

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF FRESHTROP FRUITS LIMITED (“THE COMPANY”)

This post Buy-back Public Announcement (“**Post Buy-back Public Announcement**”) is released in compliance with the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“**Buy-back Regulations**”). This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement dated March 19, 2024 published on March 20, 2024 (“**Public Announcement**”) and Letter of Offer dated April 04, 2024 (“**Letter of Offer**”). The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

1. The Buy-back

- 1.1. The Company had announced the Buy-back of up to 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) fully paid-up equity shares of ₹ 10/- (Rupees Ten Only) each (“**Equity Shares**”), representing 19.45% of the total number of Equity Shares of the Company, from the shareholders / beneficial owners of Equity Shares of the Company as on the record date i.e. Tuesday, April 02, 2024 (“**Record Date**”), on a proportionate basis, through the “**Tender Offer**” process at a price of ₹ 175/- (Rupees One Hundred Seventy-Five Only) per Equity Share for an amount not exceeding ₹ 33,68,75,000/- (Rupees Thirty Three Crore Sixty-Eight Lakhs Seventy-Five Thousand Only) excluding costs such as fees, brokerage, buy back tax, securities transaction tax, goods and services tax, stamp duty etc. (“**Transaction Costs**”) (the “**Buy-back Size**”). The Buy-back size represents 24.55% of the total paid-up equity share capital and free reserves (including securities premium account) as per the interim audited financial statements of the Company as on December 31, 2023.
- 1.2. The Buy-back commenced on Monday, April 08, 2024 and closed on Tuesday, April 16, 2024 (both days inclusive).
- 1.3. The Company adopted the tender offer process for the purpose of the Buy-back. The Buy-back was implemented using the “Mechanism for acquisition of shares through Stock Exchange” notified by the Securities and Exchange Board of India (“**SEBI**”) vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time. For the purposes of the Buy-back, BSE Limited was the designated stock exchange.

2. Details of Buy-back

- 2.1. The total number of Equity shares bought back by the Company in the Buy-back were 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares, at a price of ₹175/- (Rupees One Hundred Seventy-Five Only) per Equity Share.
- 2.2. The total amount utilized in the Buy-back is ₹ 33,68,75,000/- (Rupees Thirty-Three Crore Sixty-Eight Lakhs Seventy-Five Thousand Only), excluding Transaction Costs.
- 2.3. The Registrar to the Buy-back i.e. Bigshare Services Private Limited (“**Registrar**”), considered a total of 1,147 valid bids for 70,09,242 (Seventy Lakhs Nine Thousand Two Hundred Forty Two) Equity Shares in response to the Buy-back, resulting in the tender of approximately 3.64 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	No. of Equity Shares reserved in the Buy-back	No. of Valid Bids	Total Equity Shares Vaidly Tendered	% Response
Reserved Category for Small Shareholders	2,88,750	1,060	2,36,451	81.89%
General Category for all other Equity Shareholders	16,36,250	87	67,72,791	413.92%
Total	19,25,000	1,147	70,09,242	364.12%

- 2.4. All valid bids were considered for the purpose of Acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been sent electronically by the Registrar to the Eligible Equity Shareholders on Thursday, April 25, 2024.
- 2.5. The settlement of all valid bids was completed by Indian Clearing Corporation Limited (“**Clearing Corporation**”) on Wednesday, April 24, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members’ settlement bank account for onward transfer to such Eligible Shareholders.
- 2.6. Equity Shares held in dematerialized form accepted under the Buy-back were transferred to the Company’s demat account on Wednesday, April 24, 2024. The unaccepted dematerialized Equity Shares have been returned /unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Wednesday, April 24, 2024.
- 2.7. The extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares is currently under process and shall be completed on or before Monday, May 06, 2024.

3. Capital Structure and Shareholding Pattern

- 3.1. The Pre and Post Buy-back capital structure of the Company is as under:

Sr. No.	Particulars	Amount (in ₹ lakhs)
A	AUTHORISED SHARE CAPITAL	
	1,50,00,000 Equity Shares of ₹10/- each	1,500.00
B	ISSUED CAPITAL PRE BUY-BACK	
	98,94,902 Equity share of ₹10/- each	989.49
C	SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK	
	98,94,902 Equity share of ₹10/- each	989.49
D	TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK	989.49
C	TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK *	
	79,69,902 Equity Shares of ₹10/- each	796.99*

* Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.

- 3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buy-back are as under:

Sr. No	Name of the Eligible Shareholder	Number of Equity Shares accepted under the Buy-back	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buy-back equity capital of the Company*
1.	Freshcap Foodstuff LLP	5,15,684	26.79	6.47
2.	Ashok Vishindas Motiani	3,79,440	19.71	4.76
3.	Nanita Ashok Motiani	2,09,900	10.90	2.63
4.	Dipti Ashok Motiani	1,79,602	9.33	2.25
5.	Priyanka Tandon	1,42,365	7.40	1.79
6.	Mayank Ramesh Tandon	1,07,882	5.60	1.35
7.	Bhimavarapu Sridhar Reddy	39,509	2.05	0.50
	Total	15,74,382	81.79	19.75

* Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.

- 3.3. The shareholding pattern of the Company, prior to the Buy-back (as on Record Date i.e. as on Tuesday, April 02, 2024) and post the completion of the Buy-back, is as under:

Category of Shareholder	Pre Buy-back		Post Buy-back*	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy-back Equity Share capital
Promoters and Promoter Group	62,55,333	63.22	47,20,460	59.23
Foreign Investors (including Non-Resident Indians FII and Foreign Mutual Funds)	2,67,577	2.70	32,49,442	40.77
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	0	0.00		
Others (Public, Public Bodies Corporate, etc.)	33,71,992	34.08		
Total	98,94,902	100.00	79,69,902	100.00

* Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.

4. Manager to the Buy-back

	VIVRO FINANCIAL SERVICES PRIVATE LIMITED Vivro House, 11 Shashi Colony, Opp Suvidha Shopping Center, Paldi, Ahmedabad – 380007, Gujarat, India. Tel.: + 91 - 79 - 4040 4242 Email: investors@vivro.net Website: www.vivro.net CIN: U67120GJ1996PTC029182 Contact person(s): Shivam Patel/ Kevin Dhruve SEBI Reg. No: INM000010122 Validity: Permanent
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5. Directors’ Responsibility

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on Thursday, April 25, 2024.

