

DEVINSU TRADING LIMITED

(CIN: L51900MH1985PLC036383)

Registered Office: 102, Floor-10, Plot-220, Maker Chamber VI, Jamnalal Bajaj Marg, Nariman Point, Mumbai - 400021
Contact No.: +91 22 4962 2754 • **Email ID:** devinsutrading@gmail.com • **Website:** www.devinsutrading.com

Open Offer for acquisition up to 1,63,800 fully paid-up equity shares having face value of ₹10 each representing 26.00% of the Emerging Voting Capital of Devinsu Trading Limited ("Devinsu"/"Target Company") at a price of ₹350.00 per equity share from the public shareholders of the Target Company by Mr. Deniis Desai ("Acquirer"), pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011").

This Post Offer Advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer"), in respect of the Open Offer, on behalf of the Acquirer, pursuant to and in compliance with Regulation 18(12) of SEBI (SAST) Regulations, 2011. The Detailed Public Statement with respect to the offer was made on July 16, 2025, in the following newspapers:

Publication	Language	Edition(s)
Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Navshakti	Marathi	Mumbai Edition

1)	Name of the Target Company	:	Devinsu Trading Limited
2)	Name of the Acquirer	:	Mr. Deniis Desai
3)	Name of the Manager to the Offer	:	Mark Corporate Advisors Private Limited
4)	Name of the Registrar to the Offer	:	MUFG Intime India Private Limited
5)	Offer Details:		
	a) Date of Opening of the Offer	:	Monday, October 27, 2025
	b) Date of Closure of the Offer	:	Monday, November 10, 2025
6)	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	:	Tuesday, November 18, 2025 As no equity shares were tendered in this Open Offer, no consideration was paid to any shareholder.

7) **Details of Acquisition by the Acquirer:**

Sr. No.	Particulars	Proposed in the Letter of Offer		Actuals	
7.1	Offer Price (in ₹)	₹350.00 per Equity Share		₹350.00 per Equity Share	
7.2	Aggregate number of Shares tendered	Up to 1,63,800 Equity Shares ⁽¹⁾		Nil	
7.3	Aggregate number of Shares accepted	Up to 1,63,800 Equity Shares ⁽¹⁾		Nil	
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹5,73,30,000 ⁽¹⁾⁽²⁾		Not Applicable	
7.5	Shareholding of the Acquirer before Public Announcement - Number % of Voting Share Capital	Nil Not Applicable		Nil Not Applicable	
7.6	Shares acquired by way of Preferential Allotment - Number % of Emerging Voting Share Capital	80,000 ⁽³⁾ 12.70% ⁽³⁾		80,000 ⁽³⁾ 12.70% ⁽³⁾	
7.7	Shares acquired by way of Share Purchase Agreement - Number % of Emerging Voting Share Capital	91,493 14.52%		91,493 14.52%	
7.8	Shares Acquired by way of Open Offer - Number % of Emerging Voting Share Capital	1,63,800 ⁽¹⁾ 26.00%		Nil Not Applicable	
7.9	Shares acquired after Detailed Public Statement ("DPS") - Number % of Voting Share Capital - Price of the Shares acquired	Nil Not Applicable Not Applicable		Nil Not Applicable Not Applicable	
7.10	Post Offer Shareholding of the Acquirer - Number % of Voting Share Capital	3,35,293 53.22%		1,71,493 27.22%	
7.11	Pre & Post offer Shareholding of the Public: - Number % of Emerging Voting Share Capital	Pre-Offer	Post Offer	Pre-Offer	Post Offer
		4,08,507 64.84%	2,94,707 46.78%	4,08,507 64.84%	4,58,507 72.78%

⁽¹⁾ Assuming full acceptance in the Open Offer.
⁽²⁾ Excludes Brokerage and other charges.
⁽³⁾ Not yet allotted since In-principal approval from BSE is awaited.

- 8) The Acquirer accept full responsibility for the information contained in this Post Offer Advertisement and for the obligations under SEBI (SAST) Regulations, 2011.
- 9) A copy of this Post Offer Advertisement will be available on the websites of SEBI and BSE Limited and will be dispatched to the registered office of the Target Company.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated October 10, 2025.

Issued by Manager to the Offer:



MARK CORPORATE ADVISORS PRIVATE LIMITED
CIN: U67190MH2008PTC181996
404/1, The Summit, Sant Janabai Road (Service Lane),
Off W. E. Highway, Vile Parle (East), Mumbai - 400 057.
Tel. No.: +91 22 2612 3207/08
Contact Person: Mr. Manish Gaur
E-Mail: openoffer@markcorporateadvisors.com
Investor Grievance Email ID: investorgrievance@markcorporateadvisors.com
SEBI Regn No.: INM000012128

For and on behalf of the Acquirer:

Sd/-

Deniis Desai
("Acquirer")

Date : November 19, 2025
Place : Mumbai