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RSB RETAIL INDIA LIMITED

(formerly known as R S Brothers Retail India Limited)

Our Company was incorporated as 'R S Brothers Retail India Private Limited' at Hyderabad, Andhra Pradesh (currently Telangana) as a private limited company under the Companies Act, 1956, pursuant to the certificate of incorporation dated March 31, 2008, issued by the Registrar of Companies, Andhra Pradesh and acquired the business of R-9000 Textiles & Garments, pursuant to transfer deed dated May 1, 2008. Subsequently, pursuant to the conversion of our Company into a public limited company and pursuant to a special resolution passed by our Shareholders at the EGM held on September 11, 2024, the name of our Company was changed to "R S Brothers Retail India Limited", and the Registrar of Companies, Central Processing Centre issued a fresh certificate of incorporation on October 22, 2024. Further, pursuant to a board resolution dated January 18, 2025 and shareholders resolutions dated January 21, 2025, the name of our Company was changed to "RSB Retail India Limited" and the Registrar of Companies, Central Processing Centre issued a fresh certificate of incorporation on February 7, 2025. For details in relation to changes in the name and registered office of our Company, see "History and Certain Corporate Matters - Brief history of our Company" on page 211 of the DRHP. (as defined below).

Registered and Corporate Office: Door No:7-2-1740, Opposite to Fire Station Office, Main Road, Sanath Nagar, Rangareddi district, Hyderabad - 500 018, Telangana, India; **Telephone:** 040 6742 9915; **Contact Person:** T S Maharani, Company Secretary and Compliance Officer; **E-mail:** cs@rsbretail.com; **Website:** www.rsretail.com; **Corporate Identity Number:** U47510TG2008PLC058454

NOTICE TO INVESTORS: CORRIGENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED AUGUST 14, 2025 (THE "DRAFT RED HERRING PROSPECTUS" OR THE "DRHP") (THE "CORRIGENDUM")

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF RSB RETAIL INDIA LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹5,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 29,878,946 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION ("OFFERED SHARES") BY THE PROMOTER SELLING SHAREHOLDERS, CONSISTING OF UP TO 2,689,105 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION BY POTTI VENKATESWARLU, UP TO 2,689,105 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION BY SEERNA RAJAMOULI, UP TO 2,390,316 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION BY TIRUVEEDHULA PRASADA RAO, UP TO 2,689,105 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION BY POTTI VENKATA SAI ABHINAY, UP TO 2,689,105 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION BY SEERNA SURESH, UP TO 1,792,737 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION BY TIRUVEEDHULA RAKESH, UP TO 1,792,737 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION BY TIRUVEEDHULA KESHAV GUPTA, (COLLECTIVELY THE "PROMOTER SELLING SHAREHOLDERS") AND BY PROMOTER GROUP SELLING SHAREHOLDERS, CONSISTING OF UP TO 597,579 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION BY POTTI VENKATA SUJATHA, UP TO 1,493,947 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION BY MATURU VENKATA LAKSHMI SINDHU, UP TO 1,493,947 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION BY POTTI VENKATA LAKSHMI SPANDANA, UP TO 811,000 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION BY SEERNA SUVARNA, UP TO 2,774,473 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION BY GOURISHETTY LALITHA AND UP TO 5,975,790 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION BY POTTI MALATHI LAKSHMI KUMARI, (COLLECTIVELY, THE "PROMOTER GROUP SELLING SHAREHOLDERS", TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS THE "SELLING SHAREHOLDERS"), AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER MAY INCLUDE A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BRLMS MAY OFFER A DISCOUNT OF ₹[●] PER EQUITY SHARE OF FACE VALUE OF ₹2 EACH, TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

With reference to the DRHP dated August 14, 2025, filed by the Company with SEBI and the Stock Exchanges in relation to the Offer on August 15, 2025, potential Bidders should note the following:

The name of "SV & RS Projects" appearing and forming part of the Promoter Group as disclosed in "Our Promoters and Promoter Group - Entities forming part of our Promoter Group" on page 245-246 of the DRHP should be read as follow "Sindhu Textiles and Garments".

The information in this Corrigendum modifies and updates the information in the DRHP, and the DRHP should be read in conjunction with this Corrigendum. Any reference to the names of the Entities forming part of our Promoter Group shall be read to be updated as above. Please note that this Corrigendum does not reflect any changes that have occurred between the date of filing of the DRHP and the date hereof, and the information included in the DRHP will be suitably updated, including to the extent stated in this Corrigendum, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025 Maharashtra, India Telephone: + 91 22 7193 4380 E-mail: rsbri.ipo@motilaloswal.com Website: www.motilaloswalgroup.com Investor grievance E-mail: moiapfredressal@motilaloswal.com Contact person: Sankita Ajinkya/ Kunal Thakkar SEBI registration number: INM000011005	HDFC Bank Limited Investment Banking Group, Unit no, 701, 702 and 702-A, 7th floor, Tower 2 and 3, One International Centre, Senapati Bapat Marg Prabhadevi, Mumbai - 400 013 Tel: +91 22 3395 8233 Email: rsbri.ipo@hdfcbank.com Website: www.hdfcbank.com Investor grievance ID: investor.redressal@hdfcbank.com Contact person: Bharti Ranga / Souradeep Ghosh SEBI Registration number: INM000011252	IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24th Floor, One Lodha Place Senapati Bapat Marg, Lower Parel (W) Mumbai - 400 013, Maharashtra, India Telephone: +91 22 4646 4728 Email: rsbrothers.ipo@iiflcap.com Investor grievance ID: ig_ib@iiflcap.com Contact person: Yogesh Malpani / Pawan Jain Website: www.iiflcap.com SEBI Registration number: INM000010940	KFin Technologies Limited Selenium Tower B, Plot No. 31 and 32, Gachibowli, Financial District, Nanakramguda, Serilingampally Hyderabad-500 032, Telangana, India Tel: +91 40 6716 2222 E-mail: rsb.jpo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact person: M Murali Krishna SEBI Registration number: INR000000221

All capitalised terms used in this Corrigendum shall, unless specifically defined or unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

For **RSB RETAIL INDIA LIMITED**

On behalf of the Board of Directors
Sd/-

Place: Hyderabad, Telangana

Date: September 10, 2025

T S Maharani
Company Secretary and Compliance Officer

RSB RETAIL INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated August 14, 2025 with SEBI and the Stock Exchanges on August 15, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, and is available on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.rsretail.com and the websites of the BRLMs, i.e., Motilal Oswal Investment Advisors Limited, HDFC Bank Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.motilaloswalgroup.com, www.hdfcbank.com and www.iiflcap.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 35 of the DRHP.

Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely on their own examination of the Company and the Offer, including the risks involved, for making any investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933 (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws.

Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"), in transactions exempt from the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.