For and on behalf of the Board of Directors Freshtrop Fruits Limited

Sd/-
Ashok Vishindas Motiani
Chairman & Managing Director
(DIN: 00124470)

Sd/-
Nanita Ashok Motiani
Whole Time Director
(DIN: 00787809)

Sd/-
Kalpana Suman
Company Secretary & Compliance Officer
(Membership Number: A71241)



Indian Institute of Engineering Science and Technology, Shibpur
भारतीय अभियंता-विज्ञान एवं प्रौद्योगिकी संस्थान, शिवपुर
अभियंता-विज्ञान एवं प्रौद्योगिकी संस्थान, शिवपुर
(An Institution of National Importance under 1987, Govt. of India)

पीएचडी कार्यक्रम जुलाई चक्र २०२४ के लिए प्रवेश

विज्ञापन क्रमांक: आर ओ एफ पी/२४/०५ दिनांक: २५.०४.२०२४

संस्थान के पीएचडी कार्यक्रम (जुलाई चक्र, २०२४) के विविध विषयों में प्रवेश के लिए ऑनलाइन मोड के माध्यम से आवेदन आमंत्रित किए जाते हैं। पात्रता मानदंड, जमा करने की समय सीमा, सीट मैट्रिक्स और अन्य विवरणों के लिए कृपया www.iiests.ac.in/ पर जाएं।

आवेदन जमा करने की अंतिम तिथि ३० मई २०२४ (रात १२ बजे) है।

IIST 8 8 AKS (4)R



हीरो हाउसिंग फाइनेंस लिमिटेड

पंजी. कार्यालय: 09, माधुराधिक क्षेत्र, बंगला लोक, बंगला विहार, नई दिल्ली-110057
शाखा कार्यालय : बंगला वि. सं. 27, माधुराधिक क्षेत्र, बंगला लोक, बंगला विहार, नई दिल्ली-110057

बुद्धिप्रग

गढ़ बुद्धिप्रग 25-04-2024 को फाइनेंशियल प्रवेशार्थ + जनसत्ता – दिल्ली में प्रकाशित अचल सम्पत्ति की किसी वस्तु सार्वजनिक सूचना (ई-नोटिस)।[प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम ४(1) के तहत] के हवाले दिखाए गए संदर्भ में है। कृपया कर्जदार क्षेत्र का कारोबार, वित्तीय पुनर्गठन, अशोक कुमार, भागा देवी-ऋण खाला सं. HHFDELHOJ210000012734, HHFDELHPL210000013067 के साथ संबंधित ऋण संख्या 2 पर सम्पत्ति में सम्पत्ति का वर्णन "निमित्त प्रथम तत्, छात के अधिकार नहीं, सीलिंग लेवल तक सम्पत्ति सं. बी-34 पर निर्मित, भूमि क्षेत्रफल 50 वर्ग गज वाली 41.80 वर्ग मीटर, खसरा नंबर 209/ 143, 207/ 143, 166/ 4 का भाग, स्थित ग्राम घोडा नुसरत बांगर, आबादी राम गली नंबर 2, नॉर्थ घोडा, इलाका शाहदरा, दिल्ली-110053. सम्पत्ति निमानुसार परिवर्द्ध : उत्तर : अन्य की सम्पत्ति, पूर्व : सरकारी स्कूल, दक्षिण : अन्य की सम्पत्ति, पश्चिम : 20 फीट चौड़ी रोड" के स्वाम पर "प्रथम तत्त स्तर बैंक साइड विना छात, एलआईडी, प्लॉट नंबर ए-60, ए ब्लॉक, कवर्ड एरिया परियाम 384 वर्ग फीट वाली 35.67 वर्ग मीटर, भागा विहार, ग्राम साइडलाइट परियाम और तहसील सोनी, जिला गाजियाबाद-201002, जिसमें एक बेकल्प, एक ड्राइंग रूम, एक किचन, एक टॉयलेट, बाथरूम है। निमानुसार परिवर्द्ध : उत्तर : प्लॉट नंबर ए-60 का भाग, पूर्व : देवी रोड, दक्षिण : प्लॉट नंबर ए-59, पश्चिम : खुला रास्ता/अन्य की सम्पत्ति" के रूप में पड़े। असाधारणीय हुई इस बुटि के लिए गारन खेद है।

दिनांक : 26-04-2024
स्थान : दिल्ली-नूरसिआर

हस्ता./- प्राधिकृत अधिकारी
कुर्ते हीरो हाउसिंग फाइनेंस लिमिटेड



ग्रहम हाउसिंग फाइनेंस लिमिटेड

(पूर्व में पुनावाला हाउसिंग फाइनेंस लिमिटेड लिमिटेड)

क्यापिटल कार्यालय: 602, ब्रह्म गल, चौथी घन आर्गे पार्क, ग्रन सं. 79.1, ब्रह्मपल्ली, मुंबई गेट, पुणे-411036

परिमिष्ट IV (देखें नियम ४ (1) कक्षा सूचना (अचल सम्पत्ति के लिये)

नैसा कि वित्तीय परिसमाप्ति के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (यहां के बाद "उक्त अधिनियम" जमीन) के अंतर्गत ग्रहम हाउसिंग फाइनेंस लिमिटेड (पूर्व में पुनावाला हाउसिंग फाइनेंस लिमिटेड लिमिटेड, बर्गोस 17 जून, 2023 से पुनावाला हाउसिंग फाइनेंस लिमिटेड का नाम बदलकर ग्रहम हाउसिंग फाइनेंस लिमिटेड हो गया है। (पूर्व में ग्रैमा हाउसिंग फाइनेंस लिमिटेड तथा मूल रूप से जीई मनी हाउसिंग फाइनेंस पब्लिक अलिमिटेड कम्पनी के नाम से निर्माण)। यहाँ के बाद प्रतिभूत कर्जदार जमीन, निस्सा कापिटल-नैसाक क्वालिफा का उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के भीतर सूचना में वर्णित राशि वापस लौटाने का निर्देश दिया था।

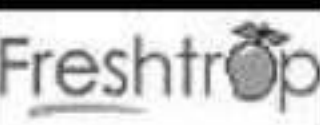
ऋणकर्ता, इस राशि को वापस लौटाने में विफल रहे, अतः लक्ष्यदा ऋणकर्ता तथा आम जनता को सूचित किया जाता है कि आज, 20 अप्रैल, 2024 को अयोधराक्षसी ने उक्त प्रतिभूति हित प्रवर्तन निमावली 2002 के नियम 8 के साथ प्रति अधिनियम की धारा 13(4) के अंतर्गत उन्हे प्रचर रहितकी का प्रवेश करते हुए अयोधराक्षसी ने यहाँ नीचे वर्णित सम्पत्ति का कब्जा कर लिया है।

विशेष रूप से ऋणकर्ता तथा आम जनता को लक्ष्यदा सरक किया जाता है कि वे यहाँ नीचे वर्णित सम्पत्ति का व्यवसाय न करें तथा इन सम्पत्तियों का किसी भी तरह का व्यवसाय नीचे वर्णित राशि उर पर ब्याज के लिये प्रतिभूत कर्जदार के चार्ज के अर्थात होण। ऋणकर्ता का ब्याज प्रतिभूत परिसमाप्ति को निर्माण करने के लिये उपलब्ध समय के अंतर्गत में अधिनियम की धारा 13 की उप-धारा (४) के प्रावधानों के प्रति आग्रह की जाती है। कच्चे में सी गई सम्पत्ति का क्षतिग्रस्त इस प्रकार है:

