



MAYUR UNIQUOTERS LIMITED

CIN: L18101RJ1992PLC006952
Registered Office: Village Jaitpur, Jaipur-Sikar Road Place, Jaipur, Rajasthan 303 704 | **Tel. No.:** 01423-224001
Corporate Office: 28, 4th Floor, Lakshmi Complex, M.I. Road, Jaipur - 302001, Rajasthan | **Tel. No.:** 0141-2361132
Contact Person: Mr. Pawan Kumar Kumawat, Company Secretary and Compliance Officer
Email: secr@mayur.biz | **Website:** www.mayuruniquoters.com

POST BUY BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF MAYUR UNIQUOTERS LIMITED

This public announcement (the "**Post Buyback Public Announcement**") is being made in compliance with Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended from time to time (the "**Buyback Regulations**"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated August 09, 2024 published on August 12, 2024 (the "Public Announcement") and the Letter of Offer dated August 26, 2024 (the "**Letter of Offer**"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

- 1.1 Mayur Uniquoters Limited (the "**Company**") had announced the Buyback of up to 5,00,000 (Five Lakh) fully paid-up equity shares of face value of Rs. 5/- (Rupees Five Only) each ("**Equity Shares**") from the existing shareholders/beneficial owners of Equity Shares holding Equity Shares as on the Record Date (i.e. Friday, August 23, 2024), on a proportionate basis, through the "**Tender Offer**" route through the Stock Exchange mechanism, as prescribed under the Buyback Regulations, at a price of Rs. 800/- (Rupees Eight Hundred Only) per Equity Share payable in cash, for an aggregate amount of Rs. 40,00,00,000/- (Rupees Forty Crores Only), excluding Transaction Cost ("**Buyback Size**"). The Buyback Size constituted 4.62% and 4.57% of the paid-up equity share capital and free reserves as per the latest standalone and consolidated audited financial statements of the Company, respectively, for the financial year ended March 31, 2024 and was within the statutory limit of 10% under the Companies Act, 2013 (the "**Act**") and represents 1.14% of the total number of equity shares in the total paid-up equity share capital of the Company.
- 1.2 The Company has adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by Securities and Exchange Board of India ("**SEBI**") vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, including any amendments or statutory modifications for the time being in force.
- 1.3 The Buy Back Offer was kept open from Thursday, August 29, 2024 to Wednesday, September 04, 2024.

2. DETAILS OF THE BUYBACK

- 2.1 5,00,000 (Five Lakh) Equity Shares were bought back under the Buyback, at a price of Rs. 800/- (Rupees Eight Hundred Only) per Equity Share.
- 2.2 The total amount utilized in the Buyback is Rs. 40,00,00,000/- (Rupees Forty Crores Only), excluding Transaction Cost.
- 2.3 The Registrar to the Buy Back i.e. Beetal Financial & Computer Services Private Limited ("**Registrar**"), considered 37,441 valid applications for 64,31,368 Equity Shares in response to the Buy Back offer resulting in the subscription of approximately 12.86 times the maximum number of Equity Shares proposed to be bought back. The details of valid applications considered by the Registrar, are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid applications	Total Equity Shares Validly Tendered	% Response
Reserved category for Small Shareholders	75,000	34,658	5,39,169	718.89%
General Category for all other Equity Shareholders	4,25,000	2,783	58,92,199	1386.40%
Total	5,00,000	37,441	64,31,368	1286.27%

- 2.4 All valid applications were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/ rejection has been dispatched by the Registrar via e-mail to the relevant eligible Equity Shareholders (who have their e-mail IDs registered with the Company or the depositories) on September 11, 2024. In cases where email IDs were not registered with the Company or the depositories and email bounce cases, physical letters of acceptance/rejection will be dispatched to the Eligible Shareholders on September 12, 2024 by the Registrar.
- 2.5 The settlement of all valid bids was completed by the Indian Clearing Corporation Limited on September 11, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If the Eligible Shareholders bank account details were not available or if the funds transfer instruction was rejected by Reserve Bank of India/Relevant Bank, due to any reason, such funds were transferred to the concerned Shareholder Brokers settlement bank account for onward transfer to such Eligible Shareholders.
- 2.6 Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's demat account on September 11, 2024. The unaccepted demat Equity Shares have been returned to the respective Eligible Shareholders/lien removed by Clearing Corporation on September 11, 2024.
- 2.7 The extinguishment of 5,00,000 Equity Shares accepted under the Buy Back, all of which are in dematerialized form, is currently under process and shall be completed on or before September 23, 2024.
- 2.8 The Company, and its respective directors, accept responsibility for the obligations of the Company laid down under the Buyback Regulations.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

