

**POST-BUYBACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF
EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF MPS LIMITED**

Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

1.3 The Buyback Opening Date was Friday, January 14, 2022 and the Buyback Closing Date was Friday, January 28, 2022.

2.3 The Registrar to the Buyback i.e. Cameo Corporate Services Limited (“Registrar”), considered a total of 10,701 valid bids for 32,86,419 Equity Shares in response to the Buyback, which is approximately 3.48 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

*134 bids for 2543 Equity Shares were not considered since they were not shareholders as on Record Date.

***Excludes excess bids by 80 shareholders for 1,961 Equity shares under Reserved Category and bids by 14 shareholders for 4,187 Equity Shares under General Category & over and above their shareholding as on Record Date which have not been considered for Acceptance.*

2.4 All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance / rejection was dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company) on February 8, 2022. In cases where email IDs were not registered with the Company or depositories, physical letters of acceptance / rejection were dispatched to the Eligible Shareholders by the Registrar and the same was completed on February 8, 2022.

2.5 The settlement of all valid bids was completed by NSE Clearing on Tuesday, February 8, 2022. NSE Clearing has made direct funds pay-out to Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India/ relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder will be transferred to the Shareholder Broker for onward transfer to such Eligible Shareholders.

2.6 Demat Shares accepted under the Buyback were transferred to the Company Demat Account on February 8, 2022. The unaccepted Demat Equity Shares have been unblocked in the account of respective Eligible Shareholders by NSE Clearing on February 8, 2022. 1 bid for 100 Physical Shares were received out of which 44 Physical Shares have been accepted and the Letter of confirmation in compliance with SEBI circular no. SEBI/HO/MIRSD/MRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022 towards the unaccepted 56 Physical Shares were dispatched to the registered address of the Eligible Shareholders on February 8, 2022.

2.7 The extinguishment of 9,44,444 Equity Shares accepted under the Buyback comprising of 9,44,400 Demat Shares and 44 Physical Shares is currently under process and will be completed on or before February 15, 2022.

3.1 The capital structure of the Company pre and post Buyback is set forth below:

*As on Record Date i.e., December 17, 2021

#Subject to extinguishment of 9,44,444 Equity Shares accepted in the Buyback

3.2 Details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back under the Buyback are as mentioned below:

[#] Subject to extinguishment of 9,44,444 Equity Shares accepted in the Buyback

3.3 The shareholding pattern of the Company, prior to the Buy-back (as of the Record Date, being December 17, 2021) and post the completion of the Buy-back is as follows:

[#] Subject to extinguishment of 9,44,444 Equity Shares accepted in the Buyback

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Investor grievance e-mail: investorgrievances@in.ey.com
SEBI Registration No.: INM000010700
Validity Period: Permanent (unless suspended or cancelled by SEBI)
Contact person: Chintan Hefa
LLP Identity No: AAO-2287

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Advertisement and confirms that the information included herein contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of MPS Limited

Sd/-
Rahul Arora
Managing Director
DIN: 05353333

Sd/-
Yamini Tandon
Director
DIN: 06937633

Sd/-
Sunit Malhotra
Company Secretary
DIN: 00248939

Date: February 9, 2022
Place: Noida