क्र. सं.	ऋणकर्ता का नाम	सम्पत्ति का विवरण	कब्जा लेने की तिथि	सार्वजनिक मंग सूचना की तिथि	मंग सूचना में राशि (रु.)
1	अशोक मोहन सक्सेना, निधि	मिन खसरा सं. 44, मेसे प्लॉट सं. सी 08 ग्राम कमलनगपुर तहसील जिला बरेली, उत्तर प्रदेश माग 44.99 वर्ग मी, निस्का भास्कर हर्षाविल, उत्तर प्रदेश पिन कोडः 242312 का सभी भाग तथा हिरसा : चौकी: पूर्व: दीनार जमश की सम्पत्ति, पश्चिम: 25 फीट चौड़ा सीरी रोड, उत्तर: अन्वास बेगम की मकान, दक्षिण: रोशन जहाँ बेगम का प्लॉट	20.04.2024	08.12.2023	ऋण सं. HF/0100/H/21/100095 वसूली कर 12.5% प्रति वर्ष की दर पर ब्याज के साथ 08.12.2023 को देय रु. 25,66,473.77 (रु. चौबीस लाख शियासत हजार बाई सी तिहर सैर सत्तरवा पाय)

स्थान: उत्तर प्रदेश, तिथि: 26.04.2024

हस्ता./- प्राधिकृत अधिकारी, ग्रहम हाउसिंग फाइनेंस लिमिटेड (पूर्व में पुनावाला हाउसिंग फाइनेंस लिमिटेड लिमिटेड)



FRESHTROP FRUITS LIMITED

Corporate Identity Number (CIN): L15400GJ1992PLC018365

Registered Office: A-603, Sapath -IV, OPP Karnavati Club, S G Highway, Ahmedabad, Gujarat, India, 380015.

Phone: +91-79-40307050 –59 | Email: secretarial@freshrop.com; | Website: www.freshrop.com;

Contact Person: Kalpana Suman, Company Secretary & Compliance Officer

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 - The Company had announced the Buy-back of up to 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) fully paid-up equity shares of ₹ 10/- (Rupees Ten Only) each (“**Equity Shares**”), representing 19.45% of the total number of Equity Shares of the Company, from the shareholders / beneficial owners of Equity Shares of the Company as on the record date i.e. Tuesday, April 02, 2024 (“**Record Date**”), on a proportionate basis, through the “**Tender Offer**” process at a price of ₹ 175/- (Rupees One Hundred Seventy-Five Only) per Equity Share for an amount not exceeding ₹ 33,68,75,000/- (Rupees Thirty Three Crore Sixty-Eight Lakhs Seventy-Five Thousand Only) excluding costs such as fees, brokerage, buy back tax, securities transaction tax, goods and services tax, stamp duty etc. (“**Transaction Costs**”) (the “**Buy-back Size**”). The Buy-back size represents 24.55% of the total paid-up equity share capital and free reserves (including securities premium account) as per the interim audited financial statements of the Company as on December 31, 2023.
 - The Buy-back commenced on Monday, April 08, 2024 and closed on Tuesday, April 16, 2024 (both days inclusive).
 - The Company adopted the tender offer process for the purpose of the Buy-back. The Buy-back was implemented using the “Mechanism for acquisition of shares through Stock Exchange” notified by the Securities and Exchange Board of India (“**SEBI**”) vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, circular SEBI/HO/CFD/DCR-II/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/POD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time. For the purposes of the Buy-back, BSE Limited was the designated stock exchange.
- Details of Buy-back**
 - The total number of Equity shares bought back by the Company in the Buy-back were 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares, at a price of ₹ 175/- (Rupees One Hundred Seventy-Five Only) per Equity Share.
 - The total amount utilized in the Buy-back is ₹ 33,68,75,000/- (Rupees Thirty-Three Crore Sixty-Eight Lakhs Seventy-Five Thousand Only), excluding Transaction Costs.
 - The Registrar to the Buy-back i.e. Bigshare Services Private Limited (“**Registrar**”), considered a total of 1,147 valid bids for 70,09,242 (Seventy Lakhs Nine Thousand Two Hundred Forty Two) Equity Shares in response to the Buy-back, resulting in the tender of approximately 3.64 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	No. of Equity Shares reserved in the Buy-back	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved Category for Small Shareholders	2,88,750	1,060	2,36,451	81.89%
General Category for all other Equity Shareholders	16,36,250	87	67,72,791	413.92%
Total	19,25,000	1,147	70,09,242	364.12%

- All valid bids were considered for the purpose of Acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been sent electronically by the Registrar to the Eligible Equity Shareholders on Thursday, April 25, 2024.
 - The settlement of all valid bids was completed by Indian Clearing Corporation Limited (“**Clearing Corporation**”) on Wednesday, April 24, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholders.
 - Equity Shares held in dematerialized form accepted under the Buy-back were transferred to the Company's demat account on Wednesday, April 24, 2024. The unaccepted dematerialized Equity Shares have been returned /unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Wednesday, April 24, 2024.
 - The extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares is currently under process and shall be completed on or before Monday, May 06, 2024.
- Capital Structure and Shareholding Pattern**
 - The Pre and Post Buy-back capital structure of the Company is as under:

Sr. No.	Particulars	Amount (in ₹ lakhs)
A	AUTHORISED SHARE CAPITAL	
	1,50,00,000 Equity Shares of ₹10/- each	1,500.00
B	ISSUED CAPITAL PRE BUY-BACK	
	98,94,902 Equity share of ₹10/- each	989.49
C	SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK	
	98,94,902 Equity share of ₹10/- each	989.49
D	TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK	989.49
C	TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK *	
	79,69,902 Equity Shares of ₹10/- each	796.99*

* Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.

- Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buy-back are as under:

Sr. No	Name of the Eligible Shareholder	Number of Equity Shares accepted under the Buy-back	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buy-back equity capital of the Company*
1.	Freshcap Foodstuff LLP	5,15,684	26.79	6.47
2.	Ashok Vishindas Motiani	3,79,440	19.71	4.76
3.	Nanita Ashok Motiani	2,09,900	10.90	2.63
4.	Dipti Ashok Motiani	1,79,602	9.33	2.25
5.	Priyanka Tandon	1,42,365	7.40	1.79
6.	Mayank Ramesh Tandon	1,07,882	5.60	1.35
7.	Bhimavarapu Sridhar Reddy	39,509	2.05	0.50
Total		15,74,382	81.79	19.75

* Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.

- The shareholding pattern of the Company, prior to the Buy-back (as on Record Date i.e. as on Tuesday, April 02, 2024) and post the completion of the Buy-back, is as under:

Category of Shareholder	Pre Buy-back		Post Buy-back*	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy-back Equity Share capital
Promoters and Promoter Group	62,55,333	63.22	47,20,460	59.23
Foreign Investors (including Non-Resident Indians FIs and Foreign Mutual Funds)	2,67,577	2.70		
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	0	0.00	32,49,442	40.77
Others (Public, Public Bodies Corporate, etc.)	33,71,992	34.08		
Total	98,94,902	100.00	79,69,902	100.00

* Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.

4. Manager to the Buy-back



VIVRO FINANCIAL SERVICES PRIVATE LIMITED

Vivro House, 11 Shashi Colony, Opp Suvidha Shopping Center, Paldi, Ahmedabad – 380007, Gujarat, India.
Tel.: + 91 - 79 - 4040 4242 | Email: investors@vivro.net | Website: www.vivro.net | CIN: U67120GJ1996P0C029182
Contact person(s): Shivam Patel/ Kevin Dhruve | SEBI Reg. No: INM000010122 | Validity: Permanent

5. Directors' Responsibility

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on Thursday, April 25, 2024.

