AIA ENGINEERING LIMITED

Corporate Identification Number (CIN): L29259GJ1991PLC015182
Registered Office: 115, GVMM Estate, Odhav Road, Odhav, Ahmedabad - 382415, Gujarat, India.
Corporate Office: 11-12, Sigma Corporates, B/h. HOF Showroom, Off S. G. Highway, Sindhu Bhavan Road, Bodakdev, Ahmedabad – 380054, Gujarat, India;
Tel: 079-22901078 | **Fax:** 079-22901077 | **Website:** www.aiaengineering.com | **E-mail:** ric@aiaengineering.com
Contact Person: Mr. S. N. Jetheliya, Company Secretary & Compliance Officer

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AIA ENGINEERING LIMITED ("THE COMPANY")

This Post Buy-back Public Announcement (**"Post Buy-back Public Announcement"**) is released in compliance with the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (**"Buy-back Regulations"**). This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement dated August 08, 2024 published on August 09, 2024 (**"Public Announcement"**) and Letter of Offer dated August 21, 2024 (**"Letter of Offer"**). The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

1. THE BUY-BACK

1.1. The Company had announced the Buyback of up to 10,00,000 (Ten Lakhs) fully paid-up Equity Shares of face value of ₹ 2/- (Rupees Two Only) each (**"Equity Shares"**), representing 1.06% of the total number of Equity Shares of the Company, from the Equity Shareholders / Beneficial Owners of Equity Shares of the Company as on the record date i.e. Tuesday, August 20, 2024 (**"Record Date"**), on a proportionate basis, through the **"Tender Offer"** process at a price of ₹ 5,000/- (Rupees Five Thousand Only) per Equity Share (**"Buy-back Price"**) payable in cash for total consideration not exceeding ₹ 500 Crore (Rupees Five Hundred Crores only) excluding costs such as brokerage costs, fees, turnover charges, taxes such as Buyback tax, tax deducted at source/tax collection at source, securities transaction tax and goods and services tax (if any), stamp duty, filing fees to SEBI, Stock Exchanges charges, advisors/legal fees, filing fees, Public Announcement and Letter of Offer publication expenses, advertising expenses, printing and dispatch expenses, if any and other incidental and related expenses and charges etc.(**"Transaction Costs"**) (the **"Buy-back Size"**). The Buyback size represents 7.92% and 7.51% of the aggregate of the total paid-up capital and free reserves (including securities premium account) as per the audited standalone and consolidated financial statements of the Company as at March 31, 2024, respectively.

1.2. The Company adopted the tender offer process for the purpose of the Buyback. The Buyback was implemented using the *"Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting"* notified by the Securities and Exchange Board of India (**"SEBI"**) vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with the SEBI's circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, SEBI circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time. For the purposes of the Buyback, National Stock Exchange of India Limited was the designated stock exchange.

1.3. The Tendering Period for the Buy-back opened on Monday, August 26, 2024 and closed on Friday, August 30, 2024 (both days inclusive).

2. DETAILS OF BUYBACK

2.1. The total number of Equity Shares bought back by the Company in the Buyback were 10,00,000 (Ten Lakhs) Equity Shares, at a price of ₹ 5,000/- (Rupees Five Thousand Only) per Equity Share.

2.2. The total amount utilized in the Buyback is ₹ 500 Crore (Rupees Five Hundred Crores only) excluding Transaction Costs.

2.3. The Registrar to the Buyback i.e. Link Intime India Private Limited (**"Registrar"**), considered a total of 81,456 valid bids for 2,06,02,079 Equity Shares in response to the Buyback, resulting in the tender of approximately 20.60 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar, are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved Category for Small Shareholders	1,50,000	78,933	1,72,279	114.85
General Category for all other Equity Shareholders	8,50,000	2,523	2,04,29,800	2403.51
Total	**10,00,000**	**81,456**	**2,06,02,079**	**2060.21**

2.4. All valid bids were considered for the purpose of Acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Friday, September 06, 2024. In cases where e-mail IDs were not registered with the Company or Depositories, physical letter of acceptance/ rejection were dispatched to the Eligible Shareholders on Friday, September 06, 2024 by the Registrar.

2.5. The settlement of all valid bids was completed by NSE Clearing Limited ("Clearing Corporation") on Friday, September 06, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholders.

2.6. Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on Friday, September 06, 2024. The unaccepted dematerialized Equity Shares have been returned /unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Friday, September 06, 2024.

2.7. The extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted under the Buyback, comprising of all Equity Shares in dematerialized form are currently under process and shall be completed on or before Wednesday, September 18, 2024.

2.8. The Company, and its respective Directors, accept responsibility for the obligations of the Company laid down under the Buyback regulations.

3. Capital Structure and Shareholding Pattern

3.1. The Pre and Post Buy-back capital structure of the Company is as under:

Sr. No.	Particulars	Amount (in ₹)
A	**AUTHORISED SHARE CAPITAL**	
	23,00,00,000 Equity Shares of ₹2/- each	46,00,00,000
B	**ISSUED CAPITAL PRE BUY-BACK**	
	9,43,20,370 Equity Shares of ₹2/- each	18,86,40,740
C	**SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK**	
	9,43,20,370 Equity Shares of ₹2/- each	18,86,40,740
D	**TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK**	18,86,40,740
E	**ISSUED CAPITAL POST BUY-BACK***	
	9,33,20,370 Equity Shares of ₹2/- each	18,66,40,740
F	**SUBSCRIBED AND PAID-UP CAPITAL POST BUY-BACK***	
	9,33,20,370 Equity Shares of ₹2/- each	18,66,40,740
G	**TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK***	18,66,40,740

** Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buyback.*

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback are as under:

Sr. No.	Particulars	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back (%)	Equity Shares accepted as a % of total Post Buyback equity capital of the Company# (%)
1.	Bhadresh Kantilal Shah	5,60,238	56.02	0.60
2.	SBI Mutual Fund (Multiple Scheme)	68,342	6.83	0.07
3.	HDFC Mutual Fund (Multiple Scheme)	36,242	3.62	0.04
4.	Kotak Mutual Fund (Multiple Scheme)	20,875	2.09	0.02
5.	ICICI Prudential Mutual Fund (Multiple Scheme)	14,997	1.50	0.02
6.	Tata Mutual Fund (Multiple Scheme)	13,170	1.32	0.01
7.	Tata AIA Life Insurance Company Limited (Multiple Scheme)	10,043	1.00	0.01
	Total	**7,23,907**	**72.39**	**0.78**

 # Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buy-back.

3.3. The shareholding pattern of the Company, prior to the Buyback (as on Record Date i.e. as on Tuesday, August 20, 2024) and post the completion of the Buy-back, is as under:

Category of Shareholder	Pre Buyback		Post Buyback*	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy-back Equity Share capital
Promoters and Promoter Group	5,51,48,921	58.47%	5,45,88,377	58.50
Shareholding of the Non-Promoter(s)				
Foreign Investors (including Non-Resident Indians, FIIs and Foreign Mutual Funds)	1,69,73,060	18.00%	3,87,31,993	41.50
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	1,96,76,479	20.86%		
Others (Public, Public Bodies Corporate, etc.)	25,21,910	2.67%		
Total	**9,43,20,370**	**100.00%**	**9,33,20,370**	**100.00%**

** Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buyback.*

4. Manager to the Buy-back

VIVRO

Vivro Financial Services Private Limited
Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Center, Paldi, Ahmedabad – 380007, Gujarat, India.
Tel.: +91 79 40404242 | **E-mail:** investors@vivro.net | **Website:** www.vivro.net
Contact Person(s): Shivam Patel / Kevin Dhruve | **SEBI Registration Number:** INM000010122
Validity: Permanent | **CIN:** U67120GJ1996PTC029182

5. Directors' Responsibility

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors AIA Engineering Limited

Sd/-	Sd/-	Sd/-
Bhadresh Kantilal Shah	**Yashwant Manubhai Patel**	**S N Jethaliya**
Managing Director	Whole time Director	Company Secretary & Compliance Officer
(DIN: 00058177**)**	**(DIN:** 02103312**)**	**(Membership Number:** A5343**)**

Date: September 09, 2024 **Place:** Ahmedabad

COST CUTTING MOVE

HSBC weighs commercial, investment bank merger

HARRY WILSON, AMBEREEN CHOUDHURY & DENISE WEE
September 9

HSBC HOLDINGS IS weighing combining its commercial and investment bank divisions as part of new chief executive officer (CEO) Georges Elhedery's push to eliminate overlapping roles across the company and shed expenses.

The effort would bring together HSBC's global banking and markets business, which caters to large, multinational corporations and houses the firm's trading and investment banking divisions, with its commercial banking arm, according to people known to the matter.

The combined division would become the bank's largest revenue generator, contributing about $40 billion a year to HSBC's coffers and leapfrogging its wealth and personal banking business. It would also bring together a more than 90,000-person strong workforce to go out and win business with companies of all sizes.

No final decisions have been made and details of any potential restructuring could still change, the people said, asking not to be identified. A spokesperson for HSBC declined to comment.

HSBC executives have considered a tie-up of the commercial and global banking divisions in the past, but the proposal was previously met with heavy internal resistance and former HSBC CEO Noel Quinn was opposed to the idea, according to some of the people familiar with the matter.

Quinn, who rose through the ranks of the commercial bank, has previously argued that combining the coverage teams of the two divisions would be too disruptive, the people familiar with the matter said. After Quinn's departure earlier this month, the idea is being given a fresh look as the company hunts for ways to simplify its business, the people said.

The combined unit would also bring together a more than 90,000-person strong workforce to go out and win business with companies of all sizes

Elhedery has emphasised that he intends to continue Quinn's strategy of pivoting the bank toward its core markets in Asia. The Lebanese-born executive even began his tenure as CEO in the bank's Hong Kong offices, the bank's most important market, rather than in London where the bank is headquartered.

Still, the fact that he's toying with restructuring two of HSBC's largest and most important businesses shows Elhedery is looking to make his own mark on the 159-year-old banking behemoth.

The combined unit would be home to about 92,125 employees in total, though some executives believe the tie-up could allow the bank to eliminate some duplicative back office roles, the people said.

Commercial banking, which has offerings for small and mid-size businesses in 50 markets, posted a profit before tax of $13.3 billion in 2023, while the global banking and markets arm brought in $5.9 billion. Wealth and personal banking, which caters to 41 million consumers around the world, generated about $11.5 billion.

