



DHAMPUR SUGAR MILLS LIMITED

Corporate Identity Number (CIN): L15249UP1933PLC000511
Registered Office: Dhampur, Bijnor, Uttar Pradesh - 246761
Corporate Office: 6th Floor, Max House, Okhla Industrial Estate, Phase III, New Delhi - 110020
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Contact Person: Mrs. Aparna Goel, Company Secretary & Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF DHAMPUR SUGAR MILLS LIMITED

This post buyback public announcement (the "**Post Buyback Public Announcement**") is being made in compliance with Regulation 24(vi) and other applicable provisions, if any of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, including any statutory modifications or re-enactments thereof (the "**Buyback Regulations**"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated May 19, 2025, published on May 20, 2025 (the "**Public Announcement**") and the letter of offer dated May 26, 2025 (the "**Letter of Offer**") issued in connection with the Buyback. The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

- 1.1. Dhampur Sugar Mills Limited (the "**Company**") had announced the Buyback of up to 10,81,081 (Ten Lakhs Eighty One Thousand and Eighty One) fully paid-up equity shares of face value ₹10 each ("**Equity Shares**") representing 1.65% of the total number of equity shares in the paid-up equity share capital of the Company as on March 31, 2025, from the existing shareholders/beneficial owners of Equity Shares as on Record Date i.e., Friday, May 23, 2025 on a proportionate basis, through the Tender Offer Route, at a price of ₹185 (Rupees One Hundred and Eighty Five only) per equity share payable in cash for an aggregate consideration not exceeding ₹20,00,00,000 (Rupees Twenty Crores only) ("**Buyback Offer Size**") excluding expenses incurred or to be incurred for the Buyback viz. brokerage cost, fees, turnover charges, applicable taxes such as, securities transaction tax, goods and services tax (if any), stamp duty, printing and dispatch expenses, if any, filing fees payable to the Securities and Exchange Board of India ("**SEBI**") any other Appropriate Authorities, stock exchange charges, advisor/legal fees, public announcement publication expenses and other incidental and related expenses and charges ("**Transaction Costs**"), representing 1.74% and 1.73% of the aggregate of the fully paid-up share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2025.
- 1.2. The Company adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented by the Company using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI Circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular bearing reference number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 a, circular bearing reference number SEBI/HO/CFD/DCR III/CIR/P/2021/615 dated August 13, 2021 and circular bearing reference number SEBI/HO/CFD/PoD-2/ P/CIR/2023/35 dated March 8, 2023, as amended from time to time ("**SEBI Circulars**").
- 1.3. The Tendering period for the Buyback Offer opened on Thursday, May 29, 2025 and closed on Wednesday, June 04, 2025. (both days inclusive)

2. DETAILS OF THE BUYBACK

- 2.1. 10,81,081 (Ten Lakhs Eighty One Thousand and Eighty One) Equity Shares were bought back under the Buyback, at a price of ₹185 (Rupees One Hundred and Eighty Five only) per Equity Share.
- 2.2. The total amount utilized in the Buyback is not exceeding ₹20,00,00,000 (Rupees Twenty Crores Only), excluding Transaction Costs.
- 2.3. The Registrar to the Buyback i.e., Alankit Assignments Limited ("**Registrar**"), considered a total of 5,834 valid applications for 41,06,918 Equity Shares in response to the Buyback resulting in the subscription of approximately 3.80 times the maximum number of Equity Shares proposed to be bought back. The details of valid applications considered by the Registrar, are as follows:

Category of Shareholders	No. of Equity Shares reserved in Buyback	No. of valid applications	Total Equity Shares Validly Tendered	No. of times of Total valid Equity Shares to No. of Equity Shares reserved in Buyback
Reserved Category for Small Shareholders	1,91,177	5,204	10,86,512	5.68
General Category for other Shareholders	8,89,904	630	30,20,406	3.39
Total	10,81,081	5,834	41,06,918	3.80