For and on behalf of the Board of Directors Freshrop Fruits Limited

Sd/-	Sd/-	Sd/-
Ashok Vishindas Motiani Chairman & Managing Director (DIN: 00124470)	Nanita Ashok Motiani Whole Time Director (DIN: 00787809)	Kalpna Suman Company Secretary & Compliance Officer (Membership Number: 471241) Place: Ahmedabad, Gujarat.

Date: April 25, 2024



एचडीएफसी बैंक लिमिटेड

सीआयएन : एल६५९२०एमएच९९४पीएलसी०८०६१८ | वेबसाइट : www.hdfcbank.com

मांग सूचना

वित्तीय संघर्षियों के प्रतिभूतिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम, २००२ (अधिनियम) की धारा १३ (२) के तहत, सुरक्षा हित (प्रवर्तन) नियम, २००२ के नियम ३ के साथ पठित (प्रवर्तन) एचडीएफसी बैंक लिमिटेड (पूर्ववर्ती एचडीएफसी लिमिटेड का माननीय एनसीएलटी – मुंबई द्वारा दिनांक १० मार्च २०२३ के आदेश द्वारा अनुमोदित समापन की एक योजना के आधार पर एचडीएफसी बैंक लिमिटेड के साथ विलय हो गया है।) (एचडीएफसी) ने वित्तीय संघर्ष और सुरक्षा हित प्रवर्तन अधिनियम, २००२ और सुरक्षा हित (प्रवर्तन) नियम, २००२ के नियम ३ के साथ पठित धारा १३ (१२) के तहत प्रदत्त शर्तियों का प्रयोग करते हुए उक्त अधिनियम की धारा १३ (२) के तहत मांग नोटिस जारी किए गए हैं, यहां नीचे सूचीबद्ध उधारकर्ता / कानूनी उत्तराधिकारियों / कानूनी प्रतिनिधियों से संबंधित नोटिस / नोटिस की तारीख से ६० दिनों के भीतर संबंधित मांग नोटिस / नोटिस में उल्लिखित राशि का भुगतान करने का निर्देश दिया था, नीचे दिए गए विवरण के अनुसार अधोहस्ताक्षरी ने इन नोटिसों को उक्त उधारकर्ता/कानूनी उत्तराधिकारियों/कानूनी प्रतिनिधियों के अंतिम ज्ञात संबंधित पते के परिसर में पिकाया है। उक्त नोटिस की प्रतियां अधोहस्ताक्षरी के पास उपलब्ध हैं, और उक्त उधारकर्ता / कानूनी उत्तराधिकारी / कानूनी प्रतिनिधि, यदि चाहें तो किसी भी कार्य दिवस पर संबंधित प्रति अधोहस्ताक्षरी से प्राप्त कर सकते हैं। सामान्य कार्यालय समय उपरोक्त के संबंध में, एक बार फिर उक्त उधारकर्ता / कानूनी उत्तराधिकारियों / कानूनी प्रतिनिधियों को नोटिस दिया जाता है कि वे इस नोटिस के प्रकाशन की तारीख से ६० दिनों के भीतर एचडीएफसी को भुगतान करें। यहां नीचे दी गई शर्तियां उनके संबंधित मामलों में १८ प्रतिशत प्रति वर्ष की दर से अतिरिक्त ब्याज के साथ दी गई हैं। जैसा कि उक्त हिमांड नोटिस में बताया गया है, नीचे कॉलम (सी) में उल्लिखित संबंधित तारीखों से लेकर भुगतान और / या वसूली की तारीख तक ऋण समझौते और उक्त उधारकर्ता द्वारा निष्पादित अन्य दस्तावेजों / लेखों, यदि कोई हो, के साथ पढ़ा जाए। – ऋण के उचित पुनर्भुगतान के लिए सुरक्षा के रूप में, निम्नलिखित सुरक्षित संघर्ष को क्रमशः उक्त उधारकर्ता द्वारा एचडीएफसी के पास गिरी रखा गया है।

सुरक्षित संघर्ष को भुगतान के लिए उपलब्ध समय के संबंध में, उधारकर्ता / कानूनी उत्तराधिकारी / कानूनी प्रतिनिधि का ध्यान अधिनियम की धारा १३ की उप-धारा (८) के प्रावधानों की ओर आकर्षित किया जाता है।

क्र. सं.	उधारकर्ता (ओं) / कानूनी वारिस (ओं) / कानूनी प्रतिनिधि (ओं) का नाम	कुल बकाया राशि (रु.)	हिमांड नोटिस की तारीख	सुरक्षित संघर्षियों / अचल संघर्षियों का विवरण
(ए)	(बी)	(सी)	(डी)	(ई)
१.	श्री सिंह कृष्ण मुरारी एवं सुश्री सिंह अनिता	रु. २५,५१,०६७/- ३१ मार्च २०२४ तक बकाया	२२ अप्रैल २०२४	प्लॉट नंबर बी १ / ७०४ ७१वीं मंजिल, ब्लॉक नंबर बी बलासिक रेवीडेंसी, खसरा नंबर १०९३ १०९४ और १०९५ राज नगर एक्सटेंशन (नू नगर), एनएच-५८, गाजियाबाद, उत्तर प्रदेश २०१०११।

*१८ प्रतिशत प्रति वर्ष की दर से अतिरिक्त ब्याज के साथ जैसा लागू हो, भुगतान और / या वसूली की तिथि पर किए गए आकस्मिक खर्च लागत शुल्क आदि।

यदि उक्त उधारकर्ता उपरोक्तानुसार एचडीएफसी को भुगतान करने में विफल रहते हैं तो एचडीएफसी उक्त अधिनियम की धारा १३ (४) और लागू नियमों के तहत उपरोक्त सुरक्षित संघर्ष / अचल संघर्ष के खिलाफ कार्यवाही करेगा, जो पूरी तरह से जोड़िय में है। उक्त उधारकर्ता (ओं) / कानूनी वारिस (ओं) / कानूनी प्रतिनिधियों (ओं) की लात और परियाम के बारे में उक्त उधारकर्ता / कानूनी उत्तराधिकारी / कानूनी प्रतिनिधि को उक्त अधिनियम के तहत उपरोक्त सुरक्षित संघर्ष / अचल संघर्ष को हस्तांतरित करने से प्रतिबंधित किया गया है, चाहे वह किसी, पड़े या अन्यथा के माध्यम से हो एचडीएफसी की पूर्व लिखित सहमति कोई भी व्यक्ति को अधिनियम या उसके तहत बनाए गए नियमों के प्रावधानों का उल्लंघन करता है या उल्लंघन के लिए उत्तरदाता है, वह अधिनियम के तहत प्राधान के अनुसार कारावास और / या दंड के लिए उत्तरदायी होगा।

नोट: हिमांड नोटिस २६ अप्रैल २०२४ को फाइनेंशियल एक्सप्रेस और जनसत्ता, दिल्ली और दिल्ली एनसीआर में प्रकाशित हुआ है।

स्थान : गाजियाबाद

वाकडेवाडी कार्यालय : एचडीएफसी बैंक लि., कार्यालय संख्या ६०१ से ६०८, छठी मंजिल, गोदेरु इटर्निय सी, विंग बी. वाकडेवाडी, शिवाजी नगर, पुणे ४११००५। रजि. कार्यालय : एचडीएफसी बैंक हाउस, सेनापति बापट मार्ग, लोअर पेरेल (पश्चिम), मुंबई – ४०००१३।