In one of his first moves as he was preparing to take the reins, Elhedery shifted Barry O'Byrne, who's led the commercial banking business for four years, to oversee wealth and personal banking. He's been replaced on an interim basis by Jo Miyake while HSBC carries out a formal recruitment process to find a successor for O'Byrne.

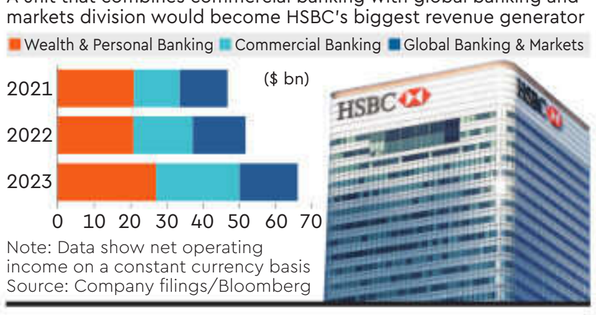
Another executive, Greg Guyett, has led global banking and markets for the last four years. Guyett previously spent nearly three decades at JPMorgan Chase in a variety of roles across the lender's investment bank.

Elhedery's deliberations come as HSBC has been looking to rein in expenses with central banks around the world beginning to cut interest rates, moves that threaten the margins of big, global lenders.

—BLOOMBERG

A GROWING PIECE OF THE HSBC PIE

A unit that combines commercial banking with global banking and markets division would become HSBC's biggest revenue generator



Note: Data show net operating income on a constant currency basis
Source: Company filings/Bloomberg

COUNTRY'S BIGGEST IPO IN 7 YEARS

Malaysia IPO to turn Mini Mart founder into billionaire

FILIPE PACHECO, ANDERS MELIN & RAM ANAND
September 9

LEE THIAM WAH'S first retail venture was selling snacks from a roadside stall in Malaysia. Several decades later, the entrepreneur has transformed that humble beginning into a sprawling retail empire of more than 2,600 convenience stores across the nation.

Now, the 60-year-old has been minted as a billionaire after his company 99 Speed Mart Retail Holdings went public in Kuala Lumpur.

The $531 million initial public offering is Malaysia's largest in seven years. At the IPO price of 1.65 ringgit ($0.38) per share, Lee's fortune is about $3.3 billion, according to the Bloomberg Billionaires Index.

The listing cements Kuala Lumpur as the busiest location for market debuts in Southeast Asia this year and shows investor optimism in the nation's growth potential. The firm's shares are seen as a way to build exposure to the consumer sector in an economy that's projected to expand as much as 5% this year.

"It comes at a crucial moment for both Malaysia's IPO landscape and Southeast Asia's capital markets," said Mohit Mirpuri, a senior partner and fund manager at Singapore-based SGMC Capital. "This could boost market sentiment and position Malaysia as a key player," in regional listings, he said. —BLOOMBERG

IPO PROCEEDS AT HIGHEST SINCE 2017

The country has seen 33 offerings priced this year

Source: Bloomberg

49 dead as typhoon Yagi hits Vietnam

TYPHOON YAGI, ASIA'S most powerful storm this year, left dozens dead in northern Vietnam and widespread damage to infrastructure and factories as it churned westwards, preliminary government estimates showed.

49 people have died and 22 are missing, mostly because of landslides and floods triggered by the typhoon, the Vietnamese government said.

The typhoon made landfall on Saturday on Vietnam's northeastern coast, home to large manufacturing operations of domestic and foreign companies. It was downgraded to a tropical depression on Sunday but the meteorological agency warned on Monday of further floods and landslides. Yagi cut power to millions of households and companies, flooded highways, disrupted telecommunications networks, downed a medium-sized bridge and thousands of trees and brought economic activity in many industrial hubs to a halt.

—REUTERS

Huawei's tri-fold phone gets 3mn pre-orders before iPhone 16 launch

APPLE ON MONDAY is set to unveil its iPhone 16, focusing on how its flagship device's features are infused with artificial intelligence, but it could be upstaged by a triple-folding smartphone released by China's Huawei hours earlier.

Huawei has scheduled an announcement of its Mate XT phone just hours after the Apple presentation.

The Chinese company's website showed on Monday that it had garnered more than 3 million pre-orders for its Z-shaped tri-fold phone. This underscores Huawei's ability to navigate US sanctions and solidifies its position against Apple in China, where consumers are hankering for more AI features and are willing to pay for them. "The Chinese market is hungrier for AI features than the US market," said Ben Bajarin, CEO and principal analyst at Creative Strategies. For Apple, "it will be very difficult to bring it to China immediately, so they'll be going off the merits of the hardware."

The development underscores Huawei's ability to navigate US sanctions and solidifies its position against Apple in China

Apple unveiled Apple Intelligence at its developer conference in June, its take on generative AI that can conjure text, images and other content on command. But these upgrades will take time to reach consumers.

Apple Intelligence features are expected to launch in a software update to the iPhone and iPad operating system likely in October and a full upgrade of Apple's voice assistant Siri is likely to come only early next year, according to media reports.

Apple Intelligence must be approved by Beijing in order to be released in the Chinese market. In July, OpenAI blocked access to ChatGPT in China, a move that could impact the chatbot's integration into Siri.

—REUTERS

DUKE OFFSHORE LIMITED
CIN: L45209MH1985PLC038300
Regd. Off: 403-Urvashi HSG Society Limited, Off Sayani Road, Prabhadevi, Mumbai 400025.
Email Id: info@dukeoffshore.com

NOTICE IS HEREBY GIVEN THAT THE 38th Annual General Meeting of M/s. Duke Offshore Limited will be held at Registered Office of the company situated at Office No 403-Urvashi, Off Sayani Road, Prabhadevi, Mumbai 400025, on Monday, 30th September, 2024 at 12.00 P.M.

In our efforts to conserve the environment, printed copies of the annual report will not be dispatched to the shareholders. Online or soft copies of the Annual Report are available for reference at the BSE and Company website www.dukeoffshore.com.

Further, we would like to inform you that the Registrar of Members and Share Transfer Books of the Company will remain closed from Tuesday, 24thSeptember, 2024 to Monday, 30thSeptember, 2024(Both days inclusive), for the purpose of 38th Annual General Meeting (AGM) of the Company to be held on Monday, 30th September, 2024.

In terms of Listing Regulations, the Company is providing an e-voting facility to the members through NSDL. Remote E-voting will be available from Friday, 27th September, 2024, at 09.00 AM till Sunday, 29th September, 2024 at 05:00 P.M. only.

In case of any queries/Clarification related to e-voting/Ballot form, members can contact Purva Sharegistry India Private Limited, RTA of the Company (Contact no: +91-23018261/23012518) or visit their website www.purvashree.com

For Duke Offshore Limited
Avik George Duke
Managing Director (DIN:02613056)
Place: Mumbai, Date:10.09.2024

बैंक ऑफ़ बड़ौदा
Bank of Baroda

Addendum

The Post for selection of Panel members for the "Settlement Advisory Committee" (SAC) for settlement of Compromise proposals at Corporate Office Level published on 27.08.2024. The last date for receipt of applications has been extended to 20th September 2024.

Place: Mumbai
Date: 10.09.2024

Sd/-
General Manager (SAMV)
Bank of Baroda, BCC, Mumbai

Parle Industries Limited

CIN: L21000MH1983PLC029128
Registered Office: 310-311, The Avenue, Marol, Andheri East, Marol Naka, Mumbai, 400059. **Contact:** 022-28769986,
Email: info@parleindustries.com, **Website:** www.parleindustries.com

NOTICE FOR THE ATTENTION OF SHAREHOLDERS OF THE COMPANY

NOTICE OF THE 41st ANNUAL GENERAL MEETING "AGM" AND E-VOTING INFORMATION AND BOOK CLOSURE

Notice is hereby given that the Annual General Meeting ("AGM") of the Members of the Company will be held on Monday, 30th September, 2024 at 12:30 p.m. (IST) through Video Conferencing ("VC") or Other Audio Visual Means ("OVAM"), to transact the business as set out in the Notice of AGM convening the said meeting.

Pursuant to General Circular No. 11/2022 dated December 28, 2022 and General Circular No. 09/2023 dated September 25, 2023 issued by Ministry of Corporate Affairs ('MCA Circulars') and Circular Nos. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 5, 2023 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 7, 2023 issued by the Securities and Exchange Board of India ('SEBI Circulars') permitted the holding of the AGM through VC/OAVM, without the physical presence of the Members at a common venue. In compliance with the above and the relevant provisions of the Companies Act, 2013 ('the Act') and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') issued from time to time.

The Company has sent the notice convening AGM on Monday, 30th September, 2024 through electronic mode to the members whose email addresses are registered with the Company/ Depositories in accordance with aforesaid MCA Circulars and SEBI Circulars. The requirement of sending physical copies have been dispensed with vide the relevant MCA Circulars and SEBI Circulars. Notice convening AGM is also available and can be downloaded from the company's website at www.yogiltd.com and the website of National Securities Depository Limited ('NSDL') https://www.evoting.nsdl.com, BSE Ltd at www.bseindia.com.

Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended), the Secretarial Standard on General Meetings issued by Institute of Company Secretaries of India and Regulation 44 of Listing Regulations, as amended and the MCA Circulars, the Company is providing the facility of remote e-voting to its Members in respect of the businesses to be transacted at the AGM and for this purpose, it has appointed NSDL to facilitate voting through electronic means. Accordingly, the facility of casting votes by a Member using remote

e-Voting system before the AGM as well as remote e-Voting during the AGM will be provided by NSDL. The remote e-voting facility would be available during the following period:

Commencement of e-voting	From 09:00 a.m. (IST) on 26th September, 2024
End of e-voting	Upto 05:00 p.m. (IST) on 29th September, 2024

Members holding shares either in physical form or dematerialized form, as on the cut-off date Monday, 23rd September, 2024, may cast their vote electronically on the businesses as set out in the Notice of the AGM through electronic voting system of NSDL from a place other than the venue of the AGM (remote e-Voting). The remote e-voting module shall be disabled by NSDL thereafter. Those members who shall be present in the AGM through VC/OVAM facility and had not cast their votes on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting systems during the AGM.

Mr. Nishant Bajaj, bearing Membership No. FCS 12990, Practising Company Secretary have been appointed as the scrutinizer to scrutinize the e-voting process (remote e-voting before the AGM and during the AGM) in a fair and transparent manner.

