

POST OFFER ADVERTISEMENT TO THE
SHAREHOLDERS OF
FRUITION VENTURE LIMITED

Registered Office: - 21-A, 3rd Floor Sawitri Bhawan, Commercial Comp Mukharji Nagar,
New Delhi 110009 , Tel No: +91- 011-47082424, Email id: info@unf.in

Advertisement under Regulation 18(12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This Advertisement is being issued by D & A Financial Services (P) Limited ("Manager to the Offer"), for and on behalf of the Acquirers namely Mr. Krishan Kumar Aggarwal citizen of India, currently residing at C-2101A, Sushant Lok-1, Gurgaon, Near Peach Tree, Gurgaon, Haryana-122001 ("Acquirer-1") and Mr. Nitin Aggarwal citizen of India, currently residing at C-2101A, Sushant Lok-1, Gurgaon, Near Peach Tree, Gurgaon, Haryana-122001 ("Acquirer-2") (Hereinafter Collectively referred to as "Acquirers"), pursuant to Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, to acquire equity shares of Fruition Venture Limited ("FVL"/ "Target Company"). The Detailed Public Statement ("DPS") with respect to the aforementioned offer was published on Wednesday , 21st September, 2022, in Financial Express (English-All Editions), Jansatta (Hindi-All Editions), Mumbai Lakshdeep (Marathi), Mumbai edition.

1. Name of the Target Company : FRUITION VENTURE LIMITED
2. Name of Acquirers & PACs : MR KRISHAN KUMAR AGGARWAL AND MR. NITIN AGGARWAL.
3. Name of Manager to the Offer : D & A FINANCIAL SERVICES (P) LIMITED
4. Name of Registrar to the Offer : RCMC SHARE REGISTRY (P) LTD.
5. Offer Details:

a) Date of Opening of the Offer : THURSDAY NOVEMBER 03, 2022

b) Date of Closure of the Offer : THURSDAY NOVEMBER 17, 2022
6. Last Date of Payment of Consideration : THURSDAY DECEMBER 01, 2022
7. Details of the Acquisition :

S. No.	Item	Proposed in the Offer Document		Actual	
1.	Offer Price	Rs. 13.00		Rs. 13.00	
2.	Aggregate Number of Shares Tendered	1040000		NIL	
3.	Aggregate Number of Shares Accepted	1040000		NIL	
4.	Size of the Offer (Number of Share Multiplied by Offer Price per share)	Rs. 1,35,20,000/-		NIL	
5.	Shareholding of the Acquirers and PACs before Agreements/Public Announcement	No. of Shares	%	No. of Shares	%
		NIL	N.A	NIL	N.A
6.	Shares acquired by way of Agreement	No. of Shares	%	No. of Shares	%
		1983981*	49.60	1983981*	49.60
7.	Shares Acquired by way of Open Offer	No. of Shares	%	No. of Shares	%
		1040000	26.00	Nil	N.A
8.	Shares acquired after Detailed Public Statement:-				
	No. of Share Acquired	Nil	N.A	Nil	N.A
	Price of the Shares Acquired	Nil	N.A	Nil	N.A
	% of Share acquired	Nil	N.A	Nil	N.A
9.	Post Offer Shareholding of Acquirer and PACs (5+6+7+8)	No. of Shares	%	No. of Shares	%
		3023981	75.60	1983981	49.60
10.	Pre and Post Offer Shareholding of Public	Pre Offer	Post Offer	Pre Offer	Post Offer
		2016019	976019	2016019	2016019
		(50.40%)	(24.40%)	(50.40%)	(50.40%)

Note:

1. *The equity shares to be acquired in terms of Share Purchase Agreement has not yet been transferred in the name of Acquirers.
- This Post Offer Public Announcement would also be available on SEBI Website at <http://www.sebi.gov.in>.
- The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also shall be jointly or severally responsible for the fulfillment of the obligations under the Offer and as laid down in SEBI (SAST) Regulations, 2011 and subsequent amendments thereto.

Issued by Manager to the Offer on behalf of Acquirers



D & A Financial Services (P) Limited

13, Community Centre, East of Kailash, New Delhi - 110065
Tel Nos.: 011-41326121/40167038
E-mail: investors@dnafinserv.com
Contact Person: Ms. Radhika Pushkarna

Place : New Delhi
Date : 1st December, 2022