

Advertisement under Regulation 18(12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended.

Ceinsys Tech Ltd
Formerly ADCC Infocad Ltd

Ceinsys Tech Limited

Registered Office: 10/5, I.T. Park, Nagpur, Maharashtra, 440022

Tel. No.: +91-712-3014100; **Fax No.:** +91-712-2249605;

Email Id: cs@ceinsys.com; **Website:** www.ceinsys.com

Corporate Identification Number: L72300MH1998PLC114790

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Galactico Corporate Services Limited (the "Manager to the Offer"), on behalf of Mr. Sagar Meghe ("Acquirer 1"), Mr. Sameer Meghe ("Acquirer 2"), Mrs. Devika Meghe ("Acquirer 3") and Mrs. Vrinda Meghe ("Acquirer 4"), hereinafter collectively referred to as the ("Acquirers"), in connection with the offer made by the Acquirers, in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations"). The Detailed Public Statement with respect to the aforementioned offer was published on January 22, 2019 in Financial Express (English National Daily; All Editions), Jansatta (Hindi National Daily; All Editions), Loksatta (Marathi; Nagpur & Mumbai Editions). Subsequently, Corrigendum to DPS ("CDPS") was published on April 03, 2019 and a Corrigendum to Letter of Offer & CDPS ("Corrigendum") was published on April 09, 2019 in the same newspapers in which the DPS was published.

1. Name of the Target Company : Ceinsys Tech Limited
2. Name of the Acquirers : Mr. Sagar Meghe ("Acquirer 1"), Mr. Sameer Meghe ("Acquirer 2"), Mrs. Devika Meghe ("Acquirer 3") and Mrs. Vrinda Meghe ("Acquirer 4")
3. Name of the Manager to the Offer : Galactico Corporate Services Limited
4. Name of the Registrar to the Offer : Bigshare Services Private Limited
5. Offer Details :
 - a. Date of Opening of the Offer : April 15, 2019
 - b. Date of Closure of the Offer : May 02, 2019
6. Date of Payment of Consideration : May 08, 2019
7. Details of Acquisition :

Sl. No.	Activity	Proposed in the Offer Document	Actuals
7.1	Offer Price	Rs. 110/- per share	Rs. 110/- per share
7.2	Aggregate number of shares tendered	28,92,559	10,58,591
7.3	Aggregate number of shares accepted	28,92,559	10,58,591
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 31,81,81,490	Rs. 11,64,45,010
7.5	Shareholding of the Acquirers before Public Announcement (No. & %)	26,99,093 24.28%	26,99,093 24.28%
7.6	Shares proposed to be acquired by way of Agreement ("Sale Shares") Number % of Fully Diluted Equity Share Capital	NA	NA
7.7	Shares Acquired by way of Open Offer Number % of Fully Diluted Equity Share Capital	28,92,559 26.02%	10,58,591 9.52%
7.8	Shares acquired after Detailed Public Statement Number of shares acquired Price of the shares acquired % of the shares acquired	NIL NIL NIL	NIL NIL NIL
7.9	Post offer shareholding of Acquirers Number % of Fully Diluted Equity Share Capital	55,93,253* 50.31	37,59,285* 33.82%
7.10	Pre & Post offer shareholding of the Public Number % of Fully Diluted Equity Share Capital	#Pre: 46,84,340; 42.11% #Post: 17,90,180; 16.10%	^ Pre: 46,84,340; 42.14% ^ Post: 36,50,793; 32.84%

Note:

(i) All percentages have been calculated on a fully diluted basis, taking into consideration the 26,645 Equity Shares allotted upon consideration of employee stock options of the Target Company, unless specified otherwise.

* (ii) The post offer shareholding of the Acquirers also includes the 1,601 Equity Shares acquired by the Acquirers pursuant to the Purchase Order dated January 21, 2019.

(iii) The percentage of Pre and Post Offer Shareholding of the Public as proposed in the Offer Document has been calculated after taking into consideration 34,785 convertible employee stock options, as on the date immediately preceding the Public Announcement.

^ (iv) The percentage of Pre and Post Offer Shareholding of the Public at actuals has been calculated after taking into consideration 26,645 Equity Shares allotted upon conversion of outstanding employee stock options on March 29, 2019.

8. The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and the registered office of the Target Company.

All undefined capitalized terms used herein shall have the same meaning as ascribed to such terms in the offer document.

Issued by the Manager to the Offer on behalf of the Acquirers



GALACTICO CORPORATE SERVICES LIMITED

2nd Floor, Shree Gurudeo Tower, Above Shirpur Co-op Bank Limited, Canada Corner, Nashik – 422005, Maharashtra, India;

Tel. No.: +91- 253-2319714; Fax No.: +91- 253-2319714;

Email id: info@galacticocorp.com; Website: www.galacticocorp.com;

Investor Grievance: info@galacticocorp.com; SEBI Registration Number: INM000012519;

Contact Person: Vipul Lathi / Harshika Thakkar

Place: Nagpur

Date: May 08, 2019