Any person, who acquires shares of the company and become a member of the company after the notice has been sent electronically by the company and holds shares as of the cut-off date (i.e. 23rd September, 2024) may obtain the login ID and password by sending a request to evoting@nsdl.co.in.

However, if he/she is already registered with NSDL for remote e-voting then he/she can use his/her existing user ID and password for casting the votes.

Physical Shareholders are requested to send below mentioned documents to the Registrar and Share Transfer Agent of the Company M/s. Link Intime India Private Limited at rnt.helpdesk@linkintime.co.in or dispatch at 310-311, The Avenue, Marol, Andheri East, Mumbai- 400059

Sr. No.	Type of Change	Physical Holding	Demat Holding
1	Change/ Registered Email Address / Phone No.	Request letter along with self-attested copy of Permanent Account Number (PAN)	Demat Holders are requested to contact their Depository Participants.
2	Updating Address	Request Letter, old address proof, new address proof (Aadhaar card/ Electricity Bill etc.)	
3	Updating Bank details / Receiving Dividend directly in Bank Account	Request letter along with cancelled cheque (bearing Name of Holder and self-attested copy of PAN.	

As the AGM is being conducted through VC/OVAM, for the smooth conduct of proceedings of the AGM, members are encouraged to express their questions/queries in advance mentioning their name, demat account number, folio number, email ID, mobile number at info@parleindustries.com. The questions / queries received by the Company till 05:00 p.m. (IST) on Monday, 23rd September, 2024 shall be considered and responded during the AGM.

IN case of any queries / grievances pertaining to e-voting, you may refer to the Notice of the AGM or Frequently Asked Questions (FAQs) for Members and e-voting user manual for Members available at the Downloads section of https:/www.evoting.nsdl.com or contact call at toll free number 1800 1020 990 and 1800 22 44 30 or contact Ms. Pallavi Mahtre, Manager at the designated email IDs evoting@nsdl.co.in.

NOTICE OF BOOK CLOSURE

Notice is also hereby given that pursuant to section 91 of the Act and rule 10 of the Companies (Management and Administration) Rules, 2014 and in accordance with regulation 42 the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that the Register of Members and Share Transfer Books of the Company will remain closed from **Monday, 23rd September, 2024 to Monday, 30th September, 2024** (both days inclusive) for the purpose of the 41st Annual General Meeting of the Company.

This advertisement shall also be available on Company's website at www.parleindustries.com and also on Stock Exchange's website at www.bseindia.com

By order of the Board of Directors
Parle Industries Limited
Sd/-
Deepika Tater
Company Secretary & Compliance Officer

Place : Mumbai
Date : 09.09.2024

AIA ENGINEERING LIMITED

Corporate Identification Number (CIN): L29259GJ1991PLC015182
Registered Office: 115, GVMM Estate, Odhav Road, Odhav, Ahmedabad - 382415, Gujarat, India.
Corporate Office: 11-12, Sigma Corporates, B/h. HOF Showroom, Off S. G. Highway, Sindhu Bhavan Road, Bodakdev, Ahmedabad – 380054, Gujarat, India;
Tel: 079-22901078 | **Fax:** 079-22901077 | **Website:** www.aiaengineering.com | **E-mail:** ric@aiaengineering.com
Contact Person: Mr. S. N. Jetheliya, Company Secretary & Compliance Officer

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This Post Buy-back Public Announcement (**"Post Buy-back Public Announcement"**) is released in compliance with the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (**"Buy-back Regulations"**). This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement dated August 08, 2024 published on August 09, 2024 (**"Public Announcement"**) and Letter of Offer dated August 21, 2024 (**"Letter of Offer"**). The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

1. THE BUY-BACK

1.1. The Company had announced the Buyback of up to 10,00,000 (Ten Lakhs) fully paid-up Equity Shares of face value of ₹ 2/- (Rupees Two Only) each (**"Equity Shares"**), representing 1.06% of the total number of Equity Shares of the Company, from the Equity Shareholders / Beneficial Owners of Equity Shares of the Company as on the record date i.e. Tuesday, August 20, 2024 (**"Record Date"**), on a proportionate basis, through the **"Tender Offer"** process at a price of ₹ 5,000/- (Rupees Five Thousand Only) per Equity Share (**"Buy-back Price"**) payable in cash for total consideration not exceeding ₹ 500 Crore (Rupees Five Hundred Crores only) excluding costs such as brokerage costs, fees, turnover charges, taxes such as Buyback tax, tax deducted at source/tax collection at source, securities transaction tax and goods and services tax (if any), stamp duty, filing fees to SEBI, Stock Exchanges charges, advisors/legal fees, filing fees, Public Announcement and Letter of Offer publication expenses, advertising expenses, printing and dispatch expenses, if any and other incidental and related expenses and charges etc.(**"Transaction Costs"**) (the **"Buy-back Size"**). The Buyback size represents 7.92% and 7.51% of the aggregate of the total paid-up capital and free reserves (including securities premium account) as per the audited standalone and consolidated financial statements of the Company as at March 31, 2024, respectively.

1.2. The Company adopted the tender offer process for the purpose of the Buyback. The Buyback was implemented using the *"Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting"* notified by the Securities and Exchange Board of India (**"SEBI"**) vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with the SEBI's circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, SEBI circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time. For the purposes of the Buyback, National Stock Exchange of India Limited was the designated stock exchange.

1.3. The Tendering Period for the Buy-back opened on Monday, August 26, 2024 and closed on Friday, August 30, 2024 (both days inclusive).

2. DETAILS OF BUYBACK

2.1. The total number of Equity Shares bought back by the Company in the Buyback were 10,00,000 (Ten Lakhs) Equity Shares, at a price of ₹ 5,000/- (Rupees Five Thousand Only) per Equity Share.

2.2. The total amount utilized in the Buyback is ₹ 500 Crore (Rupees Five Hundred Crores only) excluding Transaction Costs.

2.3. The Registrar to the Buyback i.e. Link Intime India Private Limited (**"Registrar"**), considered a total of 81,456 valid bids for 2,06,02,079 Equity Shares in response to the Buyback, resulting in the tender of approximately 20.60 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar, are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved Category for Small Shareholders	1,50,000	78,933	1,72,279	114.85
General Category for all other Equity Shareholders	8,50,000	2,523	2,04,29,800	2403.51
Total	**10,00,000**	**81,456**	**2,06,02,079**	**2060.21**

2.4. All valid bids were considered for the purpose of Acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Friday, September 06, 2024. In cases where e-mail IDs were not registered with the Company or Depositories, physical letter of acceptance/ rejection were dispatched to the Eligible Shareholders on Friday, September 06, 2024 by the Registrar.

2.5. The settlement of all valid bids was completed by NSE Clearing Limited ("Clearing Corporation") on Friday, September 06, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholders.

2.6. Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on Friday, September 06, 2024. The unaccepted dematerialized Equity Shares have been returned /unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Friday, September 06, 2024.

2.7. The extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted under the Buyback, comprising of all Equity Shares in dematerialized form are currently under process and shall be completed on or before Wednesday, September 18, 2024.

2.8. The Company, and its respective Directors, accept responsibility for the obligations of the Company laid down under the Buyback regulations.

3. Capital Structure and Shareholding Pattern

3.1. The Pre and Post Buy-back capital structure of the Company is as under:

Sr. No.	Particulars	Amount (in ₹)
A	**AUTHORISED SHARE CAPITAL**	
	23,00,00,000 Equity Shares of ₹2/- each	46,00,00,000
B	**ISSUED CAPITAL PRE BUY-BACK**	
	9,43,20,370 Equity Shares of ₹2/- each	18,86,40,740
C	**SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK**	
	9,43,20,370 Equity Shares of ₹2/- each	18,86,40,740
D	**TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK**	18,86,40,740
E	**ISSUED CAPITAL POST BUY-BACK***	
	9,33,20,370 Equity Shares of ₹2/- each	18,66,40,740
F	**SUBSCRIBED AND PAID-UP CAPITAL POST BUY-BACK***	
	9,33,20,370 Equity Shares of ₹2/- each	18,66,40,740
G	**TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK***	18,66,40,740

** Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buyback.*

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback are as under:

Sr. No.	Particulars	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back (%)	Equity Shares accepted as a % of total Post Buyback equity capital of the Company# (%)
1.	Bhadresh Kantilal Shah	5,60,238	56.02	0.60
2.	SBI Mutual Fund (Multiple Scheme)	68,342	6.83	0.07
3.	HDFC Mutual Fund (Multiple Scheme)	36,242	3.62	0.04
4.	Kotak Mutual Fund (Multiple Scheme)	20,875	2.09	0.02
5.	ICICI Prudential Mutual Fund (Multiple Scheme)	14,997	1.50	0.02
6.	Tata Mutual Fund (Multiple Scheme)	13,170	1.32	0.01
7.	Tata AIA Life Insurance Company Limited (Multiple Scheme)	10,043	1.00	0.01
	Total	**7,23,907**	**72.39**	**0.78**

 # Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buy-back.