SAI SWAMI METALS AND ALLOYS LIMITED

The Corporate Identification Number of our Company is U27320GJ2022PLC135697

Our Company was incorporated as "Sai Swami Metals and Alloys Private Limited" on September 23rd, 2022 under the provisions of the Companies Act, 2013 vide Certificate of Incorporation issued by the Registrar of Companies, Ahmedabad, Gujarat, with an object is to acquire and takeover the running business of sole proprietorship concern carried by the promoter in the name and style as "Steel Kraft Industries". Later on, Company was converted into public limited company, the name of our Company was changed to "Sai Swami Metals and Alloys Limited" and fresh Certificate of Incorporation dated October 10th, 2023 was issued by the Registrar of Companies, Ahmedabad, Gujarat. For details of Conversion to Company, please refer to section titled "HISTORY AND CERTAIN CORPORATE MATTERS" beginning on page no. 100 of the Prospectus.

Registered office: 05, Harekrishana Industrial Estate Bakrol, Ahmedabad, Daskroi, Gujarat-382430;
Website: www.saiswamimetals.com; E-Mail: cs@saiswamimetals.com; Phone No. : +91 99099 70863,
Company Secretary and Compliance Officer: Ms. Vidhi Dilipkumar Mehta.

THE ISSUE

PROMOTER'S OF OUR COMPANY: MR. NIPUN ANANTAL BHAGAT

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of "BSE Limited" (BSE SME).

INITIAL PUBLIC ISSUE OF 25,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SAI SWAMI METALS AND ALLOYS LIMITED ("SAI" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 60/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 50/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1,500.00 LAKHS ("THE ISSUE"), OF WHICH 1,28,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 60/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 50/- PER EQUITY SHARE AGGREGATING TO ₹ 7,68,00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 23,72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 60/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 50/- PER EQUITY SHARE AGGREGATING TO ₹ 1,423.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 37.78% AND 35.84% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For Further details see "TERMS OF THE ISSUE" beginning on page no. 169 of the Prospectus.

ISSUE	OPENS ON: TUESDAY, 30TH APRIL, 2024, CLOSED ON: FRIDAY, 03RD MAY, 2024.
Minimum Lot Size	2,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS.
ASBA*	4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER FOR HNIIQIB CATEGORY. Simple, Safe, Smart way to application- Make use of it. *Application Supported by blocked amount (ASBA) is better way of applying to issue by simple blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.
UPI Mechanism	UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS. For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "ISSUE PROCEDURE" beginning on page no. 176 of the Prospectus. The process is also available on the website of Bombay Stock Exchange Limited (www.bseme.com), in General Information Document. List of Banks Supporting UPI is also available on the website of SEBI (www.sebi.gov.in).

IN TERMS OF THE SEBI CIRCULAR BEARING NUMBER: CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN ASBA FACILITY. PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/IL2/CIR/P/2019/76 DATED JUNE 28, 2019, FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140 DATED AUGUST 09, 2023, FOR IMPLEMENTATION OF PHASE III, THIS PHASE HAS BECOME APPLICABLE ON A VOLUNTARY BASIS FOR ALL ISSUES OPENING ON OR AFTER SEPTEMBER 1, 2023 AND ON A MANDATORY BASIS FOR ALL ISSUES OPENING ON OR AFTER DECEMBER 1, 2023. IN THIS PHASE, THE TIME DURATION FROM PUBLIC ISSUE CLOSURE TO LISTING HAS BEEN REDUCED TO 3 (THREE) WORKING DAYS. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 176 OF THE PROSPECTUS, IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND OF THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

Information as Required Under Section 30 of The Companies Act, 2013:

The information regarding the content of Memorandum of Association of our Company as regards Main Objects are available in the prospectus of the Company on page no. 104 of the Prospectus. The Liability of the members is limited. Our Authorized share capital comprises of 75,00,000 Equity Shares of ₹ 10/- each aggregating to ₹ 750.00 Lakh. The present issued, subscribed and paid-up share capital comprises of 41,17,710 Equity Shares of ₹ 10/- each aggregating to ₹ 411.77 Lakh. We are proposing to issue 25,00,000 Equity Shares of ₹ 10/- each in terms of the Prospectus dated 23rd April, 2024 at a price of ₹ 60/- per shares including premium of ₹ 50/- per equity shares. The Names of signatories to the Memorandum of Association of our Company at the time of incorporation and number of shares subscribed by them is as follow:

S. No.	Name of Signatories	No. of Equity Shares subscribed (Face Value ₹10/- each)
1.	Mr. Nipun Anantal Bhagat	5,100
2.	Ms. Kashmiri Dhirajal Mehta	4,900
	Total	10,000

The Present Capital structure of the Company is as follow:

S. No.	Category of Shareholders	No. of Shareholders	No. of Share held	%
1.	Promoters and Promoter Group	2	41,12,820	99.88
2.	Public	5	4,890	0.12
	Total	7	41,17,710	100.00

PROPOSED LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received in-principle approval letter dated 19th March, 2024 from BSE Limited ("BSE") for listing its name in this offer documents for listing of our shares on the SME Platform of BSE Limited. For the purpose of this issue, the Designated Stock Exchange will be the BSE.

DISCLAIMER CLAUSE OF SEBI

Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation, 2018, the Drafted Offer Document had not been filed with SEBI. However SEBI shall not issue any observation on the Draft Prospectus / Prospectus. Hence there is no such specified disclaimer clause of SEBI. However investors may refer full text of the "DISCLAIMER CLAUSE OF SEBI" beginning on page no. 212 of the Prospectus.

DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "DISCLAIM

રૂપિયો ડોલર વિરુદ્ધ એક પૈસાના મૂલ્ય વધારે ૮૩.૩૨ બંધ રહ્યો

પીટીઆઇ મુંબઇ, તા. ૨૫

ભારતીય રૂપિયો યુએસ ડોલર નરમ રહેવાથી ઘરેલું ડોલર સામે વધીને ૮૩.૩૧ યુનિટને ટેકો મળી ગયો હતો. રેન્જમાં વધઘટ રહેતા, રૂપિયો એક પૈસાનો મૂલ્યવધારો થયો હતો. ટ્રેડર્સ યુએસના એડવાન્સ જીપીપી, સામાહિક રોજગાર દાવાઓ અને પેન્ડિંગ હોમ સેલ્સ ડેટામાંથી સંકેતો મેળવી શકે છે કુળાવાનો ડેટા શુક્રવારે જાહેર થાય તે પહેલા રોકાણકારો સાવચેત રહ્યા હતા. વૈશ્વિક ઓઇલ બેંચમાર્ક-બ્રેન્ટ ક્રુડ ફ્યુચર્સમાં ૦.૦૫ ટકા વધીને બેરલદીઠ ભાવ ૮૮.૦૬ યુએસ ડોલર થયા હતા. દરમિયાન, ડોલર ઇન્ડેક્સ ૧૦૫.૬૦ થયો હતો.

