SECURITIES AND EXCHANGE BOARD OF INDIA
NORTHERN REGIONAL OFFICE,
NBCC COMPLEX, OFFICE TOWER-1,
8TH FLOOR, PLATE B, EAST KIDWAI NAGAR, NEW DELHI – 110023

SEBI/NRO/OW/P/2022/15721/1

Certificate No. 4641 of 2022

Certificate under section 28A of the Securities and Exchange Board of India Act, 1992 read with section 222 of the Income Tax Act, 1961

Uma Shankar Gupta
105/663, Dupty Ka Parav,
Kanpur - 208003

PAN: AJQPG1679N

NOTICE OF DEMAND UNDER RULE 2 OF THE SECOND SCHEDULE TO THE INCOME-TAX ACT, 1961 READ WITH SECTION 28A OF THE SECURITIES AND EXCHANGE BOARD OF INDIA ACT, 1992.

This is to certify that a sum of **Rs. 9,76,000/-** *(Rupees Nine Lakh Seventy Six Thousand Only)* along with further interest, all costs, charges and expenses incurred in respect of all the proceedings taken for recovery of the said sum as detailed below is due to SEBI from you:

Description of Dues	**Amount (Rs.)**
Penalty imposed by the A.O. vide order no. EAD-3/AO/DRK/JP/537/81 to 543/87 of 2014 dated June 27, 2014 in the matter of **Rodium Realty Limited**	10,00,000/-
The Hon'ble SAT vide order dated 30.09.2015 reduced the penalty	5,00,000/-
Interest from June 2014 to April 2022 @ 1% per month	4,75,000/-
Recovery Cost	1,000/-
Total	**9,76,000/-**

2. You are hereby directed to pay the total amount as mentioned above within 15 (Fifteen) days of the receipt of this Notice (DD shall be drawn in favour of the **"SEBI Recovery Proceeds" Account payable at Mumbai (or) EFT/NEFT/RTGS to A/c No. SEBIRRDPEN4641 of ICICI Bank, IFSC code – ICIC0000106)** failing which the Recovery Officer shall proceed to recover the amount due in accordance with the provisions of **section 28A of the Securities and Exchange Board of India Act, 1992 ("SEBI Act") read with sections 220 to 227, 228A, 229 and 232 of the Income-tax Act, 1961** and the Second Schedule to the said Act and the rules made thereunder.

3. In the event of non-payment of the dues as above, SEBI shall recover the money by one or more of the following modes, namely:-