3.3. The shareholding pattern of the Company, prior to the Buyback (as on Record Date i.e. as on Tuesday, August 20, 2024) and post the completion of the Buy-back, is as under:

Category of Shareholder	Pre Buyback		Post Buyback*	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy-back Equity Share capital
Promoters and Promoter Group	5,51,48,921	58.47%	5,45,88,377	58.50
Shareholding of the Non-Promoter(s)				
Foreign Investors (including Non-Resident Indians, FIIs and Foreign Mutual Funds)	1,69,73,060	18.00%	3,87,31,993	41.50
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	1,96,76,479	20.86%		
Others (Public, Public Bodies Corporate, etc.)	25,21,910	2.67%		
Total	**9,43,20,370**	**100.00%**	**9,33,20,370**	**100.00%**

** Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buyback.*

4. Manager to the Buy-back

VIVRO

Vivro Financial Services Private Limited
Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Center, Paldi, Ahmedabad – 380007, Gujarat, India.
Tel.: +91 79 40404242 | **E-mail:** investors@vivro.net | **Website:** www.vivro.net
Contact Person(s): Shivam Patel / Kevin Dhruve | **SEBI Registration Number:** INM000010122
Validity: Permanent | **CIN:** U67120GJ1996PTC029182

5. Directors' Responsibility

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors AIA Engineering Limited

Sd/-	Sd/-	Sd/-
Bhadresh Kantilal Shah	**Yashwant Manubhai Patel**	**S N Jethaliya**
Managing Director	Whole time Director	Company Secretary & Compliance Officer
(DIN: 00058177**)**	**(DIN:** 02103312**)**	**(Membership Number:** A5343**)**

Date: September 09, 2024 **Place:** Ahmedabad

हिंदुजा हाउसिंग फाईनेंस लिमिटेड

HINDUJA HOUSING FINANCE

कॉर्पोरेट कार्यालयः नं. 167-169, द्वितीय तल, अन्ना सलाई, सैदापेट, चेन्नई-600015, ईमेलः auction@hindujahousingfinance.com
एफ8, महालक्ष्मी मेट्रो टावर, सेक्टर-4, महालक्ष्मी मेट्रो, वैशाली, गाजियाबाद-201010,

एएलएम – अरूण मोहन शर्मा, 8800898999, आरआरएम – अमित कौशिक, 9587088333, सीएलएम – सत्यम गुप्ता, 8006600745, सीआरएम – शशि मिश्रा – 9718025302

सांकेतिक कब्जा सूचना

जबकि अधोहस्ताक्षरी ने वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रति भूति हित अधिनियम के प्रवर्तन के अधीन **हिंदुजा हाउसिंग फाईनेंस** लिमिटेड, का प्राधिकृत अधिकारी होने तथा प्रतिभूति हित (प्रवर्तन) नियमावली 2002 (2002 का नं. 3) के नियम के साथ पठित धारा 13(12) के अधीन प्रदत्त शक्तियो के अंतर्गत निम्नलिखित कर्जदारों (तदोपरान्त कर्जदार एवं गारंटरों को संयुक्त रूप से "कर्जदार" कहा गया है) को निम्नांकित दिनांको को मांग नोटिस जारी किया था जिसमें उल्लेखित राशि प्रत्येक खाते के आगे वर्णित है उक्त सूचना की तिथि से 60 दिनों के अंदर भुगतान करने को कहा गया था। कर्जदार उक्त राशि का भुगतान करने मे असफल हो गये है, इसलिए एतद्द्वारा कर्जदार और गारंटर तथा आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरी ने इसमे नीचे वर्णित संपत्ति का कब्जा, उक्त अधिनियम की धारा 13(4), उक्त नियमो के नियम 8 के साथ पठित के अधीन उन्हे प्रदत्त शक्तियों के इस्तेमाल के अन्तर्गत सम्पत्ति का कब्जा नीचे प्रत्येक खाते के सामने अंकित के अनुसार लिया है।

विशेष रूप से कर्जदार और गारंटर तथा जनसाधारण को एतद्द्वारा उक्त संपत्ति के साथ लेन–देन न करने के लिए सावधान किया जाता है तथा संपत्ति के साथ कोई भी लेन देन हिंदुजा हाउसिंग फाईनेंस लिमिटेड, के प्रभार वास्ते निम्नलिखित राशि और उपरोक्तानुसार राशि पर संविदात्मक दर पर भविष्य का ब्याज, आकस्मिक खर्चे, लागत, प्रभार इत्यादि सहित के अधीन होगा।

उधारकर्ता का ध्यान एक्ट की धारा 13 की उप धारा (8), के प्रावधानों के अंतर्गत सुरक्षित परिसपत्तियों के मुक्त करने हेतु उपलब्ध समय सीमा की ओर आकर्षित किया जाता है।

क्र. सं.	कर्जदार / गारन्टर के नाम एवं पता	मांग सूचना की तारीख / कब्जा सूचना की तिथि	बकाया राशि	अचल सम्पतियों का विवरण
1	आवेदन नं. HR/GGN/KRNL/A000000419 & CO/CPC/CPOF/A000002227 श्री सुरेंद्र सिंह और सुनीता, दोनों: 758/8 दौलत रामगीतम बुद्ध नगर दादरी, उत्तर प्रदेश, भारत – 203207	04-05-2024 / 04-09-2024 सांकेतिक	₹ 30,50,042/- दिनांक 30.04.2024 तक प्लस ब्याज इत्यादि	आबासीय प्लट क्षेत्रफल 100 वर्ग गज, खेत सं. 555 में से, कस्बा दादरी, दौलत राम कलोनी, परगना और तहसील: दादरी, जिला गौतम बुद्ध नगर, उत्तर प्रदेश में स्थित (इसके बाद उक्त संपत्ति कहा जाएगा) दिनांक 17.05.2001 के बिक्री विलेख के अनुसार, चौहद्दी: पूरब में – नहर वाली कोठी, पश्चिम में – रास्ता 12 फीट चौड़ा, उत्तर में – विक्रेता का शेष भाग, दक्षिण में – दिगर व्यक्ति का प्लट
2	आवेदन नं. DL/NCU/NOIU/A000001238 CO/CPC/CPCO/A000000189 श्री हिमांशु यदुवंशी और श्रीमती सविितिरी यादव, दोनों: मकान नं. डब्ल्यूबी/138 सेंट नं. 6 शकरपुर पूर्वी दिल्ली – 110092	04-05-2024 / 04-09-2024 सांकेतिक	₹ 12,50,760/- दिनांक 30.04.2024 तक प्लस ब्याज इत्यादि	सम्पूर्ण निर्मित तृतीय तल, आधे छत के अधिकार के, पीछे की तरफ, क्षेत्रफल 50 वर्ग गज लगभग सम्पत्ति नं. **WB-138A** का भाग, गली नं. 6 की आबादी, गणेश नगर II, शकरपुर खसरा सं. 305/212/2 में से, शकरपुर खास के इलाके में, दिल्ली, चौहद्दी: पूरब में – अन्य की संपत्ति, पश्चिम में – गली 10 फीट चौड़ी, उत्तर में – अन्य की संपत्ति, दक्षिण में – अन्य की संपत्ति

दिनांक : 09-09-2024, स्थान : गाजियाबाद — प्राधिकृत अधिकारी, हिंदुजा हाउसिंग फाइनेंस लिमिटेड

सार्वजनिक सूचना

सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के अंतर्गत जारी नीलामी सूचना दिनांक 12 अगस्त 2024, दिनांक 13 अगस्त 2024 को प्रेषित तथा दिनांक 16 अगस्त 2024 को प्रकाशित, बंधक संपत्ति/सुरक्षित परिसंपत्ति के लिए प्रॉस्पेक्ट संख्या 882118 एवं 878851 एवं 903913 के लिए, संपत्ति Ix/5733–ए, क्षेत्रफल 50 वर्ग गज, जिसमें संपूर्ण संरचना शामिल है, उस पर निर्मित, पूर्ण टेरेस/छत के अधिकार के साथ, अंतिम मंजिल तक ऊपरी निर्माण के अधिकार के साथ, बिजली, नल के पानी से सुसज्जित, मीटर सहित खसरा संख्या 181, गली संख्या 6 सुभाष मोहल्ला रघुबर पुरा संख्या 2 गांधी नगर सेलमपुर शाहदरा दिल्ली 110031, भारत एतद्वारा वापस लिया जाता है

हस्ता/–
अधिकृत अधिकारी,
आईआईएफएल होम फाइनेंस लिमिटेड

स्थानः दिल्ली
दिनांकः 10–सितंबर–2024

"IMPORTANT"

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ETT LIMITED

CIN: L22122DL1993PLC123728
REDG. OFF.: 8/18 Basement, Kalkaji Extension, Kalkaji, South Delhi, New Delhi, Delhi, India - 110019 ● Tel.: 9911089289
E-mail: ettsecretarial@gmail.com ● Website: https://ettgroup.in/

NOTICE OF 31st AGM FOR ETT LIMITED TO BE HELD THROUGH VIDEO CONFERENCING/OTHER AUDIO VISUAL MEANS

Notice is hereby given that the 31st (thirty first) Annual General Meeting of the members of ETT Limited will be held on Monday, 30th September, 2024, at 05.00 p.m. IST through video conferencing/other audio visual means (VC) to transact the businesses as set out in the AGM. The electronic copies of the Notice of AGM and Annual Report for F.Y. 2023-24 have been sent to all the members whose email Ids are registered with the Company/Depository Participant(s) in accordance with the circulars issued by Ministry of Corporate Affairs. The same is also available on the Company's Website.

Members holding shares either in physical form or in dematerialized form, as on the cut-off date of, 21st September, 2024 may cast their vote electronically on the Business as set out in the Notice of AGM through electronic voting system of CDSL from a place other than venue of AGM ("remote e-voting"). All the members are informed that :

- The Ordinary and Special Business as set out in the Notice of AGM may be transacted through voting by electronic means.
- The remote e-voting shall commence on, Friday, September 27th , 2024 (9:00 a.m. IST)
- The remote e-voting shall end on Sunday, September 29th, 2024 (5:00 p.m. IST)
- The cut-off date for determining the eligibility to vote by electronic means or at the AGM is Saturday, September 21st, 2024
- Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of AGM and holding shares as of the cut-off date i.e. September 21st, 2024 may obtain the login ID and password by sending a request at following email id's: www.evotingindia.com .in or issuer/RTA

Members may note that:

- The remote e-voting module shall be disabled by CDSL after the aforesaid date and time for voting and once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently;
- The members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again;
- A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date shall be entitled to avail the facility of remote e-voting. The notice of AGM is available on the Company's website www.evotingindia.com and also on the CDSL's website 'www.evotingindia.com' and in case of queries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members at the Downloads Section of www.evotingindia.com, or email at www.evotingindia.com.in, or contact Ms. Sanjana Rani, Company Secretary of the Company, at ettsecretarial@gmail.com who will also address grievances connected with the voting by electronics means.
- The Register of Members and Share Transfer Books will remain closed from 23rd September, 2024 to 30th September, 2024 (both days inclusive) for the purpose of Annual General Meeting (AGM).

Date: 07.09.2024
Place: DELHI

Sd/-
SANJANA RANI
Company Secretary and Compliance Officer

KAPIL RAJ FINANCE LIMITED

(CIN - L65929DL1985PLC022788)

Registered Office: 23, II"FLOOR, North West Avenue, Club Road, West Punjab bagh, New Delhi-110026
Admin Office: 2048, Platinum Mall, Jawahar Road, Ghatkopar (East), Mumbai-400077
Tel. No:- 91-22-6127 5175, **Email:-** kapilrajfin@gmail.com, **Website:-** www.kapilrajfinanceltd.com.

