

**THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.**



**MITSU CHEM PLAST LIMITED**

Mitsu Chem Plast Limited (“Company” or “Issuer”) was originally incorporated as “Mitsu Chem Private Limited” on September 23, 1988 at Mumbai, Maharashtra as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Mumbai, Maharashtra. Thereafter, the name of our Company was changed to “Mitsu Chem Plast Private Limited”, pursuant to a special resolution passed by the shareholders of our Company on May 11, 2016 and a fresh certificate of incorporation consequent to the change of name, was granted to our Company on May 25, 2016 by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into public limited company pursuant to special resolution passed by the shareholders of our Company in their meeting held on May 11, 2016 and the name of our Company was changed to “Mitsu Chem Plast Limited” and a fresh certificate of incorporation consequent upon conversion of Company to Public Limited dated June 8, 2016 was issued by Registrar of Companies, Mumbai, Maharashtra. The Corporate Identification Number of our Company is L25111MH1988PLC048925. For further details about the Company, please refer to the section titled “General Information” beginning on page 47 of the Letter of Offer.

**Registered Office:** 329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (West), Mumbai – 400 080, Maharashtra, India.

**Tel:** +91 22 2592 0055, **Website:** <https://www.mitsuchem.com/>

**Contact Person:** Ankita Bhanushali, Company Secretary and Compliance Officer, **Email:** investor@mitsuchem.com,

**Corporate Identity Number:** L25111MH1988PLC048925

**CORRIGENDUM TO THE LETTER OF OFFER DATED FEBRUARY 13, 2024  
(THE “LETTER OF OFFER” / “LOF”) AND THE ABRIDGED LETTER OF OFFER  
(THE “ALOF”):**

**NOTICE TO INVESTORS (THE “CORRIGENDUM”)**

**PROMOTER OF OUR COMPANY: JAGDISH DEDHIA, SANJAY DEDHIA AND MANISH DEDHIA**

**ISSUE OF 15,09,075 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 10/- EACH (“RIGHTS EQUITY SHARES”) OF MITSU CHEM PLAST LIMITED (THE COMPANY) FOR CASH AT A PRICE OF ₹ 144/- (RUPEES ONE HUNDRED AND FORTY FOUR ONLY) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 134/- (RUPEES ONE HUNDRED AND THIRTY FOUR ONLY) PER EQUITY SHARE (“ISSUE PRICE”), AGGREGATING TO ₹ 21,73,06,800\* (RUPEES TWENTY ONE CRORES SEVENTY THREE LAKHS SIX THOUSAND AND EIGHT HUNDRED ONLY) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE (1) RIGHTS EQUITY SHARE(S) FOR EVERY EIGHT (8) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON SATURDAY, FEBRUARY 17, 2024 (THE “ISSUE”). FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED “TERMS OF THE ISSUE” ON PAGE 192 OF THE LETTER OF OFFER.**

**\*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares.**

This is with reference to the Letter of Offer (“LOF”) filed by the Company with the BSE (the “Stock Exchange”) and the Securities and Exchange Board of India (“SEBI”) (for information purpose only). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter:

At the time of filing the Letter of Offer, the Issue Closing Date was decided to be Monday, March 04, 2024. However, as per the powers stated in the Letter of Offer to the Board of directors and Rights Issue and Allotment Committee (authorised by the Board of directors of the Company) to extend the said date of closing of rights issue offer period as may be determined by them from time to time, the Rights Issue and Allotment Committee, in their meeting held on Thursday, February 22, 2024 have decided to extend the issue period by one (1) day for the benefit of investors and hence, the issue closing date shall be read as "Tuesday, March 05, 2024."

The Letter of Offer and the Abridged Letter of Offer, including Application Form and Rights Entitlement Letter to be modified in terms of Issue Closing Date and the same is modified to be **read as "Tuesday, March 05, 2024"**.

The disclosure of Issue Closing Date in Letter of Offer will be modified as above and would be read as follows in all of the pages stated below:

- On the front page i.e. Cover Page under the head "ISSUE PROGRAMME" – Issue Closes on **Tuesday, March 05, 2024**.
- On page No. 6 in Section I- DEFINITIONS AND ABBREVIATIONS under the Issue Related Terms the definition of "Issue Closing Date" shall be revised as **"Tuesday, March 05, 2024"**.
- On page no. 46 in Section III- INTRODUCTION under the "Issue Schedule", the Issue Closing date shall be revised as **"Tuesday, March 05, 2024"**.
- On page no. 50 in Section III- INTRODUCTION under the head "General Information" in "Issue Schedule", "Issue Closing Date" shall be revised as **"Tuesday, March 05, 2024"**.
- On page no. 203 in Section VII- ISSUE INFORMATION under the head "Terms of the Issue" in "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" under "Last date for Application", the last date for submission of the duly filled in the Application Form or a plain paper Application is **Tuesday, March 05, 2024**, i.e., Issue Closing Date.....
- On page no. 211 in Section VII- ISSUE INFORMATION under the head "Terms of Issue" sub head "THE ISSUE SCHEDULE", "Issue Closing Date" shall be revised as **"Tuesday, March 05, 2024"**

**For MITSU CHEM PLAST LIMITED**

**Sd/-**

**Mr. Manish Dedhia**

**Chief Financial Officer**

**Date: February 22, 2024**