized it as Non-compliant.

Public Shareholders are requested to note that, except as stated hereinafter, there have been no material changes in relation to the Offer, other than those already disclosed in the Letter of Offer.

Please note that a copy of the Letter of Offer is also available and accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.thechemopharmalaboratoriesltd.com, the Registrar to the Offer at www.integratedregistry.in, the Manager to the Offer at www.swarajshares.com, and BSE Limited at www.bseindia.com, from which the Public Shareholders can download/print the same.

B. Revised Schedule of Activities

Schedule of Activities	Tentative ScheduleDay and Date	ACTUAL SCHEDULEDAY AND DATE(UPON RECEIPT OF SEBI'S OBSERVATION LETTER)
Date of commencement of Tendering Period	Friday, April 11, 2025	THURSDAY, MAY 22, 2025
Date of closing of Tendering Period	Monday, April 28, 2025	WEDNESDAY, JUNE 04, 2025
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders ⁽¹⁾	Tuesday, May 13, 2025	WEDNESDAY, JUNE 18, 2025
Last date for publication of post-Open Offer public announcement in the Newspapers ⁽¹⁾	Tuesday, May 20, 2025	WEDNESDAY, JUNE 25, 2025
Last date for filing the post Offer report with SEBI ⁽¹⁾	Tuesday, May 20, 2025	WEDNESDAY, JUNE 25, 2025

Note:

(1) These actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

C. Documents for Inspection

The copies of the documents listed under Paragraph 11 titled as 'Documents for Inspection' on page 59 of the Letter of Offer will be available for inspection at the principal place of business of the Manager to the Offer, Swaraj Shares and Securities Private Limited, located at Unit No 304, A Wing, 215 Atrium, Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India on any working day between 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering Period commencing from Thursday, May 22, 2025, to Wednesday, June 04, 2025. Further, in light of SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020, read with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020, copies of the following documents will be available for inspection to the Public Shareholders electronically during the Tendering Period. The Public Shareholders interested to inspect any of the following documents can send an email from their registered email-ids (including shareholding details and authority letter in the event the Public Shareholder is a corporate body) with a subject line ["Documents for Inspection – CHEMOPH Open Offer"], to the Manager to the Open Offer at takeover@swarajshares.com; and upon receipt and processing of the received request, access can be provided to the respective Public Shareholders for electronic inspection of documents.

The Acquirer accept full responsibility for the information contained in this Corrigendum to the Letter of Offer and the Pre-Offer Public Announcement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Open Offer. The Acquirer will be responsible for ensuring compliance with the SEBI (SAST) Regulations. The persons signing this Corrigendum to the Letter of Offer and the Pre-Offer Public Announcement on behalf of the Acquirer have been duly and legally authorized to sign this Letter of Offer.

This Corrigendum to the Letter of Offer and the Pre-Offer Public Announcement will also be accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.thechemopharmalaboratoriesltd.com, the Registrar to the Offer at www.integratedregistry.in, the Manager to the Offer at www.swarajshares.com, and BSE Limited at www.bseindia.com.

Issued by the Manager to the Open Offer on Behalf of Acquirer



Swaraj Shares and Securities Private Limited
Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai - 400093, Maharashtra, India
Telephone Number: +91-22-69649999
Email Address: takeover@swarajshares.com
Investors Grievance Email Address: investor.relations@swarajshares.com
Website: www.swarajshares.com
Contact Person: Mr. Tanmoy Banerjee/Ms. Pankita Patel
SEBI Registration Number: INM0012980
Validity: Permanent

For and on behalf of M/s Atibha Agriseeds Private Limited
Sd/
Mr. Ruchit Prafulkumar Mehta
(Director)

Date: Tuesday, May 27, 2025
Place: Mumbai