Notice is hereby given that the 38th AGM of the members of KAPIL RAJ FINANCE LIMITED ("Company") will be held on Monday, 30th September, 2024 at 3:30 PM, through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") facility to transact the business as set out in the notice of AGM, in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 21/2021 and 02/2022 dated 8th April 2020, 13th April 2020, 05th May 2020, 13th January,2021, 8th December,2021, 14th December,2021 and 5th May, 2022, respectively, issued by the Ministry of Corporate Affairs ("MCA Circular(s)"), Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12thMay 2020 issued by the Securities Exchange Board of India ("SEBI Circular") and SEBI, vide its Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 and SEBI/HO/CFD/CMD2/CIR/P/2022("SEBI Circulars") dated 13th May,2022 without the physical presence of the Members at a common venue.

The electronic copies of the Notice of the AGM, Annual Report for the F.Y. 2023-24 including the Audited Financial Statement for the Financial year ended on 31st March 2024 have been sent to all the members whose e-mail IDs are registered with the Company/Depository Participant(s). The dispatch of Notice of the AGM and the Annual Report for FY 2023-24 has been completed 8th September,2024. The above documents are also available on the Company's website i.e. www.kapilrajfinanceltd.com the website of the BSE Limited www.bseindia.com and on the website of MSEI and at website of CDSL at www.evotingindia.com. The requirement of sending physical copy of the Notice of AGM and Annual Report to the Members have been dispensed with vide MCA Circular(s) and SEBI Circular mentioned above.

Members holding shares as on the cut-off date i.e. Monday, 23rd Sep, 2024 may cast their vote electronically on the Business, as set out in the notice of AGM trough e-voting system ("remote e-voting") of Central Depository Services Limited ("CDSL"). All the members are informed that

i. the remote e-voting shall commence September 27, 2024 at 09:00 a.m. and ends on September 29, 2024 at 05:00 p.m. The remote e-voting shall not be allowed beyond the said date and time.

ii. any person who becomes Member of the Company after dispatch of the notice of AGM by email and holding shares as on cut-off date may obtain login ID and password by sending a request at www.evotingindia.com . However, if already registered with CDSL for remote e-voting then existing user id and password can be used for casting vote.

iii. members may note that:

a) The e-voting shall be disabled by the CDSL after the aforesaid date and time for voting. Once the vote on the resolution is cast by the Member, Member shall not be allowed to change subsequently.
b) The Members who have cast their vote by remote e-voting prior to the AGM may also participate in the AGM through VC/OAVM facility but shall not be entitled to cast their vote again through e-voting System during the AGM.
c) The member's participating in the AGM and who had not cast their vote by remote e-voting shall be entitled to cast their vote through e-voting system during the AGM.
d) The person whose name is recorded in the Register of Members or the Register of beneficial owner maintained by the depositories as on cut-off date only shall be entitled to avail the facility of remote e-voting, participating in the AGM through VC/OAVM facility and e-voting during the AGM, and
e) Since AGM will be held through VC there would be no requirement of appointing proxy in accordance with the MCA circulars accordingly appointment of proxies by the member will not be applicable

In case of any queries, members may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.comor call Mr. Rakesh Dalvi (022-23058542) Mrs Santosh Rani, Whole time Director of the company of the Company at 23, II"FLOOR, North West Avenue, Club Road, West Punjab bagh, New Delhi-110026and email kapilrajfin@gmail.com

Pursuant to section 91 of the Companies Act, 2013 and the applicable rules thereunder and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from, Tuesday 24th September, 2024 to Monday 30th September, 2024 (both days inclusive).

By Order of the Board

For **KAPIL RAJ FINANCE LIMITED**
Sd/-
SANTOSH RANI
WHOLE TIME DIRECTOR

Date: 08.09.2024
Place: Delhi

AIA ENGINEERING LIMITED

Corporate Identification Number (CIN): L29259GJ1991PLC015182
Registered Office: 115, GVMM Estate, Odhav Road, Odhav, Ahmedabad - 382415, Gujarat, India.
Corporate Office: 11-12, Sigma Corporates, B/h. HOF Showroom, Off S. G. Highway, Sindhu Bhavan Road, Bodakdev, Ahmedabad – 380054, Gujarat, India;
Tel: 079-22901078 | **Fax:** 079-22901077 | **Website:** www.aiaengineering.com | **E-mail:** ric@aiaengineering.com
Contact Person: Mr. S. N. Jetheliya, Company Secretary & Compliance Officer

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AIA ENGINEERING LIMITED ("THE COMPANY")

This Post Buy-back Public Announcement (**"Post Buy-back Public Announcement"**) is released in compliance with the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (**"Buy-back Regulations"**). This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement dated August 08, 2024 published on August 09, 2024 (**"Public Announcement"**) and Letter of Offer dated August 21, 2024 (**"Letter of Offer"**). The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

1. THE BUY-BACK

1.1. The Company had announced the Buyback of up to 10,00,000 (Ten Lakhs) fully paid-up Equity Shares of face value of ₹ 2/- (Rupees Two Only) each (**"Equity Shares"**), representing 1.06% of the total number of Equity Shares of the Company, from the Equity Shareholders / Beneficial Owners of Equity Shares of the Company as on the record date i.e. Tuesday, August 20, 2024 (**"Record Date"**), on a proportionate basis, through the **"Tender Offer"** process at a price of ₹ 5,000/- (Rupees Five Thousand Only) per Equity Share (**"Buy-back Price"**) payable in cash for total consideration not exceeding ₹ 500 Crore (Rupees Five Hundred Crores only) excluding costs such as brokerage costs, fees, turnover charges, taxes such as Buyback tax, tax deducted at source/tax collection at source, securities transaction tax and goods and services tax (if any), stamp duty, filing fees to SEBI, Stock Exchanges charges, advisors/legal fees, filing fees, Public Announcement and Letter of Offer publication expenses, advertising expenses, printing and dispatch expenses, if any and other incidental and related expenses and charges etc.(**"Transaction Costs"**) (the **"Buy-back Size"**). The Buyback size represents 7.92% and 7.51% of the aggregate of the total paid-up capital and free reserves (including securities premium account) as per the audited standalone and consolidated financial statements of the Company as at March 31, 2024, respectively.

1.2. The Company adopted the tender offer process for the purpose of the Buyback. The Buyback was implemented using the *"Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting"* notified by the Securities and Exchange Board of India (**"SEBI"**) vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with the SEBI's circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, SEBI circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time. For the purposes of the Buyback, National Stock Exchange of India Limited was the designated stock exchange.

1.3. The Tendering Period for the Buy-back opened on Monday, August 26, 2024 and closed on Friday, August 30, 2024 (both days inclusive).

2. DETAILS OF BUYBACK

2.1. The total number of Equity Shares bought back by the Company in the Buyback were 10,00,000 (Ten Lakhs) Equity Shares, at a price of ₹ 5,000/- (Rupees Five Thousand Only) per Equity Share.

2.2. The total amount utilized in the Buyback is ₹ 500 Crore (Rupees Five Hundred Crores only) excluding Transaction Costs.

2.3. The Registrar to the Buyback i.e. Link Intime India Private Limited (**"Registrar"**), considered a total of 81,456 valid bids for 2,06,02,079 Equity Shares in response to the Buyback, resulting in the tender of approximately 20.60 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar, are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved Category for Small Shareholders	1,50,000	78,933	1,72,279	114.85
General Category for all other Equity Shareholders	8,50,000	2,523	2,04,29,800	2403.51
Total	**10,00,000**	**81,456**	**2,06,02,079**	**2060.21**

2.4. All valid bids were considered for the purpose of Acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Friday, September 06, 2024. In cases where e-mail IDs were not registered with the Company or Depositories, physical letter of acceptance/ rejection were dispatched to the Eligible Shareholders on Friday, September 06, 2024 by the Registrar.

2.5. The settlement of all valid bids was completed by NSE Clearing Limited ("Clearing Corporation") on Friday, September 06, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholders.

2.6. Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on Friday, September 06, 2024. The unaccepted dematerialized Equity Shares have been returned /unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Friday, September 06, 2024.

2.7. The extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted under the Buyback, comprising of all Equity Shares in dematerialized form are currently under process and shall be completed on or before Wednesday, September 18, 2024.

2.8. The Company, and its respective Directors, accept responsibility for the obligations of the Company laid down under the Buyback regulations.

3. Capital Structure and Shareholding Pattern

3.1. The Pre and Post Buy-back capital structure of the Company is as under:

Sr. No.	Particulars	Amount (in ₹)
A	**AUTHORISED SHARE CAPITAL**	
	23,00,00,000 Equity Shares of ₹2/- each	46,00,00,000
B	**ISSUED CAPITAL PRE BUY-BACK**	
	9,43,20,370 Equity Shares of ₹2/- each	18,86,40,740
C	**SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK**	
	9,43,20,370 Equity Shares of ₹2/- each	18,86,40,740
D	**TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK**	18,86,40,740
E	**ISSUED CAPITAL POST BUY-BACK***	
	9,33,20,370 Equity Shares of ₹2/- each	18,66,40,740
F	**SUBSCRIBED AND PAID-UP CAPITAL POST BUY-BACK***	
	9,33,20,370 Equity Shares of ₹2/- each	18,66,40,740
G	**TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK***	18,66,40,740

** Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buyback.*

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback are as under:

Sr. No.	Particulars	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back (%)	Equity Shares accepted as a % of total Post Buyback equity capital of the Company# (%)
1.	Bhadresh Kantilal Shah	5,60,238	56.02	0.60
2.	SBI Mutual Fund (Multiple Scheme)	68,342	6.83	0.07
3.	HDFC Mutual Fund (Multiple Scheme)	36,242	3.62	0.04
4.	Kotak Mutual Fund (Multiple Scheme)	20,875	2.09	0.02
5.	ICICI Prudential Mutual Fund (Multiple Scheme)	14,997	1.50	0.02
6.	Tata Mutual Fund (Multiple Scheme)	13,170	1.32	0.01
7.	Tata AIA Life Insurance Company Limited (Multiple Scheme)	10,043	1.00	0.01
	Total	**7,23,907**	**72.39**	**0.78**

 # Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buy-back.