મુખ્ય ચલણો સામે યુએસ ડોલર નરમ રહેવાથી ઘરેલું ડોલર સામે વધીને ૮૩.૩૧ યુનિટને ટેકો મળી ગયો હતો. રેન્જમાં વધઘટ રહેતા, રૂપિયો એક પૈસાનો મૂલ્યવધારો થયો હતો. ટ્રેડર્સ યુએસના એડવાન્સ જીપીપી, સામાહિક રોજગાર દાવાઓ અને પેન્ડિંગ હોમ સેલ્સ ડેટામાંથી સંકેતો મેળવી શકે છે કુળાવાનો ડેટા શુક્રવારે જાહેર થાય તે પહેલા રોકાણકારો સાવચેત રહ્યા હતા. વૈશ્વિક ઓઇલ બેંચમાર્ક-બ્રેન્ટ ક્રુડ ફ્યુચર્સમાં ૦.૦૫ ટકા વધીને બેરલદીઠ ભાવ ૮૮.૦૬ યુએસ ડોલર થયા હતા. દરમિયાન, ડોલર ઇન્ડેક્સ ૧૦૫.૬૦ થયો હતો.

ચંન્દરબેંક ફોરેન એક્સચેન્જ માર્કેટ ખાતે, સ્થાનિક યુનિટમાં સામે આખરે ૮૩.૩૨ ૮૩.૩૪ ભાવે ગ્રીનબેકમાં (પ્રોવિઝનલ)ભાવે સેટલ થતાં, કામકાજ શરૂ થયા હતા. ચુસ્ત તેમાં ગઇકાલના બંધ ભાવની



સોનાના ભાવમાં રૂ. ૧૧૦ ઘટ્યા, ચાંદીમાં રૂપિયા ૩૫૦નો ઉછાળો

પીટીઆઇ નવી દિલ્હી, તા. ૨૫

વૈશ્વિક બજારમાં બન્ને કિંમતી ધાતુમાં ભાવ ઘટાડા વચ્ચે રાજધાની દિલ્હી સોના-ચાંદી બજારમાં ગુરુવારે મિશ્ર વલણ રહ્યું હતું. સોનામાં દસ ગ્રામે ૧૧૦ ઘટીને ભાવ રૂપિયા ૭૨,૫૦૦ થયા હતા, તેમ એયીએફસી સિક્યુરિટીઝે જણાવ્યું હતું. ગઇ કાલે સોનાના ભાવ રૂપિયા ૭૨,૬૧૦ રહ્યા હતા. જ્યારે ચાંદીમાં ભાવ બાઉન્સબેક થયા હતા અને એક કિલોએ ૩૫૦

ઉછળીને રૂપિયા ૮૪,૧૦૦ ભાવ આંતરરાષ્ટ્રીય બજારોમાં, કોમેક્સ પાતે હાજર સોનાના ભાવ ઓસદીઠ ૨,૩૧૯ યુએસ ડોલર થયા હતા. બુધવારે તે ૮૩,૭૫૦ પાતે હાજર સોનાના ભાવ ઓસદીઠ ૨,૩૧૯ યુએસ ડોલર થયા હતા, તેમ એયીએફસી સિક્યુરિટીઝે જણાવ્યું હતું. ગઇ કાલે સોનાના ભાવ રૂપિયા ૭૨,૬૧૦ રહ્યા હતા. જ્યારે ચાંદીમાં ભાવ બાઉન્સબેક થયા હતા અને એક કિલોએ ૩૫૦

વધી ઓસ ચાંદીના ભાવ ૨૭.૨૦ યુએસ ડોલર થયા હતા. અગાઉના સેશનમાં, તે ૨૭.૧૦ ડોલર ભાવ હતા. યુએસના આગામી મેક્રો ડેટા જાહેર થયા તે પહેલા ટ્રેડર્સ સોનામાં નવી પોઝિશન લેવાથી દૂર રહ્યા હતા. આ મેક્રો ડેટામાં સામાહિક બેરોજગારીના દાવા, અને યુએસની ફ્લેટ ક્વાર્ટરની જીડીપીનો અંદાજ જાહેર થનાર છે, તેમ અબાન્સ હોલિડેન્સ ખાતેના ચીફ એક્ઝિક્યુટિવ ઓફિસર ચિંતન મહેતાએ જણાવ્યું હતું.



FRESHTROP FRUITS LIMITED

Corporate Identity Number (CIN): L15400GJ1992PLC018365

Registered Office: A-603, Sapath -IV, OPP Karnavati Club, S G Highway, Ahmedabad, Gujarat, India, 380015.

Phone: +91-79-40307050 -59 | Email: secretarial@freshtrop.com; | Website: www.freshtrop.com;

Contact Person: Kalpana Suman, Company Secretary & Compliance Officer

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF FRESHTROP FRUITS LIMITED ("THE COMPANY")

This post Buy-back Public Announcement ("Post Buy-back Public Announcement") is released in compliance with the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buy-back Regulations"). This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement dated March 19, 2024 published on March 20, 2024 ("Public Announcement") and Letter of Offer dated April 04, 2024 ("Letter of Offer"). The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

- The Buy-back**
 - The Company had announced the Buy-back of up to 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) fully paid-up equity shares of ₹ 10/- (Rupees Ten Only) each ("Equity Shares"), representing 19.45% of the total number of Equity Shares of the Company, from the shareholders / beneficial owners of Equity Shares of the Company as on the record date i.e. Tuesday, April 02, 2024 ("Record Date"), on a proportionate basis, through the "Tender Offer" process at a price of ₹ 175/- (Rupees One Hundred Seventy-Five Only) per Equity Share for an amount not exceeding ₹ 33,68,75,000/- (Rupees Thirty Three Crore Sixty-Eight Lakhs Seventy-Five Thousand Only) excluding costs such as fees, brokerage, buy back tax, securities transaction tax, goods and services tax, stamp duty etc. ("Transaction Costs") (the "Buy-back Size"). The Buy-back size represents 24.55% of the total paid-up equity share capital and free reserves (including securities premium account) as per the interim audited financial statements of the Company as on December 31, 2023.
 - The Buy-back commenced on Monday, April 08, 2024 and closed on Tuesday, April 16, 2024 (both days inclusive).
 - The Company adopted the tender offer process for the purpose of the Buy-back. The Buy-back was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India ("SEBI") vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, circular SEBI/HO/CFD/DCR-II/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/POD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time. For the purposes of the Buy-back, BSE Limited was the designated stock exchange.
- Details of Buy-back**
 - The total number of Equity shares bought back by the Company in the Buy-back were 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares, at a price of ₹175/- (Rupees One Hundred Seventy-Five Only) per Equity Share.
 - The total amount utilized in the Buy-back is ₹ 33,68,75,000/- (Rupees Thirty-Three Crore Sixty-Eight Lakhs Seventy-Five Thousand Only), excluding Transaction Costs.
 - The Registrar to the Buy-back i.e. Bigshare Services Private Limited ("Registrar"), considered a total of 1,147 valid bids for 70,09,242 (Seventy Lakhs Nine Thousand Two Hundred Forty Two) Equity Shares in response to the Buy-back, resulting in the tender of approximately 3.64 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	No. of Equity Shares reserved in the Buy-back	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved Category for Small Shareholders	2,88,750	1,060	2,36,451	81.89%
General Category for all other Equity Shareholders	16,36,250	87	67,72,791	413.92%
Total	19,25,000	1,147	70,09,242	364.12%

- All valid bids were considered for the purpose of Acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been sent electronically by the Registrar to the Eligible Equity Shareholders on Thursday, April 25, 2024.
- The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("Clearing Corporation") on Wednesday, April 24, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholders.
- Equity Shares held in dematerialized form accepted under the Buy-back were transferred to the Company's demat account on Wednesday, April 24, 2024. The unaccepted dematerialized Equity Shares have been returned /unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Wednesday, April 24, 2024.
- The extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares is currently under process and shall be completed on or before Monday, May 06, 2024.

