AUROBINDO PHARMA LIMITED

Corporate Identification Number (CIN): L24239TG1986PLC015190
Registered Office: Plot No. 2, Maithrivihar, Ameerpet, Hyderabad- 500 038, Telangana, India
Corporate Office: Galaxy, Floors: 22-24, Plot No.1, Survey No.83/1, Hyderabad Knowledge City, Raidurg Panmaktha, Ranga Reddy District, Hyderabad - 500 032, Telangana, India
Contact Person: Mr B Adi Reddy, Company Secretary and Compliance Officer
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POST BUYBACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AUROBINDO PHARMA LIMITED

This post buyback public advertisement ("**Post Buyback Public Advertisement**") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("**Buyback Regulations**") regarding completion of the Buyback. This Post Buyback Public Advertisement should be read in conjunction with the Public Announcement dated Friday, July 19, 2024 published on Monday, July 22, 2024 ("**Public Announcement**") and the Letter of Offer dated Thursday, August 01, 2024 ("**Letter of Offer**") issued in connection with the Buyback.

Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

1.1 Aurobindo Pharma Limited ("**Company**") had announced the Buyback of up to 51,36,986 (Fifty One Lakh Thirty Six Thousand Nine Hundred and Eighty Six only) fully paid-up equity shares, each having a face value of ₹ 1/- (Rupee One only) ("**Equity Shares**"), representing 0.88% of the total number of Equity Shares in the paid-up equity share capital of the Company, at a price of ₹ 1,460/- (Rupees One Thousand Four Hundred and Sixty only) per Equity Share ("**Buyback Price**"), payable in cash, for an aggregate amount not exceeding ₹ 750,00,00,000/- (Rupees Seven Hundred and Fifty Crore only) ("**Buyback Size**") from all of the Equity Shareholders/ Beneficial Owners, including members of the Promoter & Promoter Group, who hold Equity Shares as of the Record Date i.e., Tuesday, July 30, 2024, on a proportionate basis through the "Tender Offer" route as prescribed under the Buyback Regulations, Companies Act, rules framed thereunder including the Share Capital Rules and Management Rules, to the extent applicable, and the Listing Regulations ("**Buyback**"). The Buyback Size does not include any expenses incurred or to be incurred for the Buyback viz. brokerage costs, fees, turnover charges, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, advisors/ legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("**Transaction Costs**"). The Buyback Size constitutes 3.84% and 2.67% of the aggregate of the fully paid-up equity share capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as at March 31, 2024, respectively (i.e., the last audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback).

1.2 The Company adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India ("**SEBI**") vide SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, and such other circulars or notifications, as may be applicable, including any amendments or statutory modifications for the time being in force.

1.3 The tendering period for the Buyback opened on Monday, August 05, 2024, and closed on Friday, August 09, 2024.

2. DETAILS OF THE BUYBACK

2.1 The total number of shares bought back by the Company under the Buyback were 51,36,986 (Fifty One Lakh Thirty Six Thousand Nine Hundred and Eighty Six only) Equity Shares, at a price of ₹ 1,460/- (Rupees One Thousand Four Hundred and Sixty only) per Equity Share.

2.2 The total amount utilized in the Buyback is ₹ 749,99,99,560/- (Rupees Seven Hundred and Forty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Five Hundred and Sixty only) excluding Transaction Costs.

2.3 The Registrar to the Buyback i.e., KFin Technologies Limited ("**Registrar**"), considered 9,569 valid bids for 2,10,18,508 Equity Shares in response to the Buyback, resulting in the subscription of approximately 4.09 times the maximum number of Equity Shares proposed to be bought back.

2.4 The details of the valid bids considered by the Registrar are as follows:

Category of Shareholders	Number of Equity Shares reserved in the Buyback	No. of valid bids received in the category	Total no. of Equity Shares validly tendered	Response (%)
Reserved Category for Small Shareholder	7,70,548	8,670	1,58,144	20.52%
General Category for other Eligible Shareholders	43,66,438	899	2,08,60,364	477.74%
Total	**51,36,986**	**9,569**	**2,10,18,508**	**409.16%**

2.5 All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Monday, August 19, 2024. In cases where email IDs were not registered with the Company or Depositories, physical letters of acceptance/ rejection were dispatched to the Eligible Shareholders on Monday, August 19, 2024 by the Registrar.

2.6 The settlement of all valid bids was completed by the Clearing Corporation on Monday, August 19, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by RBI or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders were transferred to the concerned Seller Member for onward transfer to such Eligible Shareholders.

2.7 Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on Monday, August 19, 2024. The unaccepted Equity Shares in dematerialized form have been returned to the respective Eligible Shareholders/ lien removed by the Clearing Corporations on Monday, August 19, 2024. No Equity Shares were tendered in physical form.