3.3. The shareholding pattern of the Company, prior to the Buyback (as on Record Date i.e. as on Tuesday, August 20, 2024) and post the completion of the Buy-back, is as under:

Category of Shareholder	Pre Buyback		Post Buyback*	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy-back Equity Share capital
Promoters and Promoter Group	5,51,48,921	58.47%	5,45,88,377	58.50
Shareholding of the Non-Promoter(s)				
Foreign Investors (including Non-Resident Indians, FIIs and Foreign Mutual Funds)	1,69,73,060	18.00%	3,87,31,993	41.50
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	1,96,76,479	20.86%		
Others (Public, Public Bodies Corporate, etc.)	25,21,910	2.67%		
Total	**9,43,20,370**	**100.00%**	**9,33,20,370**	**100.00%**

** Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buyback.*

4. Manager to the Buy-back

VIVRO

Vivro Financial Services Private Limited
Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Center, Paldi, Ahmedabad – 380007, Gujarat, India.
Tel.: +91 79 40404242 | **E-mail:** investors@vivro.net | **Website:** www.vivro.net
Contact Person(s): Shivam Patel / Kevin Dhruve | **SEBI Registration Number:** INM000010122
Validity: Permanent | **CIN:** U67120GJ1996PTC029182

5. Directors' Responsibility

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors AIA Engineering Limited

Sd/-	Sd/-	Sd/-
Bhadresh Kantilal Shah	**Yashwant Manubhai Patel**	**S N Jethaliya**
Managing Director	Whole time Director	Company Secretary & Compliance Officer
(DIN: 00058177**)**	**(DIN:** 02103312**)**	**(Membership Number:** A5343**)**

Date: September 09, 2024 — **Place:** Ahmedabad

इंडियन बैंक Indian Bank
इलाहाबाद ALLAHABAD

शाखा कार्यालयः हुडा, पंचकूला

ई– नीलामी बिक्री सूचना

परिशिष्ट– IV-A [नियम 8(6) के प्रावधानों के देखें] अचल संपत्तियों की बिक्री के लिए बिक्री सूचना

प्रतिभूति ब्याज (प्रवर्तन) नियमों, 2002 के नियम 8(6) के प्रावधानों के साथ पठित वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनःनिर्माण और प्रतिभूति ब्याज के प्रवर्तन अधिनियम, 2002 के अंतर्गत अचल संपत्तियों की बिक्री के लिए ई–नीलामी बिक्री सूचना। जनता को सामान्य तौर पर और कर्जदारों और गारंटरों को विशेष तौर पर एतद्द्वारा सूचना दी जाती है कि प्रतिभूतित ऋणदाता को रेहन/प्रभारित नीचे वर्णित अचल संपत्ति, जिसका प्रतीकात्मक/भौतिक कब्जा इंडियन बैंक, सेक्टर 17बी, मुख्य शाखा (पूर्ववर्ती इलाहाबाद बैंक, राजपत्र अधिसूचना संख्या 133 (जीएसआर –156 ई) के अनुसार, दिनांक 04.03.2020 से 01.04.2020 तक) प्रतिभूतित ऋणदाता के प्राधिकृत अधिकारी द्वारा लिया गया है, की बिक्री इंडियन बैंक, प्रतिभूतित ऋणदाता द्वारा निम्नलिखित कर्जदारों से बकाया राशि की वसूली के लिए निम्न वर्णित तिथि को **"जैसी है जहां है" तथा "जैसी है जो कुछ है" और "जो कुछ वहां मौजूद है"** के आधार पर की जाएगी। आरक्षित मूल्य और बयाना राशि तथा चल/अचल संपत्तियों का विवरण भी नीचे दिया गया है:–

कर्जदारों/ गारंटरों के नाम	प्रतीकात्मक/ भौतिक कब्जे के प्रकार वाली अचल संपत्तियों का विवरण	प्रतिभूतित ऋण की राशि	आरक्षित मूल्य / ईएमडी राशि	बोली वृद्धि राशि / संपत्ति आईडी
1. श्री बलजीत सिंह निम्ब्रान पुत्र श्री शेओ चंद (स्वर्गीय श्री धर्मवीर निम्ब्रान के कानूनी उत्तराधिकारी), 2. श्री बलराज सिंह पुत्र श्री मिहान सिंह (गारंटर)	आवासीय डीडीए एलआईजी फ्लैट नंबर 30, दूसरी मंजिल, पॉकेट 3, ब्लॉक डी–5, सेक्टर 34, उत्सव रेजीडेंसी, रोहिणी, दिल्ली–110042। **नीचे दिए अनुसार सीमाबद्धः** पूर्वः खुला, पश्चिमः प्रवेश, उत्तरः फ्लैट नं.– 29, दक्षिणः फ्लैट नं.–31 **(कब्जे का प्रकारः भौतिक कब्जा)**	18,67,822/– रुपये (अठारह लाख सड़सठ हजार आठ सौ बाईस रुपये मात्र) जो दिनांक 26.07.2022 तक आगामी ब्याज, लागत, अन्य शुल्क और उस पर व्यय सहित।	रु. 16,06,500/- / रु. 1,60,650/-	रु. 10,000/- / IDIB327269983

**ईएमडी की अंतिम तिथि	24.09.2024 शाम 05:00 बजे तक
बोली की तिथि	25.09.2024 (बुधवार) सुबह 11:00 बजे से शाम 04:00 बजे तक (बिक्री समाप्त होने तक 10 मिनट की अवधि के असीमित विस्तार के साथ)

यह प्रकाशन सुरक्षा ब्याज (प्रवर्तन) नियम 2002 के नियम 6(2) और 8(6) के तहत उपरोक्त उधारकर्ताओं और गारंटरों को 15 दिन का नोटिस भी है।

ऑनलाइन बोली में भाग लेने के लिए बोलीदाताओं को हमारे ई नीलामी सेवा प्रदाता एमएसटीसी लिमिटेड की वेबसाइट **https://ebkray.in** पर जाने की सलाह दी जाती है। तकनीकी सहायता के लिए कृपया हेल्पलाइन नंबर 82912–20220 पर कॉल करें। पंजीकरण की स्थिति के लिए, **https://ebkray.in** से संपर्क करें और कृपया **support.ebkray@psballiance.com** से संपर्क करें। संपत्ति के विवरण और संपत्ति की तस्वीरें और नीलामी के नियम और शर्तों के लिए कृपया देखें: **https://ebkray.in** और इस पोर्टल से संबंधित स्पष्टीकरण के लिए, कृपया हेल्प लाइन नंबर "82912–20220" पर संपर्क करें। **बोलीदाताओं को सलाह दी जाती है** कि वे वेबसाइट **https://ebkray.in** पर प्रॉपर्टी की खोज के लिए ऊपर दिए गए **प्रॉपर्टी आईडी नंबर** का उपयोग करें।

दिनांकः 09.09.2024 — स्थानः चंडीगढ़ — प्राधिकृत अधिकारी

यूनियन बैंक ऑफ इंडिया Union Bank of India

तनावग्रस्त परिसंपत्ति प्रबंधन शाखा
137 और 138, सेक्टर– 8 सी, चंडीगढ़–160009, 0172–2721096, मोबाईल नं. 94246–21889, 87095–83732, 99965–40740, 78374–25000, 99719–90597
ईमेलः ubin0578711@unionbankofindia.bank

ई–नीलामी बिक्री सूचना

परिशिष्ट– IV-A [नियम 8(6) के प्रावधानों को देखें] अचल संपत्तियों की बिक्री के लिए बिक्री सूचना

जनता को सामान्य तौर पर और कर्जदारों और गारंटरों को विशेष तौर पर एतद्द्वारा सूचना दी जाती है कि वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनः निर्माण तथा प्रतिभूति ब्याज प्रवर्तन अधिनियम, 2002 की धारा 13(4) के तहत यूनियन बैंक ऑफ इंडिया को रेहन नीचे वर्णित संपत्ति जिनका कब्जा प्राधिकृत अधिकारी द्वारा लिया गया है, इनकी बिक्री नीचे वर्णित अनुसार बकाया और आगामी ब्याज, प्रभार और लागतों आदि की वसूली के लिए ई–नीलामी की जाएगी।
संपत्ति की बिक्री "जैसी है जहां है जैसी है जो कुछ है और बिना रिकार्स के आधार" पर ऐसी किसी प्रकार की गारंटी और वारंटी पर की जा रही है।

निम्नलिखित संपत्तियां वेबसाइट https://ebkray.in के माध्यम से ऑनलाइन ई–नीलामी द्वारा बेची जाएंगी दिनांक 26.09.2024 को दोपहरः 12.00 बजे से सायं 05.00 बजे तक।

1) *न्यूनतम बोली वृद्धि राशि आरक्षित मूल्य का 1% और उसके गुणक में है।
2) * संपत्तियों पर किसी भी प्रकार के भार की जानकारी बैंक/प्रतिभूत लेनदार को नहीं होती है।