3.1. The Pre and Post Buy-back capital structure of the Company is as under:

Sr. No.	Particulars	Amount (in ₹ lakhs)
A	AUTHORISED SHARE CAPITAL	
	1,50,00,000 Equity Shares of ₹10/- each	1,500.00
B	ISSUED CAPITAL PRE BUY-BACK	
	98,94,902 Equity share of ₹10/- each	989.49
C	SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK	
	98,94,902 Equity share of ₹10/- each	989.49
D	TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK	989.49
C	TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK *	
	79,69,902 Equity Shares of ₹10/- each	796.99*

- * Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.
- Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buy-back are as under:
- | Sr. No. | Name of the Eligible Shareholder | Number of Equity Shares accepted under the Buy-back | Equity Shares accepted as a % of total Equity Shares bought back | Equity Shares accepted as a % of total post Buy-back equity capital of the Company* |
|--------------|----------------------------------|---|--|---|
| 1. | Freshcap Foodstuff LLP | 5,15,684 | 26.79 | 6.47 |
| 2. | Ashok Vishindas Motiani | 3,79,440 | 19.71 | 4.76 |
| 3. | Nanita Ashok Motiani | 2,09,900 | 10.90 | 2.63 |
| 4. | Dipti Ashok Motiani | 1,79,602 | 9.33 | 2.25 |
| 5. | Priyanka Tandon | 1,42,365 | 7.40 | 1.79 |
| 6. | Mayank Ramesh Tandon | 1,07,882 | 5.60 | 1.35 |
| 7. | Bhimavarapu Sridhar Reddy | 39,509 | 2.05 | 0.50 |
| Total | | 15,74,382 | 81.79 | 19.75 |

- * Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.
- The shareholding pattern of the Company, prior to the Buy-back (as on Record Date i.e. as on Tuesday, April 02, 2024) and post the completion of the Buy-back, is as under:

Category of Shareholder	Pre Buy-back		Post Buy-back*	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy-back Equity Share capital
Promoters and Promoter Group	62,55,333	63.22	47,20,460	59.23
Foreign Investors (including Non-Resident Indians FIs and Foreign Mutual Funds)	2,67,577	2.70		
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	0	0.00	32,49,442	40.77
Others (Public, Public Bodies Corporate, etc.)	33,71,992	34.08		
Total	98,94,902	100.00	79,69,902	100.00

- * Subject to extinguishment of 19,25,000 (Nineteen Lakhs Twenty-Five Thousand) Equity Shares accepted in the Buy-back.
- Manager to the Buy-back**

VIVRO	VIVRO FINANCIAL SERVICES PRIVATE LIMITED Vivro House, 11 Shashi Colony, Opp Sudvida Shopping Center, Paldi, Ahmedabad – 380007, Gujarat, India. Tel.: + 91 - 79 - 4040 4242 Email: investors@vivro.net Website: www.vivro.net CIN: U67120GJ1996PTC029182 Contact person(s): Shivam Patel/ Kevin Dhruve SEBI Reg. No: INM000010122 Validity: Permanent
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 - Directors' Responsibility**

As per Regulation 24(ii)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on Thursday, April 25, 2024.

For and on behalf of the Board of Directors Freshtrop Fruits Limited

Sd/- Ashok Vishindas Motiani Chairman & Managing Director (DIN: 00124470)	Sd/- Nanita Ashok Motiani Whole Time Director (DIN: 00787809)	Sd/- Kalpna Suman Company Secretary & Compliance Officer (Membership Number: A71241) Place: Ahmedabad, Gujarat.
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Date: April 25, 2024

SAI SWAMI METALS AND ALLOYS LIMITED

The Corporate Identification Number of our Company is U27320GJ2022PLC135697

Our Company was incorporated as "Sai Swami Metals and Alloys Private Limited" on September 23rd, 2022 under the provisions of the Companies Act, 2013 vide Certificate of Incorporation issued by the Registrar of Companies, Ahmedabad, Gujarat, with an object is to acquire and takeover the running business of sole proprietorship concern carried by the promoter in the name and style as "Steel Kraft Industries". Later on, company was converted into public limited company, the name of our Company was changed to "Sai Swami Metals and Alloys Limited" and fresh Certificate of Incorporation dated August 10th, 2023 was issued by the Registrar of Companies, Ahmedabad, Gujarat. For details of Conversion of Company, please refer to section titled "HISTORY AND CERTAIN CORPORATE MATTERS" beginning on page no. 100 of the Prospectus.

Registered office: 05, Harekrishana Industrial Estate Bakrol, Ahmedabad, Daskroi, Gujarat-382430;
Website: www.saiswamimetals.com; E-Mail: cs@saiswamimetals.com; Phone No.: +91 99099 70863.
Company Secretary and Compliance Officer: Ms. Vidhi Dilipkumar Mehta.

THE ISSUE

PROMOTER'S OF OUR COMPANY: MR. NIPUN ANANTAL BHAGAT

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of ("BSE Limited) (BSE SME).

INITIAL PUBLIC ISSUE OF 25,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SAI SWAMI METALS AND ALLOYS LIMITED ("SAI" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 60/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 50/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1,500.00 LAKHS ("THE ISSUE"), OF WHICH 1,28,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 60/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 50/- PER EQUITY SHARE AGGREGATING TO ₹ 76.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 23,72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 60/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 50/- PER EQUITY SHARE AGGREGATING TO ₹ 1,423.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 37.78% AND 35.84% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For Further details see "TERMS OF THE ISSUE" beginning on page no. 169 of the Prospectus.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 60/- THE ISSUE PRICE IS 6.00 TIMES OF THE FACE VALUE.

ISSUE	OPENS ON: TUESDAY, 30TH APRIL, 2024, CLOSED ON: FRIDAY, 03RD MAY, 2024.
Minimum Lot Size	2,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS. 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY.
ASBA*	Simple, Safe, Smart way to application - Make use of it. *Application Supported by blocked amount (ASBA) is better way of applying to issue by simple blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.
UPI Mechanism	UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS. For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "ISSUE PROCEDURE" beginning on page no. 176 of the Prospectus. The process is also available on the website of Bombay Stock Exchange Limited (www.bseindia.com), in General Information Document. List of Banks Supporting UPI is also available on the website of SEBI (www.sebi.gov.in).