2.8 The extinguishment of 51,36,986 Equity Shares accepted under the Buyback, all of which are in dematerialized form, is currently under process and shall be completed in accordance with the Buyback Regulations, on or before Wednesday, August 28, 2024.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company, pre and post Buyback, is as under:

SR. NO.	PARTICULARS	AMOUNT (IN ₹)
A	**AUTHORISED SHARE CAPITAL**	
	4,54,29,93,820 Equity shares of ₹ 1/- each	4,54,29,93,820
	2,12,10,000 preference shares of ₹ 100/- each	2,12,10,00,000
	Total	**6,66,39,93,820**
B	**ISSUED, SUBSCRIBED AND FULLY PAID UP SHARE CAPITAL PRE BUYBACK**	
	58,59,38,609 Equity Shares of ₹ 1/- each	58,59,38,609
C	**ISSUED, SUBSCRIBED AND FULLY PAID UP SHARE CAPITAL POST BUYBACK***	
	58,08,01,623 Equity Shares of ₹ 1/- each	58,08,01,623

**Subject to extinguishment of 51,36,986 (Fifty One Lakh Thirty Six Thousand Nine Hundred and Eighty Six only) Equity Shares accepted in the Buyback.*

3.2 Details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back under the Buyback are as mentioned below:

Sr. No.	Name of the Eligible Shareholder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of the total post Buyback Equity Share capital of the Company*
1	RPR SONS ADVISORS PVT LTD	18,14,893	35.33	0.31
2	MIRAE ASSET FUND THROUGH MULTIPLE SCHEMES	4,62,477	9.00	0.08
3	GOVERNMENT PENSION FUND GLOBAL	4,16,321	8.10	0.07
4	KIRTHI REDDY KAMBAM	1,87,148	3.64	0.03
5	VENKATA RAMPRASAD REDDY PENAKA	1,66,354	3.24	0.03
6	AXIS CLINICALS LIMITED	1,54,585	3.01	0.03
7	M SIVAKUMARAN	1,33,928	2.61	0.02
8	ROBECO CAPITAL GROWTH FUNDS THROUGH MULTIPLE SCHEMES	1,30,025	2.53	0.02
9	LIFE INSURANCE CORPORATION OF INDIA THROUGH MULTIPLE SCHEMES	1,22,800	2.39	0.02
10	FUTURE FUND BOARD OF GUARDIANS MANAGED BY ROBECO THROUGH MULTIPLE SCHEMES	1,00,076	1.95	0.02
11	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	72,551	1.41	0.01
12	PGGM WORLD EQUITY B. V.	70,422	1.37	0.01
13	K SPOORTHI	60,827	1.18	0.01
15	GENERAL ORGANIZATION FOR SOCIAL INSURANCE	59,651	1.16	0.01
16	LONG TERM EQUITY FUND	58,372	1.14	0.01
17	AUSTRALIANSUPER	56,334	1.10	0.01

**Subject to extinguishment of 51,36,986 (Fifty One Lakh Thirty Six Thousand Nine Hundred and Eighty Six only) Equity Shares accepted in the Buyback.*

3.3 The shareholding pattern of the Company, prior to the Buyback (i.e., as on the Record Date, being July 30, 2024) and post the completion of the Buyback, is as follows:

Category of Shareholder	Pre Buyback#		Post Buyback*	
	No. of Equity Shares	% of total outstanding Equity Shares	No. of Equity Shares post Buyback*	% of total outstanding Equity Shares
Promoter & Promoter Group and persons acting in concert (A)	30,35,15,471	51.80	30,09,48,721	51.82
Shareholding of non-promoters (B)	28,24,23,138	48.20	27,98,52,902	48.18
Foreign Investors (OCBs/ FIIs/ NRIs/ Non-residents/ Non-domestic companies)	10,17,78,928	17.37		
Indian Financial Institutions/ Banks/ Mutual Funds/ Government Companies	14,14,24,962	24.14		
Others (Individuals, Bodies Corporate, Employees, etc.)	3,92,19,248	6.69		
Total (A+B)	**58,59,38,609**	**100.00**	**58,08,01,623**	**100.00**

 # As on the Record Date

**Subject to extinguishment of 51,36,986 (Fifty One Lakh Thirty Six Thousand Nine Hundred and Eighty Six) Equity Shares accepted in the Buyback.*

4. MANAGER TO THE BUYBACK

AXIS CAPITAL LIMITED
1st Floor, Axis House, C-2 Wadia International Centre,
P. B. Marg, Worli Mumbai - 400 025, Maharashtra, India
Tel.: +91 22 4325 2183; **Fax:** +91 22 4325 3000
Contact Person: Harish Patel/ Simran Gadh
Email: apl.buyback@axiscap.in; **Website:** www.axiscapital.co.in
SEBI Registration Number: INM000012029

5. DIRECTORS' RESPONSIBILITY

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Advertisement and confirms that this Post Buyback Public Advertisement contains true, factual and material information and does not contain any misleading information.

This Post Buy Back Public Advertisement is issued under the authority of the Board in terms of the resolution passed by the Board on Thursday, July 18, 2024 and by the Buyback Committee on Monday, August 19, 2024.

For and on behalf of the Board of Directors of **Aurobindo Pharma Limited**

Sd/-	Sd/-	Sd/-
K. Nityananda Reddy	**Mettu Madan Mohan Reddy**	**B. Adi Reddy**
Managing Director	Whole-time Director	Company Secretary and Compliance Officer
DIN: 01284195	DIN: 01284266	Membership No.: ACS 13709

Date: August 20, 2024
Place: Hyderabad