क्र सं.	खाते के नाम	कर्जदार/रेहनकर्ता और गारंटर के नाम	डिमांड नोटिस की तिथि और दावाकृत राशि	आरक्षित मूल्य / ईएमडी
1.	मा सरसिंसा स्टील्स प्राइवेट लिमिटेड	उधारकर्ताः **मा सरसिंसा स्टील्स प्रा. लिमिटेड**, #507, 5वीं मंजिल, प्लॉट नंबर 8, सेक्टर 3, रोहिणी, मंगलम पैराडाइज, मंगलम प्लेस, दिल्ली 110085। गारंटर/बंधकः 1. **श्री निर्मल कुमार बिंदल**, पताः 117, दीपाली, पीतमपुरा, दिल्ली – 110034. 2. **श्री दीपक बिंदल**, पताः 117, दीपाली, पीतमपुरा, दिल्ली – 110034. 3. **श्रीमती उर्मीला बिंदल**, पताः 117, दीपाली, पीतमपुरा, दिल्ली – 110034	10-10-2022 09.10.2022 को 41,67,65,237.00 रुपये (इकतालीस करोड़ सड़सठ लाख पैंसठ हजार दो सौ सैंतीस रुपए) 10.10.2022 से आगे के ब्याज, लागत और खर्च के साथ।	रु. 3,06,50,000/- / रु. 30,65,000/-
	बेची जाने वाली संपत्ति का विवरण	औद्योगिक प्लॉट संख्या ए–59, खसरा संख्या 100/2/2 स्थित मुंडका औद्योगिक क्षेत्र, स्वर्ण पार्क, अमर कॉलोनी, ग्राम मुंडका, दिल्ली – 110041 जिसका माप 842.68 वर्ग मीटर (1 बीघा) श्रीमती उर्मिला बिंदल पत्नी श्री निर्मल कुमार बिंदल के नाम पर विक्रय विलेख संख्या 5584 दिनांक 24.07.1991 द्वारा (कब्जे का प्रकारः भौतिक कब्जा)		
2.	मा सरसिंसा स्टील्स प्राइवेट लिमिटेड	उधारकर्ताः **मा सरसिंसा स्टील्स प्रा. लिमिटेड**, #507, 5वीं मंजिल, प्लॉट नंबर 8, सेक्टर 3, रोहिणी, मंगलम पैराडाइज, मंगलम प्लेस, दिल्ली 110085। गारंटर/बंधकः 1. **श्री निर्मल कुमार बिंदल**, पताः 117, दीपाली, पीतमपुरा, दिल्ली – 110034. 2. **श्री दीपक बिंदल**, पताः 117, दीपाली, पीतमपुरा, दिल्ली – 110034. 3. **श्रीमती उर्मीला बिंदल**, पताः 117, दीपाली, पीतमपुरा, दिल्ली – 110034	10-10-2022 09.10.2022 को 41,67,65,237.00 रुपये (इकतालीस करोड़ सड़सठ लाख पैंसठ हजार दो सौ सैंतीस रुपए) 10.10.2022 से आगे के ब्याज, लागत और खर्च के साथ।	रु. 3,00,00,000/- / रु. 30,00,000/-
	बेची जाने वाली संपत्ति का विवरण	आवासीय संपत्ति फ्लैट संख्या एफ 232, पांचवीं मंजिल अंतरिक्ष अपार्टमेंट प्लॉट संख्या डी–3 सेक्टर 14 एक्सटेंशन रोहिणी दिल्ली–110085, 116.12 वर्ग मीटर श्री दीपक बिंदल पुत्र श्री कृष्ण बिंदल के नाम पर हस्तांतरण विलेख संख्या 2327 दिनांक 08.02.2007

ગાલા પ્રિસિજનનો શેર લિસ્ટિંગ ટ્રેડમાં ૪૮ ટકાથી વધારે ઉછળ્યો

પીટીઆઇ
નવી દિલ્હી, તા. ૯

ગાલા પ્રિસિજન એન્જિનિયરિંગનો ઇસ્યૂ ભાવ રૂપિયા ૫૨૯ સામે સોમવારે પદાર્પણ કામકાજમાં ૪૯ ટકા ઉછળીને પ્રિમિયમ સાથે બંધ રહ્યો હતો. આ શેરે બીએસઇ પર રૂપિયા ૭૫૦ ભાવે પદાર્પણ કર્યુ હતું,જેમાં ઇસ્યૂ ભાવ સામે ૪૧.૭૭ ટકાનો ઉછાળો હતો. દિવસ દરમિયાન, તે ૪૮.૮૫ ટકા ઉછળીને ૭૮૭.૪૫ થયો હતો. શેરનો ભાવ ૭૮૭.૦૫ બંધ રહેતા તેમાં ૪૮.૭૮

ટકાનો ઉછાળો નોંધાયો હતો. એનએસઇ પર, તે રૂપિયા ૭૨૧.૧૦ ભાવે લિસ્ટેડ થતાં, તેમાં ૩૬.૩૧ ટકાનો ઉછાળો હતો. શેર રૂપિયા ૭૫૭.૧૫ ભાવે બંધ રહેતા, તેમાં ૪૩.૧૨ ટકાનો ઉછાળો હતો. કંપનીનું બજાર મૂલ્યાંકન રૂપિયા ૯૯૭.૧૯ કરોડનું રહ્યું હતું. વોલ્યૂમ ટર્મમાં, બીએસઇ પર કંપનીના ૩.૯૭ લાખ શેરના અને એનએસઇ પર ૭.૮૯ લાખ શેરના કામકાજ થયા હતા.

ગાલા પ્રિસિસન એન્જિનિયરિંગની ઇનિશિયલ પબ્લિક ઓફરે ૨૦૧.૪૪ ગણું ભરણું બુધવારે બિડિંગના છેલ્લા દિવસે મેળવ્યું હતું. ઇનિશિયલ શેર સેલને શેરદીઠ રૂપિયા ૫૦૩-૫૨૯ની પ્રાઇસ બેન્ડ હતી.

AIA ENGINEERING LIMITED

Corporate Identification Number (CIN): L29259GJ1991PLC015182
Registered Office: 115, GVMM Estate, Odhav Road, Odhav, Ahmedabad - 382415, Gujarat, India.
Corporate Office: 11-12, Sigma Corporates, B/h. HOF Showroom, Off S. G. Highway, Sindhu Bhavan Road, Bodakdev, Ahmedabad – 380054, Gujarat, India;
Tel: 079-22901078 | **Fax:** 079-22901077 | **Website:** www.aiaengineering.com | **E-mail:** ric@aiaengineering.com
Contact Person: Mr. S. N. Jetheliya, Company Secretary & Compliance Officer

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AIA ENGINEERING LIMITED ("THE COMPANY")

This Post Buy-back Public Announcement (**"Post Buy-back Public Announcement"**) is released in compliance with the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (**"Buy-back Regulations"**). This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement dated August 08, 2024 published on August 09, 2024 (**"Public Announcement"**) and Letter of Offer dated August 21, 2024 (**"Letter of Offer"**). The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

1. THE BUY-BACK

1.1. The Company had announced the Buyback of up to 10,00,000 (Ten Lakhs) fully paid-up Equity Shares of face value of ₹ 2/- (Rupees Two Only) each (**"Equity Shares"**), representing 1.06% of the total number of Equity Shares of the Company, from the Equity Shareholders / Beneficial Owners of Equity Shares of the Company as on the record date i.e. Tuesday, August 20, 2024 (**"Record Date"**), on a proportionate basis, through the **"Tender Offer"** process at a price of ₹ 5,000/- (Rupees Five Thousand Only) per Equity Share (**"Buy-back Price"**) payable in cash for total consideration not exceeding ₹ 500 Crore (Rupees Five Hundred Crores only) excluding costs such as brokerage costs, fees, turnover charges, taxes such as Buyback tax, tax deducted at source/tax collection at source, securities transaction tax and goods and services tax (if any), stamp duty, filing fees to SEBI, Stock Exchanges charges, advisors/legal fees, filing fees, Public Announcement and Letter of Offer publication expenses, advertising expenses, printing and dispatch expenses, if any and other incidental and related expenses and charges etc.(**"Transaction Costs"**) (the **"Buy-back Size"**). The Buyback size represents 7.92% and 7.51% of the aggregate of the total paid-up capital and free reserves (including securities premium account) as per the audited standalone and consolidated financial statements of the Company as at March 31, 2024, respectively.

1.2. The Company adopted the tender offer process for the purpose of the Buyback. The Buyback was implemented using the *"Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting"* notified by the Securities and Exchange Board of India (**"SEBI"**) vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with the SEBI's circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, SEBI circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time. For the purposes of the Buyback, National Stock Exchange of India Limited was the designated stock exchange.

1.3. The Tendering Period for the Buy-back opened on Monday, August 26, 2024 and closed on Friday, August 30, 2024 (both days inclusive).

2. DETAILS OF BUYBACK

2.1. The total number of Equity Shares bought back by the Company in the Buyback were 10,00,000 (Ten Lakhs) Equity Shares, at a price of ₹ 5,000/- (Rupees Five Thousand Only) per Equity Share.

2.2. The total amount utilized in the Buyback is ₹ 500 Crore (Rupees Five Hundred Crores only) excluding Transaction Costs.

2.3. The Registrar to the Buyback i.e. Link Intime India Private Limited (**"Registrar"**), considered a total of 81,456 valid bids for 2,06,02,079 Equity Shares in response to the Buyback, resulting in the tender of approximately 20.60 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar, are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved Category for Small Shareholders	1,50,000	78,933	1,72,279	114.85
General Category for all other Equity Shareholders	8,50,000	2,523	2,04,29,800	2403.51
Total	**10,00,000**	**81,456**	**2,06,02,079**	**2060.21**

2.4. All valid bids were considered for the purpose of Acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Friday, September 06, 2024. In cases where e-mail IDs were not registered with the Company or Depositories, physical letter of acceptance/ rejection were dispatched to the Eligible Shareholders on Friday, September 06, 2024 by the Registrar.

2.5. The settlement of all valid bids was completed by NSE Clearing Limited ("Clearing Corporation") on Friday, September 06, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholders.

2.6. Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on Friday, September 06, 2024. The unaccepted dematerialized Equity Shares have been returned /unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Friday, September 06, 2024.

2.7. The extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted under the Buyback, comprising of all Equity Shares in dematerialized form are currently under process and shall be completed on or before Wednesday, September 18, 2024.

2.8. The Company, and its respective Directors, accept responsibility for the obligations of the Company laid down under the Buyback regulations.