IN TERMS OF THE SEBI CIRCULAR BEARING NUMBER: CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN ASBA FACILITY. PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBs") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBIHO/CFD/DIL/2/CIR/P/2017/6 DATED JUNE 28, 2018, FOR IMPLEMENTATION OF PHASE I (FOR UPI FACILITY), WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBIHO/CFD/TPD/1/CIR/P/2023/140 DATED AUGUST 09, 2023, FOR IMPLEMENTATION OF PHASE III, THIS PHASE HAS BECOME APPLICABLE ON A VOLUNTARY BASIS FOR ALL ISSUES OPENING ON OR AFTER SEPTEMBER 1, 2023 AND ON A MANDATORY BASIS FOR ALL ISSUES OPENING ON OR AFTER DECEMBER 1, 2023. IN THIS PHASE, THE TIME DURATION FROM PUBLIC ISSUE CLOSURE TO LISTING HAS BEEN REDUCED TO 3 (THREE) WORKING DAYS. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 176 OF THE PROSPECTUS, IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND OF THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

Information as Required Under Section 30 of The Companies Act, 2013:

The information regarding the content of Memorandum of Association of our Company as regards Main Objects are available in the prospectus of the Company on page no. 104 of the Prospectus. The Liability of the members is limited. Our Authorized share capital comprises of 75,00,000 Equity Shares of ₹ 10/- each aggregating to ₹ 750.00 Lakh. The present issued, subscribed and paid-up share capital comprises of 41,17,710 Equity Shares of ₹ 10/- each aggregating to ₹ 411.77 Lakh. We are proposing to issue 25,00,000 Equity Shares of ₹ 10/- each in terms of the Prospectus dated 23rd April, 2024 at a price of ₹ 60/- per shares including premium of ₹ 50/- per equity shares. The Names of signatories to the Memorandum of Association of our Company at the time of incorporation and number of shares subscribed by them is as follows:

S. No.	Name of Signatories	No. of Equity Shares subscribed (Face Value ₹10/- each)
1.	Mr. Nipun Anantal Bhagat	5,100
2.	Ms. Kashmiria Dhirajlal Mehta	4,900
	Total	10,000

The Present Capital structure of the Company is as follow:

S. No.	Category of Shareholders	No. of Shareholders	No. of Share held	%
1.	Promoters and Promoter Group	2	41,12,820	99.88
2.	Public	5	4,890	0.12
	Total	7	41,17,710	100.00

PROPOSED LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received in-principle approval letter dated 19th March, 2024 from BSE Limited ("BSE") for using its name in this offer documents for listing of our shares on the SME Platform of BSE Limited. For the purpose of this issue, the Designated Stock Exchange will be the BSE.

DISCLAIMER CLAUSE OF SEBI

Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation, 2018, the Drafted Offer Document had not been filed with SEBI. However SEBI shall not issue any observation on the Draft Prospectus / Prospectus. Hence there is no such specified disclaimer clause of SEBI. However investors may refer full text of the "DISCLAIMER CLAUSE OF SEBI" beginning on page no. 212 of the Prospectus.

DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been approved or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "DISCLAIMER CLAUSE OF BSE" appearing on page no. 160 of the Prospectus".

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
 SWASTIKA INVESTMART LIMITED; SEBI Reg. Number: INM000012102; Address: Flat No. 18, 2nd Floor, North Wing, Madhaveshwar Co-op Hsg. Society Ltd, Madhav Nagar, 11/12, S. V. Road, Andheri W, Mumbai-400058; Tel. No.: +91-22-26254568-69; Fax No.: +91-731-664 4300; Email Id: merchantbanking@swastika.co.in ; Investors Grievance Id: mb.investorgrievance@swastika.co.in ; Website: www.swastika.co.in ; Contact Person: CS Mohit R. Goyal; CIN: L65910MH1992PLC067052.	 BIGSHARE SERVICES PRIVATE LIMITED; SEBI Registration Number: INR000001385; Address: Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - (East), Mumbai-400093, Maharashtra, India; Tel. Number: +91 22 6263 8200; Fax: +91 22 6263 8299; Email Id: ipo@bigshareonline.com ; Investors Grievance Id: investor@bigshareonline.com ; Website: www.bigshareonline.com ; Contact Person: Mr. Sagor Pathare.	 SAI SWAMI METALS AND ALLOYS LIMITED; Registered Office Address: 05, Harekrishana Industrial Estate Bakrol, Ahmedabad, Daskroi, Gujarat-382430; Phone No.: +91 99099 70863; Website: www.saiswamimetals.com ; Contact Person: Ms. Vidhi Dilipkumar Mehta; E-Mail: cs@saiswamimetals.com ; CIN: U27320GJ2022PLC135697 Investors can contact the Company Secretary and Compliance Officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this issue.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by Company in consultation with the Lead Manager. The financial data presented in Section titled "BASIS FOR ISSUE PRICE" on page no. 73 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the Section/Chapter titled "RISK FACTORS" and "RESTATED FINANCIAL STATEMENTS" on page no. 15 and 131 respectively of the Prospectus to get more informed view before making the investment decision.

RISK TO INVESTORS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any fund in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the issue involved. The Equity Shares offered in the issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the Section titled "RISK FACTOR" beginning on page no. 15 of the Prospectus.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Company i.e. Sai Swami Metals and Alloys Limited, the Lead Manager to the issue i.e. Swastika Investmart Limited, the Registrar to the issue i.e. Bigshare Services Private Limited. The application forms shall also be downloaded from the website of BSE Limited i.e. www.bseindia.com. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at website of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS: Investor are advised to refer to the Prospectus, and the Risk Factor Contained therein, before applying in the issue. Full copy of the Prospectus is available at the website of SEBI at (www.sebi.gov.in); website of Stock Exchange at (www.bseindia.com), the website of Lead Manager at (www.swastika.co.in), and website of the company at (www.saiswamimetals.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the Prospectus, including the section titled "RISK FACTOR" on page no. 15 of the Prospectus, which has been filed with ROC.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through ASBA. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the issue through an Application Supported by Blocked Amount ("ASBA") process. The investors are required to fill the ASBA forms and submit the same to their Banks which, in return will block the amount in the account as per the authority contained in ASBA form and shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of Bombay Stock Exchange Limited i.e. www.bseindia.com. For more details on the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the Section "ISSUE PROCEDURE" on page no. 176 of the Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKER TO THE ISSUE AND SPONSER BANK: ICICI BANK LIMITED;
SEBI Reg. No.: INB000000004;
Address: Capital Market Division, 5th Floor, HT Parekh Marg Churchgate, Mumbai-400020;
Tel. No.: 022-68052182; Email: ipocmg@icicibank.com, Website: www.icicibank.com;
Contact Person: Mr. Varun Badai;
Place: Ahmedabad
Date: 26th April, 2024

On behalf of the Board of Directors
SEBI Reg. No.: INB000000004;
Sd/-
Mr. Nipun Anantal Bhagat
Chairman and Managing Director
DIN: 00065495

SAI SWAMI METALS AND ALLOYS LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus is available on the website of the SEBI at (www.sebi.gov.in), the website of the Lead Manager at (www.swastika.co.in) and website of Company at (www.saiswamimetals.com) and on the website of Bombay Stock Exchange Limited at (www.bseindia.com). Investor should note that investment in equity shares involved high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "RISK FACTORS" on page no. 15 of the Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended ("The Securities Act") and may not be issued or sold within the United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.