

POST OFFER PUBLIC ANNOUNCEMENT**for the attention of the Shareholders of****RAM RATNA WIRES LTD (“RRWL”/ Target Company)****Registered Office:** Ram Ratna House, Victoria Mill Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 013

The details subsequent to the completion of Open Offer formalities in connection with (a) Public Announcement [“PA”] dated December 26, 2007 issued pursuant to and in compliance with among others, Regulations 11(2) of Chapter III of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 and subsequent amendments thereto [“SEBI Takeover Regulations” / “Regulations”]; (b) Corrigendum to Public Announcement [“PA”] dated January 03, 2008 (c) Letter of Offer dated March 05, 2008 sent to the shareholders / beneficial owners of RRWL and (d) Corrigendum to Public Announcement dated March 12, 2008 issued by Networth Stock Broking Limited as Manager to the Open Offer on behalf of R R Kabel Limited [“Acquirers”] and Rameshwarlal Kabra HUF, Shri Mahendra Kumar Kabra, Smt. Kirtidevi Kabra, Shri Mahesh Kabra, Jag-Bid Finvest Private Limited, TMG Global FZCO [PACs], are as under:

1	Name of Target Company	Ram Ratna Wires Limited			
2	Name of Acquirers including PACs	Acquirer : R R Kabel Limited PACs : Rameshwarlal Kabra HUF, Shri Mahendra Kumar Kabra, Smt. Kirtidevi Kabra, Shri Mahesh Kabra, Jag-Bid Finvest Private Limited, TMG Global FZCO.			
3	Name of the Manager to the Offer	Networth Stock Broking Limited			
4	Name of the Registrar to the Offer	Sharepro Services India Private Limited			
5	Offer Details	Open offer to acquire Up to 22,00,000 (Twenty Two Lacs) fully paid up Equity Shares of face value of Rs. 10/- (Rupees Ten only) each, representing 20% of post preferential voting Capital at a price of Rs. 54/- (Rupees Fifty Four only) per fully paid up Equity Share payable in cash. Date of opening of the offer March 24, 2008 Date of closure of the offer April 12, 2008			
6	Details of the acquisition				
Sr No	Particulars	Proposed in Letter of Offer		Actual	
6.1	Offer Price (Rs.)	Rs. 54/-		Rs 54 /-	
6.2	Shareholding of Acquirer(s) before MOU / P.A.(a)	61,25,463 (64.68%)		61,25,463 (64.68%)	
6.3	Shares acquired by way of MOU or Market Purchases or Preferential Allotment (b)	15,30,000 (13.91%)		15,30,000 (13.91%)	
6.4	Shares acquired in the Open Offer (c)	22,00,000 (20%)		3,24,214 (2.95%)	
6.5	Size of the Open Offer (No. of shares multiplied by Rs. Offer Price per Share)	Rs. 11,88,00,000/-		Rs.1,75,07,556/-	
6.6	Shares acquired after PA but before 7 working days prior to Closure Date, if any. (d)	Nil		Nil	
6.7	Post Offer Share Holding of Acquirer(s) (a+b+c+d)	98,55,463 (89.60%)		79,79,677 (72.54%)	
6.8	Pre & Post Offer Shareholding of Public	Pre Offer	Post Offer	Pre Offer	Post Offer
		33,44,537 (35.32 %)	11,44,537 (10.40%)	33,44,537 (35.32%)	30,20,323 (27.46%)

Status of Escrow Account : The amount lying in the Escrow Account is yet to be released to the Acquirer.

Payment of Interest, if any : Nil

Status of Investor Compliances received, if any : No investor complaints have been received in respect of the offer.

This Public Announcement will also be available on SEBI website at www.sebi.gov.in

The Acquirer, its Directors and PACs accept full responsibility jointly and severally for the information contained in this Public Announcement and also for the obligations of Acquirer laid down under the Regulations.

Issued by Manager to the Offer on behalf of the Acquirer and PACs



Networth Stock Broking Limited, 143, Mittal Court, ‘B’ Wing, 14th Floor,
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Place: Mumbai

Date: April 28, 2008