3. Capital Structure and Shareholding Pattern

3.1. The Pre and Post Buy-back capital structure of the Company is as under:

Sr. No.	Particulars	Amount (in ₹)
A	**AUTHORISED SHARE CAPITAL**	
	23,00,00,000 Equity Shares of ₹2/- each	46,00,00,000
B	**ISSUED CAPITAL PRE BUY-BACK**	
	9,43,20,370 Equity Shares of ₹2/- each	18,86,40,740
C	**SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK**	
	9,43,20,370 Equity Shares of ₹2/- each	18,86,40,740
D	**TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK**	18,86,40,740
E	**ISSUED CAPITAL POST BUY-BACK***	
	9,33,20,370 Equity Shares of ₹2/- each	18,66,40,740
F	**SUBSCRIBED AND PAID-UP CAPITAL POST BUY-BACK***	
	9,33,20,370 Equity Shares of ₹2/- each	18,66,40,740
G	**TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK***	18,66,40,740

** Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buyback.*

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback are as under:

Sr. No.	Particulars	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back (%)	Equity Shares accepted as a % of total Post Buyback equity capital of the Company# (%)
1.	Bhadresh Kantilal Shah	5,60,238	56.02	0.60
2.	SBI Mutual Fund (Multiple Scheme)	68,342	6.83	0.07
3.	HDFC Mutual Fund (Multiple Scheme)	36,242	3.62	0.04
4.	Kotak Mutual Fund (Multiple Scheme)	20,875	2.09	0.02
5.	ICICI Prudential Mutual Fund (Multiple Scheme)	14,997	1.50	0.02
6.	Tata Mutual Fund (Multiple Scheme)	13,170	1.32	0.01
7.	Tata AIA Life Insurance Company Limited (Multiple Scheme)	10,043	1.00	0.01
	Total	**7,23,907**	**72.39**	**0.78**

** Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buy-back.*

3.3. The shareholding pattern of the Company, prior to the Buyback (as on Record Date i.e. as on Tuesday, August 20, 2024) and post the completion of the Buy-back, is as under:

Category of Shareholder	Pre Buyback		Post Buyback*	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy-back Equity Share capital
Promoters and Promoter Group	5,51,48,921	58.47%	5,45,88,377	58.50
Shareholding of the Non-Promoter(s)				
Foreign Investors (including Non-Resident Indians, FIIs and Foreign Mutual Funds)	1,69,73,060	18.00%	3,87,31,993	41.50
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	1,96,76,479	20.86%		
Others (Public, Public Bodies Corporate, etc.)	25,21,910	2.67%		
Total	**9,43,20,370**	**100.00%**	**9,33,20,370**	**100.00%**

** Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buyback.*

4. Manager to the Buy-back

VIVRO

Vivro Financial Services Private Limited
Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Center, Paldi, Ahmedabad – 380007, Gujarat, India.
Tel.: +91 79 40404242 | **E-mail:** investors@vivro.net | **Website:** www.vivro.net
Contact Person(s): Shivam Patel / Kevin Dhruve | **SEBI Registration Number:** INM000010122
Validity: Permanent | **CIN:** U67120GJ1996PTC029182

5. Directors' Responsibility

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors AIA Engineering Limited

Sd/-	Sd/-	Sd/-
Bhadresh Kantilal Shah	**Yashwant Manubhai Patel**	**S N Jethaliya**
Managing Director	Whole time Director	Company Secretary & Compliance Officer
(DIN: 00058177**)**	**(DIN:** 02103312**)**	**(Membership Number:** A5343**)**

Date: September 09, 2024 **Place:** Ahmedabad

Please scan this QR Code to view the Prospectus)

This is only an advertisement for information purpose and not a Prospectus announcement.
Not for release, publication or distribution, directly or indirectly, outside India.

POPULAR FOUNDATIONS LIMITED

CIN: U45201TN1998PLC041504

Popular Foundations Limited ("Company" or "Issuer") was originally incorporated as "Popular Foundations Private Limited' on November 30, 1998 as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Chennai at Tamilnadu ("RoC"). Subsequently, pursuant to a special resolution of our Shareholders passed in the extra ordinary general meeting held on December 09, 2023 our Company was converted from a private limited company to a public limited company and consequently the name of our Company was changed to 'Popular Foundations Limited', and a fresh certificate of incorporation dated December 20, 2023 was issued to our Company by the RoC, Chennai at Tamilnadu. For details of change in the name of our Company and Registered Office of our Company, please refer chapter titled ***"History and Certain Corporate Matters"*** on page 123 of the Prospectus.

Registered & Corporate Office: New No. 32/1, 32/2, Old No. 9/1, 9/2, Kamatchi Apartment, 10th Avenue, Ashok Nagar, Chennai-600083, Tamilnadu, India.
Contact Person: Ms. Soniya Sharma , Company Secretary and Compliance Officer;
Telephone: +91 9414987318; **E-mail:** info@grouppopular.com; **Website:** www.grouppopular.com;

OUR PROMOTERS: ANANTHANARAYANAN SANKARALINGAM VENKATESH AND VINITA VENKATESH

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (Initial Public Offer by Small and Medium Enterprises) and the Equity Shares are proposed to be listed on SME Platform of BSE Limited i.e BSE SME.

THE ISSUE

PUBLIC ISSUE OF UP TO 53,70,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF POPULAR FOUNDATIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 37 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 27 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 1,986.90 LAKHS ("ISSUE") OF THE ISSUE, 2,70,000 EQUITY SHARES AGGREGATING TO ₹ 99.90 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 51,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 37 PER EQUITY SHARE AGGREGATING TO ₹ 1,887 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.35 % AND 25.03%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 215 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10.00 AND THE ISSUE PRICE IS 3.7 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI (ICDR) REGULATIONS"). IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 223 OF THE PROSPECTUS.

FIXED PRICE ISSUE AT ₹ 37.00 PER EQUITY SHARE
MINIMUM APPLICATION SIZE OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME
ISSUE OPENS ON: FRIDAY, SEPTEMBER 13, 2024
ISSUE CLOSES ON: WEDNESDAY, SEPTEMBER 18, 2024

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.	Mandatory in public issue. No cheque will be accepted.

UPI UNITED PAYMENTS INTERFACE

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)
Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.
UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section ***"Issue Procedure"*** beginning on page 223 of the Prospectus.
The process is also available on the website of Lead Manager to the Issue, and the website of BSE Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").
ASBA Application Forms can be downloaded from the website of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.
List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBS) FOR THE ISSUE. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL APPLICANTS ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNT WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE *"ISSUE PROCEDURE"* ON PAGE NO 223 OF THE PROSPECTUS.

RISK TO INVESTORS:

1. This being the first Public Issue of our Company, there has been no formal market for the Equity Shares of our Company. The Issue Price (determined and justified by our Company in consultation with the Lead Manager) as stated under ***"Basis for Issue Price"*** beginning on page no. 80 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing
2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Name of Promoter	No. of shares held	Average Cost of Acquisition (in ₹)
Ananthanarayanan Sankaralingam Venkatesh	93,75,000	0.27
Vinita Venkatesh	31,25,000	0.01

3. The weighted average cost of acquisition is as follows:

Type of transaction	Weighted average cost of acquisition (₹ per equity share)	Floor price	Cap price
WACA of primary / new Issue acquisition*	3.76	NA	NA
WACA of secondary acquisition	NA	NA	NA

** excluding the shares Issued under issuance of bonus shares*

Investors are required to refer section titled *"Risk Factors"* on page 26 of the Prospectus.

PROPOSED LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of BSE.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited ('BSE') should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the ***'Disclaimer Clause of BSE'*** on page 210 of the Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Issue Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Issue Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire ***"Disclaimer Clause of SEBI"*** on page 209 of the Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specific attention of the investors is invited to ***"Risk Factors"*** on page 26 of the Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter ***"Basis for Issue Price"*** on page 80 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled ***"Risk Factors"*** and ***"Restated Financial Statements"*** on page 26 and 147 respectively of the Prospectus.

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Contents of Main Objects as per Memorandum of Association of our Company.

MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY

For information on the Main Objects of the Company, please see "History and Certain Corporate Matters" on page 123 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please see ***"Material Contracts and Documents for Inspection"*** on page 317 of the Prospectus.

LIABILITY OF MEMBERS

Liability of the Members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE

Authorised Share Capital is ₹ 2,100.00 Lakhs divided into 2,10,00,000 Equity Shares of face value of ₹ 10.00 each. Issued, Subscribed and Paid-up Capital before the Issue is ₹ 1,500.80 Lakhs divided into 1,50,08,000 Equity Shares of ₹ 10.00 each. Proposed Post Issue Paid-up Share Capital ₹ 2,037.80 Lakhs divided into 2,03,78,000 Equity Shares of ₹ 10.00 each. For details of the Share Capital and Capital Structure of the Company, please refer to chapter titled ***"Capital Structure"*** on page 59 of the Prospectus.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM

Original Signatories			Current Promoter		
Name	**No. of shares**	**Face value**	**Name**	**No. of shares**	**Face value**
Ananthanarayanan Sankaralingam Venkatesh	10	100	Ananthanarayanan Sankaralingam Venkatesh	93,75,000	10
Vinita Venkatesh	10	100	Vinita Venkatesh	31,25,000	10
Total	**20**	**-**		**1,25,00,000**	**-**

LEAD MANAGER TO THE ISSUE

SRUJAN ALPHA CAPITAL ADVISORS
Adding Alpha to Value

SRUJAN ALPHA CAPITAL ADVISORS LLP
Registered Address: 112A, 1st floor, Arun Bazar, S.V. Road, Beside Bank of India, Malad (West), Mumbai - 400 064. **Correspondence Address:** 824 & 825, Corporate Avenue, Sonawala Rd, opposite Atlanta Centre, Sonawala Industry Estate, Goregaon, Mumbai - 400063. **Tel:** +91 22 4603 0709;
Contact Person: Mr. Jinesh Doshi
E-mail: jinesh@srujanalpha.com
Website: www.srujanalpha.com
SEBI Registration Number: INM000012829

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED
Registered office: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai - 400 093
Tel No: +91-22-62638200
Email: ipo@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Mr. Vinayak Morbale
SEBI Registration Number: INR000001385
CIN: U99999MH1994PTC076534

COMPLIANCE OFFICER OF THE ISSUER

POPULAR FOUNDATIONS LIMITED
Compliance Officer: Ms. Soniya Sharma, Company Secretary and Compliance Officer **Address:** New No. 32/1, 32/2, Old No. 9/1, 9/2, Kamatchi Apartment, 10th Avenue, Ashok Nagar, Chennai - 600083, Tamilnadu, India
Tel: +91 9414987318; **Email:** info@grouppopular.com
Website: www.grouppopular.com

Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available at the website of Stock Exchange at www.bseindia.com, the website of Lead Manager at www.srujanalpha.com the website of our Company at www.grouppopular.com and the website of SEBI at www.sebi.gov.in.
AVAILABILITY OF APPLICATION FORMS: Application Forms can be obtained from the registered office of Company, and registered office of Lead Manager, Srujan Alpha Capital Advisors LLP. Application Forms can also be obtained from the Stock Exchange and the list of SCSBs is available on the websites of the Stock Exchange and SEBI.
BANKER TO ISSUE & SPONSOR BANK: HDFC Bank Limited.
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated September 07, 2024.

For Popular Foundations Limited
Sd/-
Mr. Ananthanarayanan Sankaralingam Venkatesh
Designation: Managing Director
DIN: 01728817

Date: September 10, 2024
Place: Chennai

POPULAR FOUNDATIONS LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Chennai, on September 07, 2024. The Prospectus is available on the website of the Lead Manager at www.srujanalpha.com, the website of the BSE i.e., www.bseindia.com, and website of our Company at www.grouppopular.com

Investor should read the Prospectus carefully, including the Risk Factors on page 26 of the Prospectus before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.