- 3.1 The capital structure of the Company, pre and post Buy Back is as under:

Sr. No.	Particulars	Pre Buyback (As on the Record Date)		Post Buyback ⁽¹⁾	
		No. of Shares	Amount (Rs. Lacs)	No. of Shares	Amount (Rs. Lacs)
1.	Authorized Share Capital	Rs. 25,00,00,000 divided into 5,00,00,000 Equity Shares of face value Rs 5/- each	2,500.00	Rs. 25,00,00,000 divided into 5,00,00,000 Equity Shares of face value Rs 5/- each	2,500.00
		Rs. 61,00,00,000 divided into 15,25,000 Compulsory Convertible Participating Preference Shares of Rs. 400/- each	6,100.00	Rs. 61,00,00,000 divided into 15,25,000 Compulsory Convertible Participating Preference Shares of Rs. 400/- each	6,100.00
		Total	8,600.00	Total	8600.00
2.	Issued, Subscribed and Paid up Capital	4,39,52,600 Equity Shares of Rs. 5/- each	2,197.63	4,34,52,600 Equity Shares of Rs. 5/- each	2,172.63
		Total	2,197.63	Total	2,172.63

(1) Subject to extinguishment of 5,00,000 Equity Shares

- 3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback Offer are as under:

Sr. No.	Name of Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity shares bought back (%)	Equity Shares accepted as a % of total Post Buyback Equity Shares ⁽¹⁾ (%)
1.	Suresh Kumar Poddar	1,81,569	36.31	0.42
2.	Manav Poddar	71,522	14.30	0.17
3.	Puja Poddar	7,074	1.42	0.02
4.	ICICI Prudential Dividend Yield Equity Fund	6,023	1.21	0.01
	TOTAL	2,66,188	53.24	0.61

(1) Subject to extinguishment of 5,00,000 Equity Shares

- 3.3 The Shareholding Pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	Pre Buyback (As on the Record Date)		Post Buyback ⁽¹⁾	
	Number of Shares	% to the existing Equity Share capital	Number of Shares	% to post Buyback Equity Share capital
Promoter & Promoter Group	2,57,20,206	58.52	2,54,59,290	58.59
Foreign Investors (OCBs/ FIIs/ NRIs/ Non-residents/ Non-domestic companies)	29,75,641	6.77	1,79,93,310	41.41
Indian Financial Institutions/ Banks/Mutual Funds/ Government Companies	13,47,676	3.07		
Others (Individuals, Bodies Corporate, Employees, etc.)	1,39,09,077	31.65		
Total	4,39,52,600	100.00	4,34,52,600	100.00

(1) Subject to extinguishment of 5,00,000 Equity Shares

4. MANAGERTOTHE BUYBACK OFFER



D & A FINANCIAL SERVICES (P) LIMITED
13, Community Centre, East of Kailash, New Delhi - 110065.
Contact Person: Ms. Radhika Pushkarna/ Mr. Amitkumar Gattani
Tel.: +91 11 41326121, 40167038;
E-mail: investors@dnafinserv.com;
Website: www.dnafinserv.com
SEBI Regd. No. INM000011484
Validity Period: Permanent
CIN: U74899DL1981PTC012709

5. DIRECTORS' RESPONSIBILITY

- 5.1 As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts full responsibility for the information contained in this Post Buyback Public Announcement and for the information contained in all other advertisements, circulars, brochures, publicity materials etc. which may be issued in relation to the Buyback and confirms that the information in such documents contains and will contain true, factual and material information and does not and will not contain any misleading information.

For and on behalf of the Board of Directors of Mayur Uniquoters Limited

Sd/-
Suresh Kumar Poddar
Chairman and Managing Director & CEO
DIN: 00022395

Sd/-
Arun Kumar Bagaria
Whole Time Director
DIN: 00373862

Sd/-
Pawan Kumar Kumawat
Company Secretary and Compliance Officer
M. No: ACS25377

Date: Thursday, September 12, 2024
Place: Jaipur