- 2.4. All valid applications were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the process as described in the Letter of Offer. The communication of acceptance/ rejection has been dispatched electronically by the Registrar to the eligible Equity Shareholders on June 11, 2025.
- 2.5. The settlement of all valid bids was completed by the Indian Clearing Corporation Limited and the National Securities Clearing Corporation Limited (collectively, "**Clearing Corporations**") as applicable, on June 11, 2025.
- 2.6. The Clearing Corporations have made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If any Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by Reserve Bank of India or respective bank, due to any reason, then such funds were transferred to the concerned Stock Brokers' settlement bank account for onward transfer to such Eligible Shareholders.
- 2.7. Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on June 11, 2025. The unaccepted Equity Shares in dematerialized form, if any, tendered by the Eligible Shareholders was released / returned to the respective Eligible Shareholders / lien removed by the Clearing Corporations on June 11, 2025.
- 2.8. The extinguishment of 10,81,081 (Ten Lakhs Eighty One Thousand and Eighty One) Equity Shares accepted under the Buyback, comprising of all Equity Shares in dematerialized form, are currently under process and shall be completed on or before June 20, 2025.
- 2.9. The Company and its Directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company pre and post Buyback is as under:

Particulars	Pre Buyback (As on the Record Date)		Post Buyback*	
	No. of Equity Shares	Amount (in ₹)	No. of Equity Shares	Amount (in ₹)
Authorized Share Capital	9,15,00,000 Equity Shares of ₹10 each	91,50,00,000	9,15,00,000 Equity Shares of ₹10 each	91,50,00,000
Issued & Subscribed & Paid-up Capital	6,53,87,590 Equity Shares of ₹10 each fully paid up	65,38,75,900	6,43,06,509 Equity Shares of ₹10 each fully paid up	64,30,65,090

* Subject to Extinguishment of 10,81,081 Equity Shares

3.2. The details of the shareholders/beneficial owners from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back are as under:

Sr. No.	Name	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of the total post Buyback Equity Share capital of the Company*
1.	Budge Budge Refineries Ltd.	79,687	7.37%	0.12%
2.	Arun Kumar Siotia	48,368	4.47%	0.08%
3.	Edible Agro Products Ltd.	34,497	3.19%	0.05%
4.	Tejraj Kothari B	31,957	2.96%	0.05%
5.	Sumermal K Sheth	30,516	2.82%	0.05%
6.	Bipin Industries Pvt. Ltd.	30,514	2.82%	0.05%
7.	Saraswati Properties Ltd.	25,000	2.31%	0.04%
8.	Goel Investments Ltd.	25,000	2.31%	0.04%
9.	Manju Pasari	22,776	2.11%	0.04%
10.	Rohini Nilekani	20,549	1.90%	0.03%
11.	Janhavi Nilekani	20,412	1.89%	0.03%
12.	Vimala Kothari	18,664	1.73%	0.03%
13.	Piyush C Shah	16,989	1.57%	0.03%
14.	Universal Pipes Pvt. Ltd.	13,267	1.23%	0.02%
Total		4,18,196	38.68%	0.65%

*Subject to extinguishment of 10,81,081 Equity Shares.

3.3. The shareholding pattern of the Company Pre and Post Buyback is as under:

Particulars	Pre Buyback (As on the Record Date)		Post Buyback*	
	Number of Equity Shares	% to the existing Equity Share Capital	Number of Equity Shares	% to post Buyback
Promoter / Promoter Group and persons acting in concert	3,21,07,737	49.10%	3,20,53,237	49.84%
Foreign Investors (including Non-Resident Indians, FII and Foreign Mutual funds)	20,15,896	3.09%	3,22,53,272	50.16%
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	3,05,245	0.47%		
Others (Public, Public Bodies Corporate etc.)	3,09,58,712	47.34%		
Total	6,53,87,590	100.00%	6,43,06,509	100.00%

* Subject to Extinguishment of 10,81,081 Equity Shares

4. MANAGER TO THE BUY BACK OFFER

C- NTRUM

Centrum Capital Limited

Level 9, Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai 400098, India

Tel: +91 22 4215 9224 / 9816

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E-mail: dsml.buyback2025@centrum.co.in

Contact Person: Ms. Pooja Sanghvi / Mr. Tarun Parmani

Website: www.centrum.co.in

SEBI Registration No.: INM000010445

CIN: L65990MH1977PLC019986

5. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for all the information contained in this Post Buyback Public Announcement or any other advertisement, circular, brochure, publicity material which may be issued and confirms that the information in such document contains true, factual and material information and does not contain any misleading information.

For and behalf of the Board of Directors of

Dhampur Sugar Mills Limited

Sd/-
Gaurav Goel
Vice-Chairman &
Managing Director
DIN: 00076111

Sd/-
Anuj Khanna
Independent Director
DIN: 00025087

Sd/-
Aparna Goel
Company Secretary &
Compliance Officer
Membership No. A22787

Date: June 11, 2025

Place: New Delhi